

October 23, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Symbol: PATILAUTOM

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 18,24,000 Convertible Warrants and 20,76,600 Equity Shares on preferential basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that pursuant to the approval of the Board of Directors and Members of the Company at their respective Meetings held on September 09, 2026 and October 03, 2026 and pursuant to in-principle approval granted by National Stock Exchange of India Limited vide its letter dated October 14, 2026, the Board of Directors of the Company has, by way of resolution passed through circulation today i.e., Friday, October 23, 2026, considered and approved:

1. Allotment of 18,24,000 Warrants, each Warrant convertible into or exchangeable for 1 fully paid-up Equity Share of the Company having face value of ₹ 10/- each ("Warrants") at a price of Rs. 246/- including premium of Rs. 236/- to the persons as per details given in Annexure - A, upon receipt of an amount aggregating to Rs. 11,21,76,000 (Rupees Eleven Crores Twenty-One Lacs Seventy-Six Thousand only) at the rate of Rs. 61.50/- per Warrant, being 25% of the issue price per Warrant as upfront payment ("Warrant Subscription Price").

Further, each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up Equity Share of the Company having face value of Rs. 10/- each within 18 months from the date of allotment of Warrants, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 184.50 per Warrant, being 75% of the issue price per Warrant by the allottees pursuant to exercise of conversion option against each such Warrant.

2. Allotment of 20,76,600 equity shares of face value of Rs. 10/- each at an issue price of Rs. 246/- per Equity Share (including share premium of Rs. 236/- per equity share) on preferential basis to the persons as per details given in Annexure - B, upon receipt of an amount aggregating to Rs. 51,08,43,600/- (Rupees Fifty-One Crore Fifty-One Lakh Twenty-Four Thousand only) at the rate of Rs. 246/- per Equity Share.

Pursuant to the aforesaid allotment of Warrants, there is no impact on the share capital and on account of allotment of Equity Shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 21,82,08,000/- (Rupees Twenty-One Crore Eighty-Two Lakh Eight Thousand only) to Rs. 23,89,74,000/- (Twenty-Three Crore Eighty-Nine Lakh Seventy-Four Thousand only).

Patil Automation Ltd (Formerly known as Patil Automation Private Limited)

Registered Office & Works: Gat No. 154, Behind G.E. Company, Sudumbre, Tal. Maval, Dist. Pune (INDIA) 412109

+91 91683 38383

sales@patilautomation.com

www.patilautomation.com

CIN: L29299PN2015PLC155878

The Company will be making an application to the stock exchange for listing and trading approval for the above-mentioned Equity Shares in due course.

Please take the same on your record.

Thanking you,

Yours faithfully,

For Patil Automation Limited

(Formerly known as Patil Automation Private Limited)

VISHAKHA
ANKIT
PATHAK

Digitally signed by
VISHAKHA ANKIT
PATHAK
Date: 2026.10.23
18:36:38 +05'30'

Vishakha Pathak

Company Secretary & Compliance officer

Membership No.: A59436

Email id: cs@patilautomation.com

List of Allottees(Convertible Warrants)

Sr. No.	Name of Allottees	Category	Nos. of Warrants allotted	Subscription Amount (Rs. 61.50 i.e., being 25% of Issue Price i.e., Rs. 246)	Amount Raised (Rs.)
1.	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	9,00,000	61.50	5,53,50,000
2.	Calliope Capital Advisors LLP	LLP/Non-Promoter	6,00,000	61.50	3,69,00,000
3.	Manoj Pandurang Patil	Individual/Promoter	3,24,000	61.50	1,99,26,000
			18,24,000		11,21,76,000

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Annexure B

List of Allottees(Equity Shares)

Sr. No.	Name of Allottees	Category	Nos. of Equity Shares allotted	Issue Price	Amount Raised (Rs.)
1	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	5,10,000	246	12,54,60,000
2	Calliope Capital Advisors LLP	LLP/Non-Promoter	3,35,400	246	8,25,08,400
3	Subhkam Ventures I Private Limited	Body Corporate /Non-Promoter	6,00,000	246	14,76,00,000
4	Sanshi Fund-1	AIF /Non-Promoter	3,90,000	246	9,59,40,000
5	Caprize Global Story LLP	LLP/Non-Promoter	45,000	246	1,10,70,000
6	Caprize India Opportunities Fund	AIF /Non-Promoter	45,000	246	1,10,70,000
7	Ankit Babel	Individual/Non-Promoter	60,000	246	1,47,60,000
8	Arthasanchay Growth Fund	AIF /Non-Promoter	39,000	246	95,94,000
9	Shashikant Talakchand Shah	Individual/Non-Promoter	17,400	246	42,80,400
10	Sushma Daman	Individual/Non-Promoter	17,400	246	42,80,400
11	Giriraj Malani	Individual/Non-Promoter	17,400	246	42,80,400
	Total		20,76,600		51,08,43,600

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