

May 12, 2026

The Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: PATILAUTOM

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Investors / Earnings Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find attached herewith Investors/ Earnings Presentation in connection with Earnings Conference Call for investors scheduled today i.e. May 12, 2026 at 03:00 p.m (IST) to discuss the Audited Standalone and Consolidated Financial Results of the Company for the half year and financial year ended March 31, 2026.

The above information is also available on the website of the Company i.e., www.patilautomation.com

Kindly take the same on records.

Thanking You,

Yours faithfully,
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

Vishakha Pathak
Company Secretary & Compliance officer
Membership No.: A59436
Encl: As above

Patil Automation Limited

Registered Office & Works: Gat No. 154, Behind G.E. Company, Sudumbre,
Tal. Maval, Dist. Pune (INDIA) – 412109

+91 91683 38383

sales@patilautomation.com

www.patilautomation.com

CIN : L29299PN2015PLC155878



PAL

Patil Automation Limited

H2 FY26 & FY26 Investor Presentation



Delivering Intelligent Assembly & Welding Line Automation Solutions



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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H2 & 12M FY26 Financial Highlights

H2 FY26

₹99.04 Cr
Total Income

₹17.66 Cr
EBITDA

17.83%
EBITDA Margin

₹10.25 Cr
Net Profit*

10.35%
Net Profit Margin

₹4.70
EPS

FY26

₹172.79 Cr
Total Income

₹30.65 Cr
EBITDA

17.74%
EBITDA Margin

₹17.78 Cr
Net Profit*

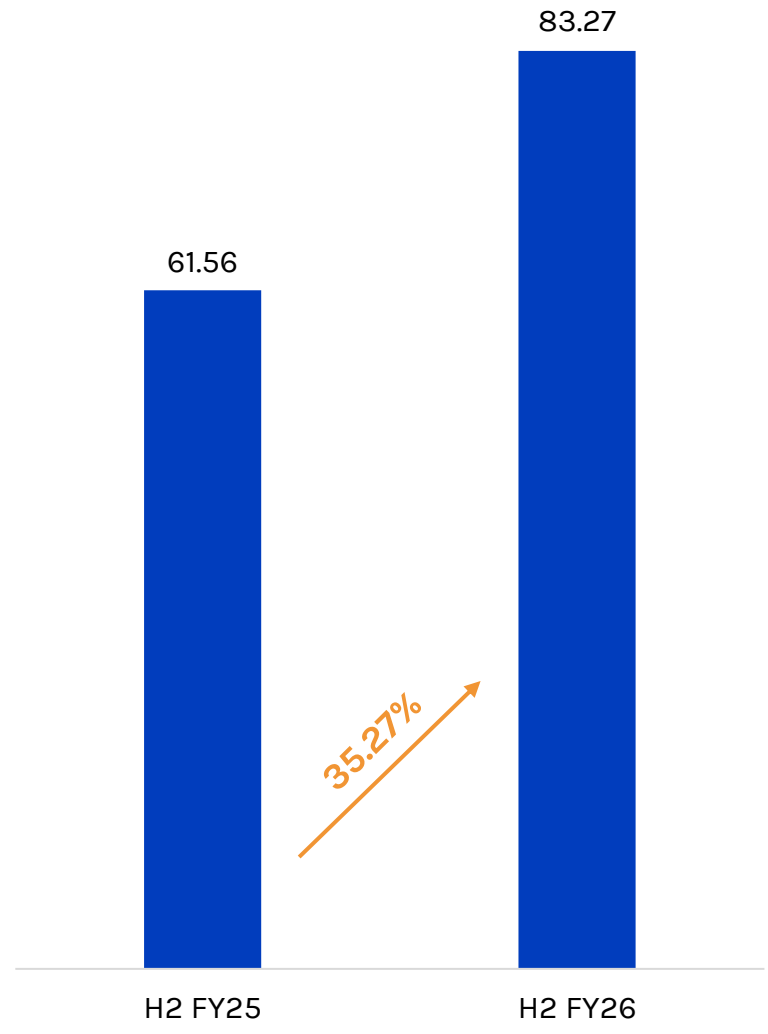
10.29%
Net Profit Margin

₹8.65
EPS

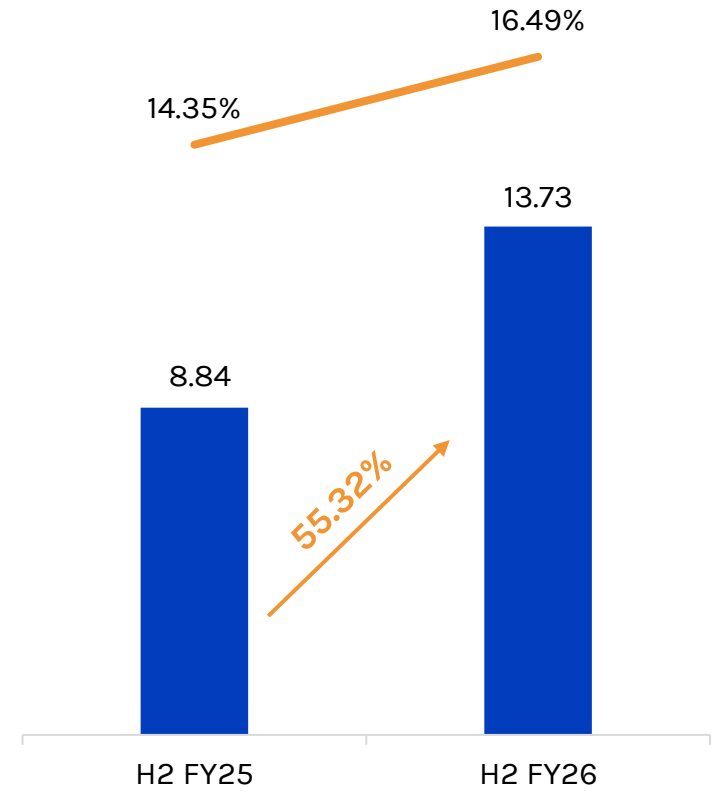
**The net profit figures are adjusted figures after accounting for minority interest.*

Note: The Holding Company acquired shares in its Subsidiary Companies on September 19, 2025. The consolidated financial statements have been prepared for the first time for the year ended March 31, 2026. Accordingly, no comparative figures for the previous year have been presented.

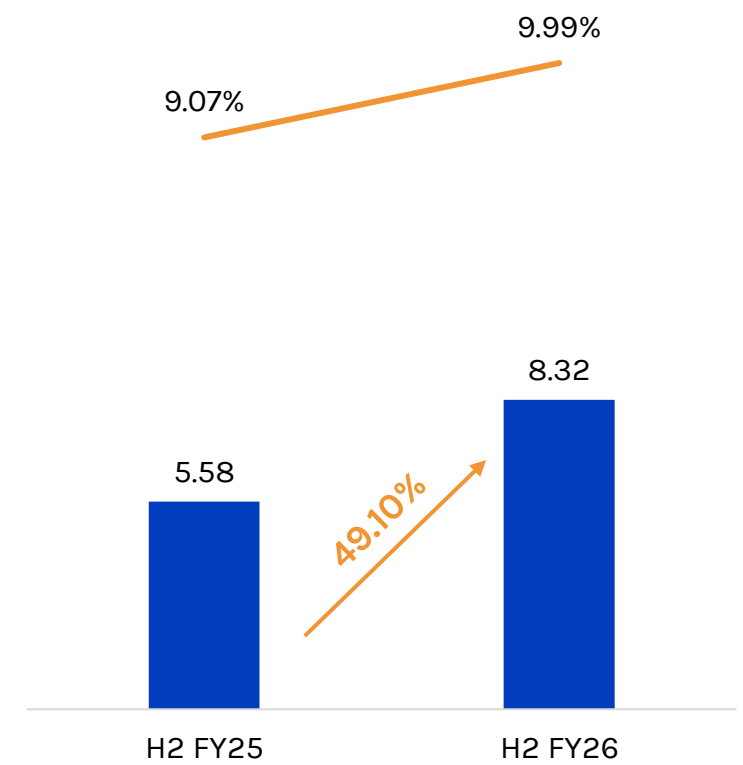
Total Income



EBITDA EBITDA Margin%



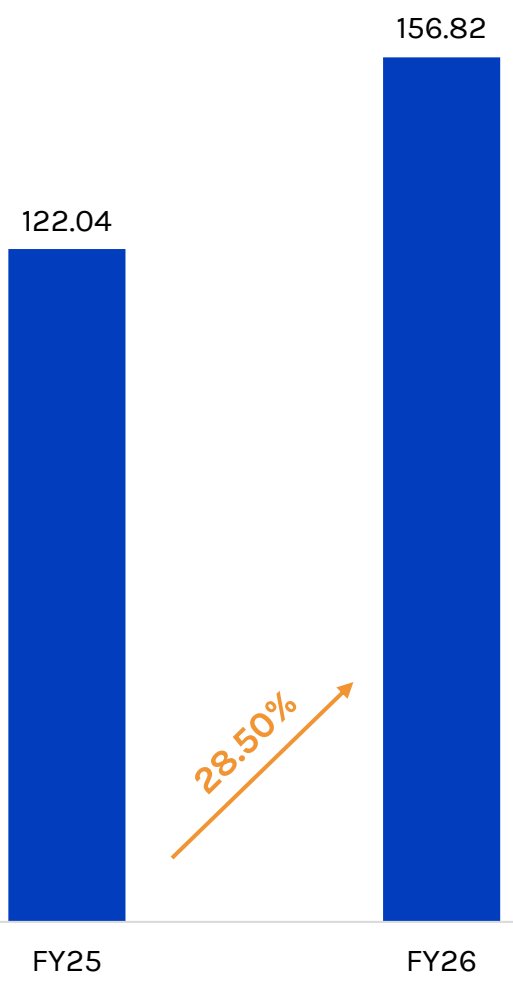
Net Profit Net Profit %



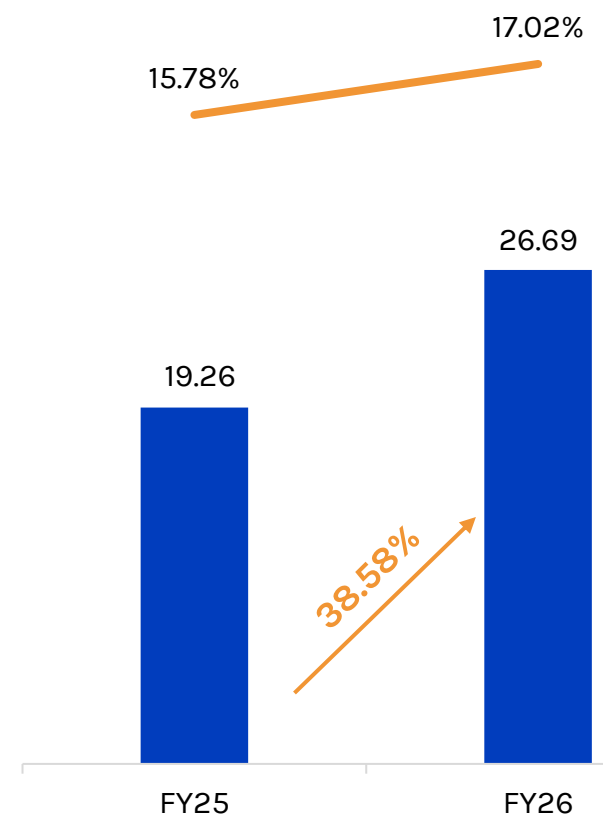
All Amount In ₹ Cr & Margins In %

Particulars	H2 FY26	H2 FY25	YoY
Net Sales	78.99	59.70	
Other Income	4.28	1.86	
Total Income	83.27	61.56	35.26%
Cost of Material Consumed	40.18	31.69	
Employee Benefit Expenses	12.70	9.17	
Other Expenses	16.66	11.86	
Total Expenditure	69.54	52.72	
EBIDTA	13.73	8.84	55.39%
EBIDTA(%)	16.49%	14.35%	213.57 Bps
Interest	0.99	0.60	
Depreciation	2.48	1.34	
PBT	10.26	6.90	48.73%
TAX Expense (Including Deferred Tax)	1.94	1.32	
Net Profit	8.32	5.58	49.06%
Other Comprehensive Income	0.00	0.00	
Total Comprehensive Income	8.32	5.58	
NPM(%)	9.99%	9.07%	92.44 Bps
EPS(₹)	3.81	3.57	6.72%

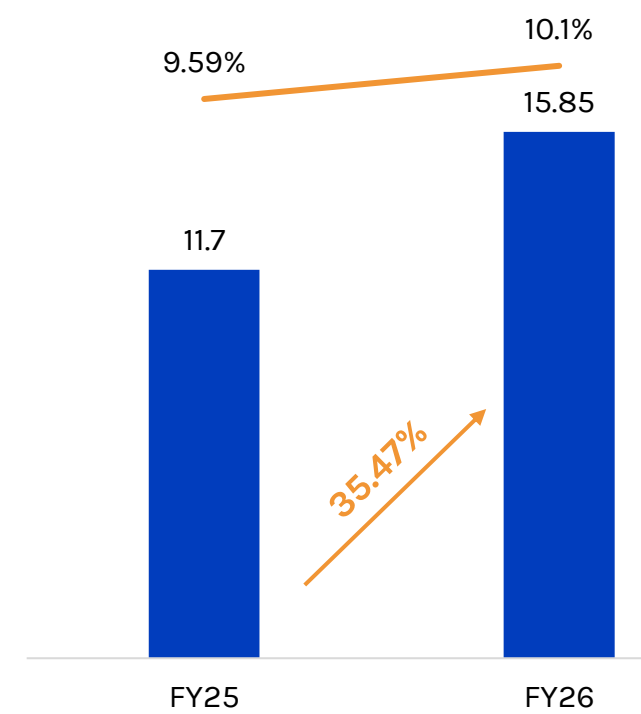
Total Income



EBITDA



Net Profit



All Amount In ₹ Cr & Margins In %

Particulars	FY26	FY25	YoY
Net Sales	150.05	118.05	
Other Income	6.77	3.99	
Total Income	156.82	122.04	28.49%
Cost of Material Consumed	78.93	62.16	
Employee Benefit Expenses	23.11	17.40	
Other Expenses	28.08	23.22	
Total Expenditure	130.13	102.78	
EBIDTA	26.69	19.26	38.55%
EBIDTA(%)	17.02%	15.78%	123.59 Bps
Interest	2.17	1.44	
Depreciation	3.87	2.64	
PBT	20.65	15.18	36.07%
TAX Expense (Including Deferred Tax)	4.80	3.47	
Net Profit	15.85	11.70	35.41%
Other Comprehensive Income	0.00	0.00	
Total Comprehensive Income	15.85	11.70	
NPM(%)	10.10%	9.59%	51.62 Bps
EPS(₹)	7.71	7.62	1.18%



Strengthening Presence | Expanding Capabilities | Entering Future Sectors

Faridabad Manufacturing Facility Commissioned

- Operationalized new **15,000 sq. ft. facility** in Faridabad, Haryana
- Strengthens execution capabilities and improves access to the **North India industrial corridor**



Advanced Design Hub Inaugurated – Pune

- Launched new **13,000 sq. ft. engineering & design center**
- Expands in-house design and automation capabilities with seating for **160+ professionals**



Expansion into Renewable Energy

Incorporated **PAL Green Energy Pvt. Ltd.** (April 2026)

Focused on **solar structures, tracker components, BESS & solar module assembly lines**



“FY26 has been a landmark year for Patil Automation, marked not only by our successful listing on the NSE SME platform but also by strong growth across key financial and operational parameters. Our performance reflects healthy demand, disciplined execution, and continued customer confidence in our automation solutions.

During the year, we strengthened our capabilities through the commissioning of the Faridabad facility and the inauguration of our Advanced Design Hub in Pune, further enhancing our manufacturing reach and engineering strength. We also marked our entry into emerging clean energy opportunities through the incorporation of PAL Green Energy.

With a healthy order pipeline, expanding capabilities, and a continued focus on operational excellence, we remain well positioned to sustain our growth momentum going forward.”

- Mr. Manoj Pandurang Patil
Managing Director



Patil Automation Limited is a Pune-based engineering company that designs and delivers turnkey automation systems for manufacturing industries. The company specializes in creating intelligent assembly and production lines that integrate advanced robotics, controls, and precision engineering to enhance efficiency, accuracy, and scalability in manufacturing operations.

Patil Automation builds customized automation systems that enable manufacturers to optimize production, maintain consistent quality, and reduce manual dependency. Its solutions encompass welding and assembly automation, material handling systems, and testing stations that cater to both automotive and non-automotive industries.

Over the years, the company has evolved into a trusted automation partner for a wide range of sectors including automotive, electric vehicles, renewable energy, heavy engineering, defense, and consumer goods. With in-house design, manufacturing, and commissioning capabilities, Patil Automation provides complete end-to-end project execution, enabling clients to modernize their production lines and adopt Industry 4.0 standards.

The company got listed on NSE Emerge in June, 2025.





Founded
2015



Listed On
NSE Emerge



Expertise
Turnkey automation systems



Focus Sectors
Automotive, EV, Renewable, Defense, Engineering



Facility
2 lakh sq. ft., Chakan, Pune and 15,000 sq. ft. Faridabad, Haryana



Design Hub
Pune



Certifications
ISO 9001, 14001, 45001



Team
800+ Employees



Presence
10+ Countries



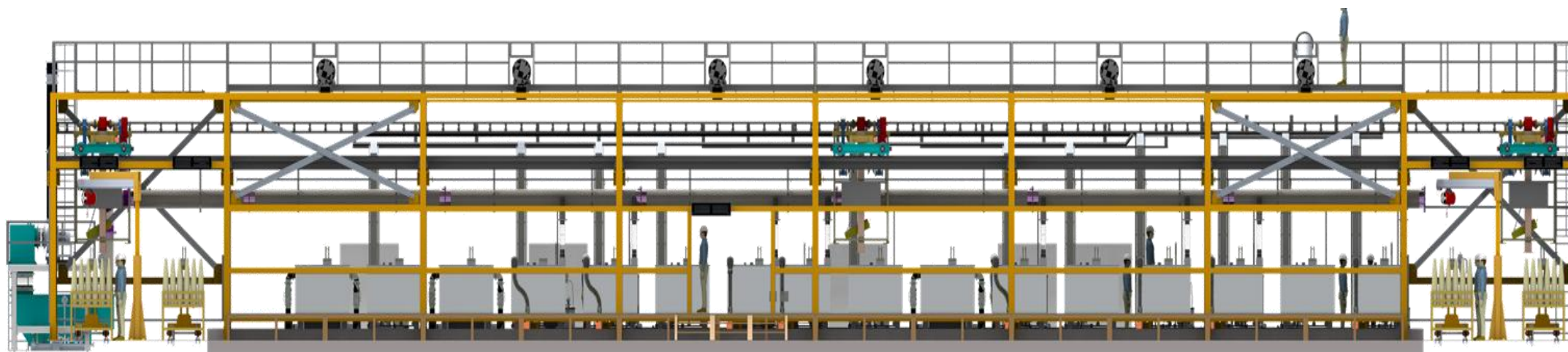
Consolidated Key Financials (FY26)
Total Income: ₹172.79 Cr
EBITDA Margin: 17.74%
Net Profit Margin: 10.29%



Key Ratios (FY26)
ROE: 11.60%
ROCE: 14.70%



CAGR
Total Income: 23.95%
EBITDA: 42.31%
PAT: 55.69%





From Precision to Scale: The Patil Automation Story



Incorporated as **Patil Automation Pvt. Ltd.** began operations in **Pune.**



2015

Executed first **International Project** in assembly automation.



2016

Delivered **export projects**, including a chassis welding line in Bangladesh.



2021-22

Crossed **₹100 Cr** revenue milestone.



2023-24

Converted into a public limited company, renamed **Patil Automation Limited.**



2024

Expanding into defense, railways, and general engineering automation.



2025

- Incorporated **PAL Green Energy Pvt. Ltd.**
- New Faridabad Manufacturing Facility Addition.
- Advanced Design Hub Inaugurated - Pune.



2026



Automotive Sector



Two-Wheeler Manufacturers

- Complete **assembly lines** for scooters and motorcycles
- **Welding and sub-assembly** systems for frames and chassis
- **Conveyors, robotic handling,** and testing stations



Four-Wheeler Manufacturers

- **BIW, chassis, and powertrain** automation lines
- **Door, dashboard, and seat** assembly automation
- **Robotic welding, leak testing,** and end-of-line inspection



EV Automation Solutions

- Battery pack and motor assembly systems
- **Prismatic cell compression and Industry 4.0 enabled automation**



Bus/ Tractor/ Cargo

- MIG welding for suspension parts and chassis
- Spot welding for BIW
- Assembly and handling

Non-Automotive Sector



Defense & Railways

- Automation for **component assembly and precision machining**
- **Testing** systems for defense-grade equipment and railway components



Construction & Heavy Engineering

- **Robotic welding and assembly** systems for arms, cabins, and structural parts
- **Material handling** and heavy-duty conveyor automation



Solar & Renewable Energy

- Automation for **solar panel** and water-heater assembly and testing
- **Robotics-enabled material handling** for renewable component lines



Consumer, Food & Pharma

- **Assembly, testing, and packaging** automation in controlled environments
- **SPMs and clean-environment packaging systems** for appliances, food, and pharma



Vertical

Key Products / Systems

Welding Automation

Robotic MIG, TIG, and SPOT-welding lines, BIW and chassis automation cells

Assembly Automation

Vehicle, seat, door, and powertrain assembly with robotic handling & SCADA traceability

Special Purpose Machines (SPMs)

Leak testing, pressing, torquing, laser marking, and customization

Material Handling Systems

Conveyors, gantry systems, robotic pick-and-place setups for efficient workflow

EV Automation

Battery pack & motor assembly, prismatic cell compression, Industry 4.0-enabled systems





Quality Control

- In-house **CMM and weld inspection labs** ensure precision and consistency in every project.
- Equipped with **Romer and Faro arms** for 3D measurement and accuracy checks.
- Every part undergoes **gauging, weld penetration, and traceability validation** before dispatch.
- Focused on **zero-defect delivery** for leading OEMs across automotive, EV, and construction sectors.



Product Standardization

- **Modular and scalable design** approach across all automation lines.
- Common standards for **fixtures, controls, and robotic cells** to ensure reliability and faster turnaround.
- Built on **ISO-certified systems** that support repeatability and long-term serviceability.
- Enables consistent **global quality and quick customization** for diverse industry needs.





Plant - 1



Plant - 2



Plant - 3

- Operates 3 advanced manufacturing facilities at MIDC Chakan, Pune with combined manufacturing area of **~2 lakh sq. ft. with annual capacity of ~3500 units.**
- Equipped for **end-to-end automation system build cycles**
- Operating at **~85% capacity utilization (FY 2026)**



Faridabad Facility

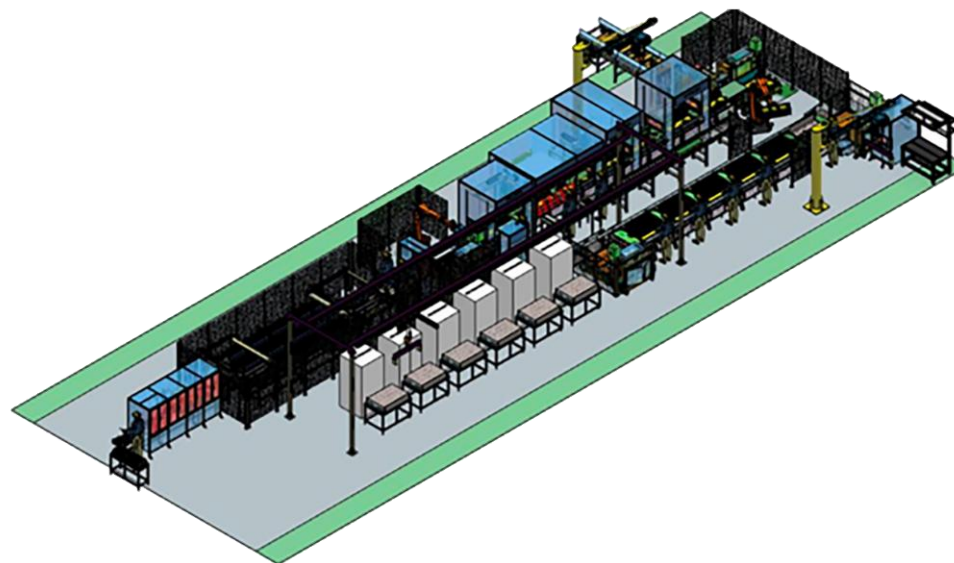
Strategic Addition of **15,000 Sq. Ft.** Facility in Faridabad (Started in April-26)



Strong Client Relationships Supporting Robust Order Book



Currently Maintaining A Strong Order Book Of ₹100+ Crore From Leading Automotive And Engineering Clients.



Electric Vehicles Industry

- **Scope:** Welding and Assembly Lines for 2W / 3W / 4W Electric Vehicles/ EV Bus
- **Clients:** Mahindra & Mahindra, Tata Motors, OLA Electric, EKA Mobility, Ampere, Okaya, Ashok Leyland
- **Highlight:** Turnkey robotic welding and assembly solutions enabling scalable EV manufacturing across leading OEMs.

Infrastructure Industry (Data Centers)

- **Scope:** Complete turnkey BESS assembly and laser welding lines for Battery Energy Storage Systems (BESS) and Container Cabins used in Data Centers.
- **Clients:** DCNT, Tata Gotion
- **Project Highlight:** BESS Assembly & Welding Line
- Integrated automation for precision assembly and welding of energy storage modules
- Supports large-scale data center infrastructure through enhanced reliability and efficiency



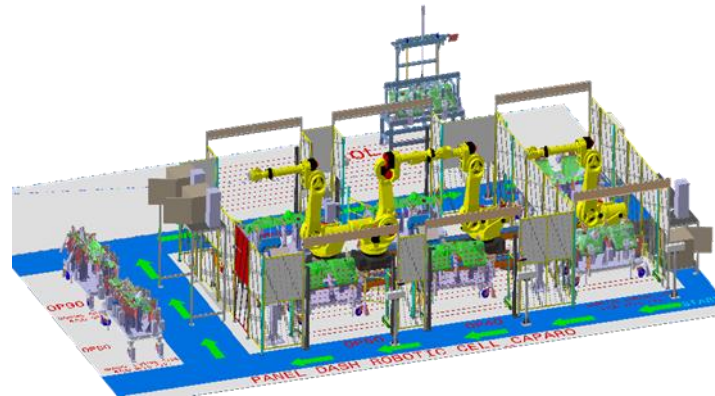
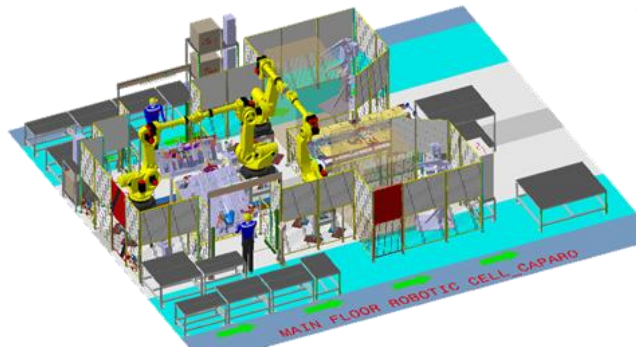
Automotive Industry

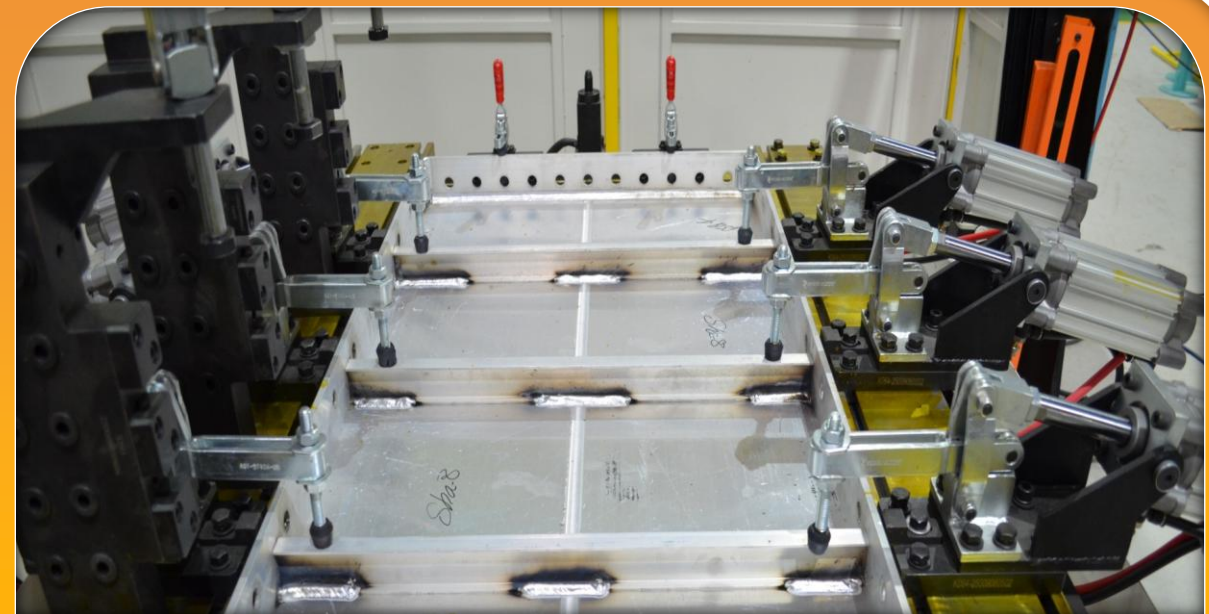
- **Scope:** Welding and Assembly Lines for 2W / 3W / 4W and Commercial Vehicle Components and Body-in-White
- **Clients:** 2W - Honda, TVS, OLA, Ather
3W - Bajaj, EKA
4W - Tata Motors, Mahindra, Renault Nissan, Maruti Suzuki
- **Project Highlight:** Truck Body Welding & Handling Line - Mahindra (Mungi Engineering)
- Multi-model robotic welding line
- IoT-based welding traceability
- Ensures precision, efficiency, and repeatability in high-volume production



4w Floor Welding Line

4w Dash Panel Welding Line





Yellow Goods Industry

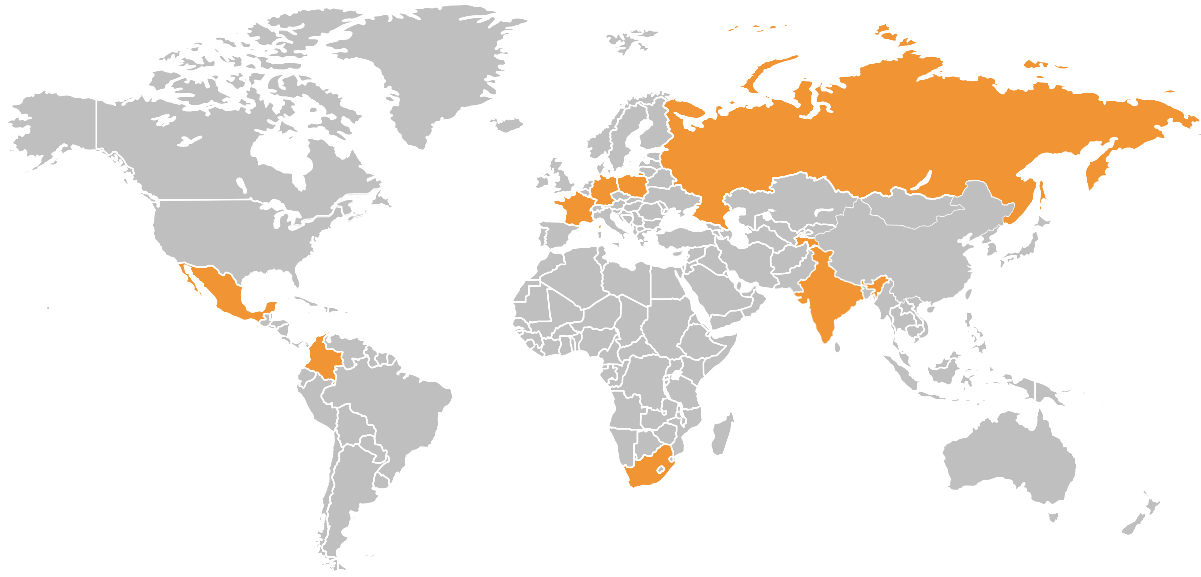
- **Scope:** Welding and Assembly Lines for Construction Equipment
- **Clients:** JCB, Satrac, CNH, New Holland
- **Project Highlight:**
JCB Cabin Welding Line
- Fully automated robotic welding setup for heavy-equipment cabins
- Ensures structural strength, precision, and high production consistency

Construction Industry

- **Scope:** Aluminium Welding Line for Construction Scaffolding
- **Clients:** SB Scaffolding, Nayyka Steel, BSE (British Scaffolding Company)
- **Project Highlight:**
Aluminum Scaffolding Welding Line
- Automated welding line designed for high-precision aluminum scaffolding
- Enables uniform strength, reduced manual intervention, and consistent production quality



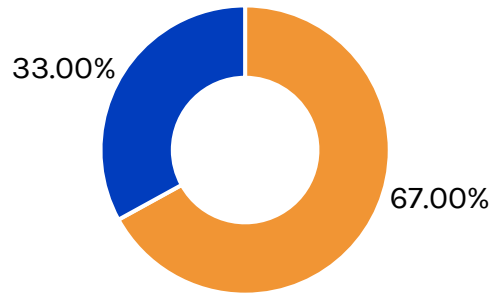
Expanding International Footprint with Strong Automotive Focus



- India
- Colombia
- Mexico
- Thailand
- Bangladesh
- South Africa
- Poland
- Russia CZ
- Germany
- France

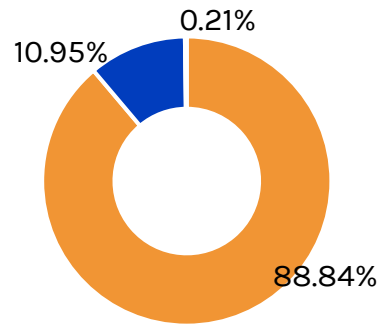
Industry- wise Revenue Bifurcation %

FY26



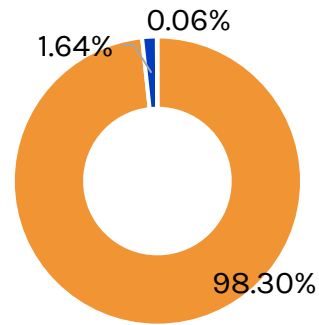
Automotive Non-Automotive Others

FY25



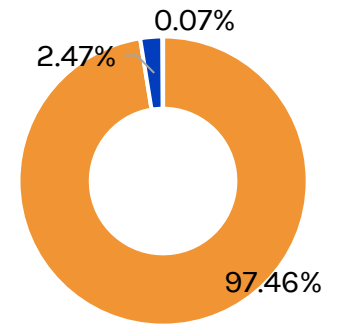
Automotive Non-Automotive Others

FY24

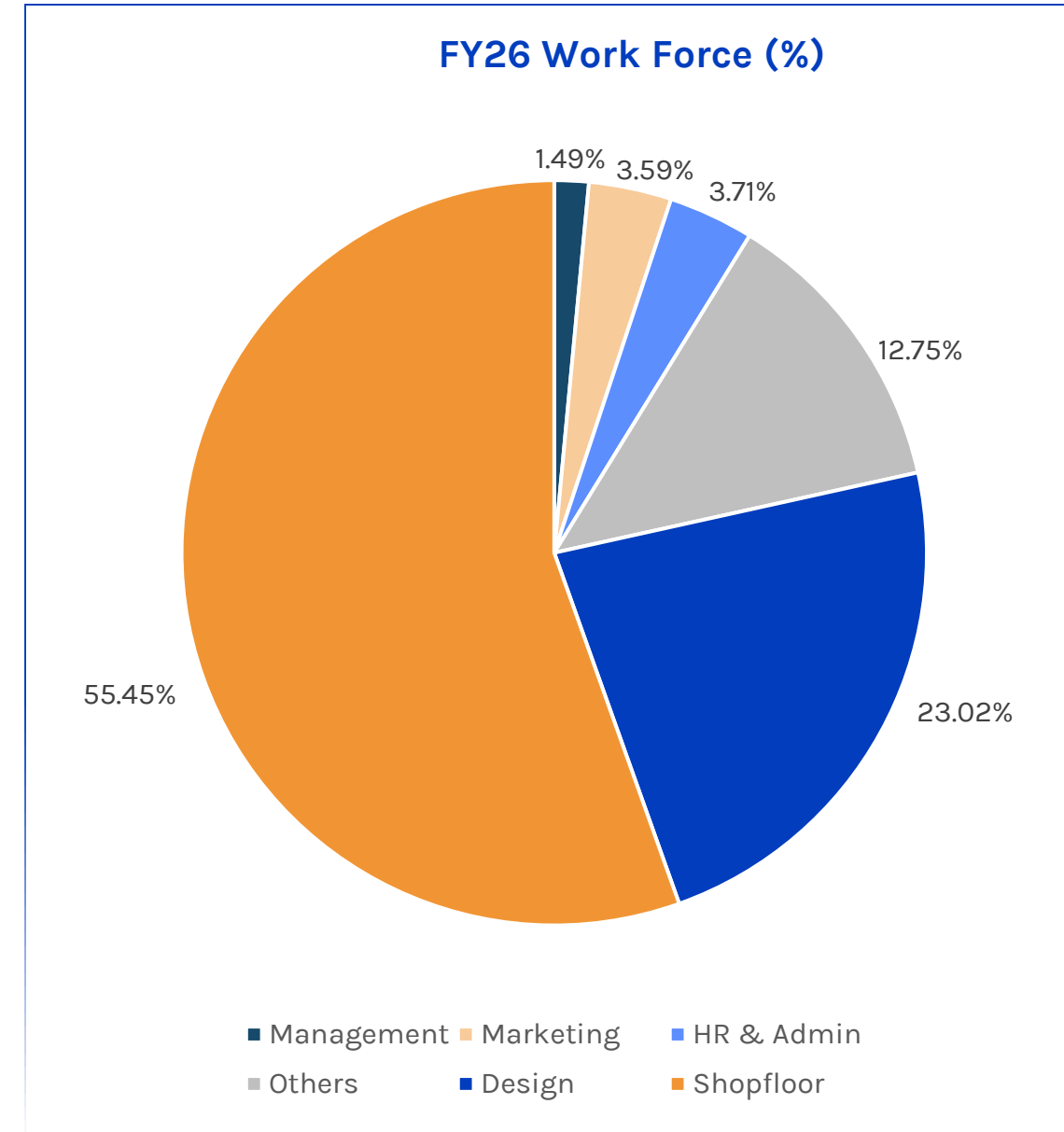
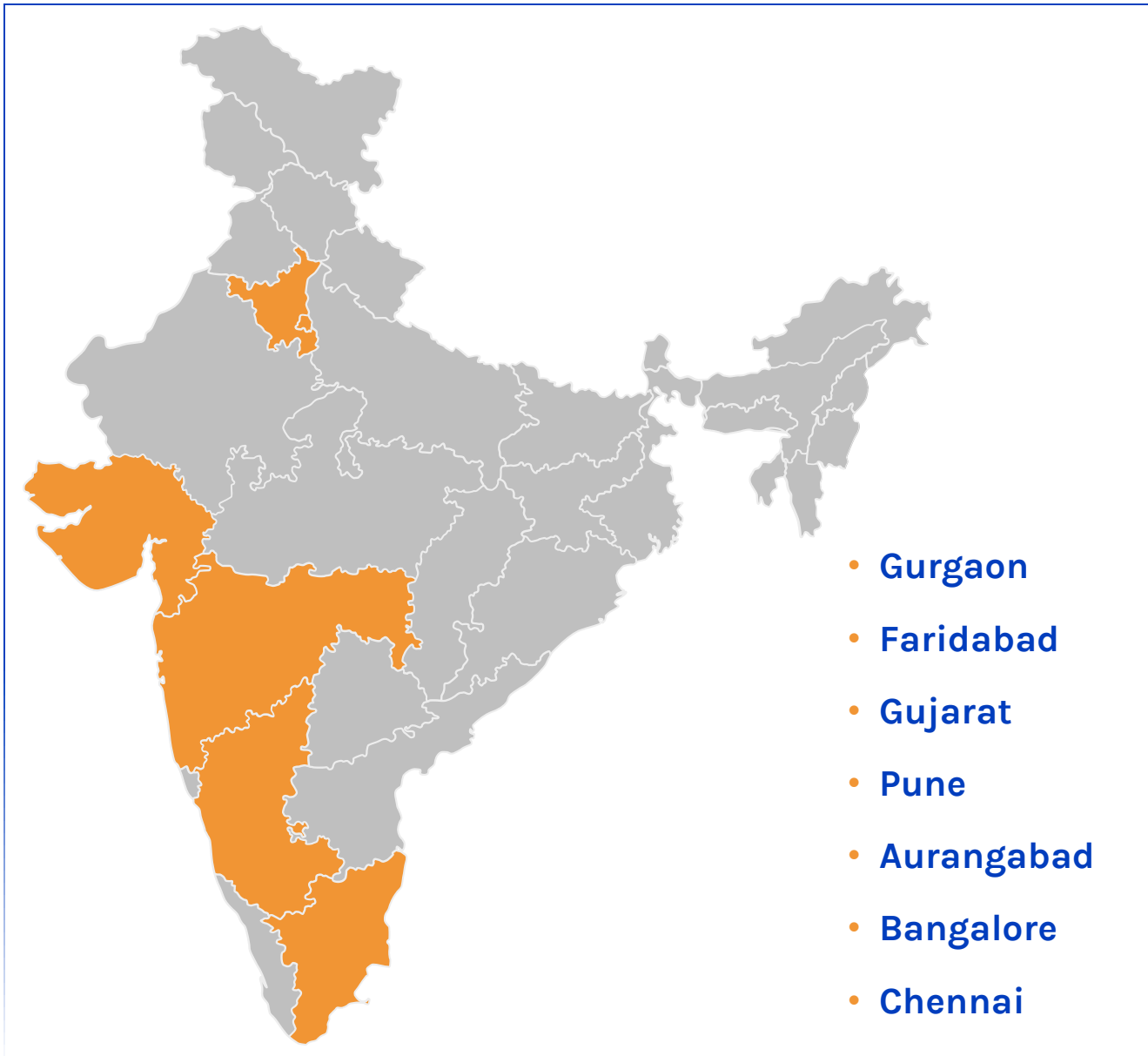


Automotive Non-Automotive Others

FY23



Automotive Non-Automotive Others





Mii Robotics Pvt. Ltd. (60% acquired)

- Specialist in **robotics, defense automation & machine vision systems**
- Expertise in **servo presses, ammunition assembly lines & hazardous material handling**
- Expands PAL's reach into **defense and high-precision manufacturing**
- **FY26 Revenue Contribution: 1.1%**



A PAL Group Company

Pentaco Automation Pvt. Ltd. (60% acquired)

- Focused on **assembly line automation & vision inspection systems**
- Strong portfolio in **servo press and turnkey industrial assembly solutions**
- Enhances PAL's capabilities in **smart factory and industrial automation**
- **FY26 Revenue Contribution: 9%**

Strategic Value to Patil Automation

- Entry into **defense and mission-critical automation sectors**
- Broader **R&D and robotics integration base**
- Strengthened **end-to-end automation platform** serving global OEMs





Market Size & Growth

- 2024 market size: **USD 233.81 billion**.
- Forecast for 2034: **USD 569.27 billion**.
- CAGR (2025-34): **9.31%**.

Regional Highlights

- Asia-Pacific region holds **> 39% share** in 2024.
- Asia-Pacific size in 2024: **USD 91.19 billion**; projected to reach **USD 224.86 billion** by 2034 at **CAGR 9.45%**.

Segment Insights

- Sensor's component type held **~23% revenue share** in 2024.
- DCS (Distributed Control Systems) held **~35% share** of control systems in 2024.
- Industrial robots segment growing at **~12% CAGR (2025-34)**.
- Manufacturing end-use captured **~18% revenue share** in 2024.
- **Data Centres**: India's data-centre capacity to reach **~8 GW by 2030**, boosting automation demand.
- **Solar**: **119 GW solar installed**, with strong policy push driving automation in energy systems.

Growth Drivers

- Automation adoption driven by rising labour costs and skilled worker shortage.
- Integration of AI/ML and IoT into automation systems enhancing productivity and predictive maintenance.
- Deployment of 5G in industrial environments enabling faster machine-to-machine communication and real-time control.

Source: Precedence Research





India's Automation Boom Driven by Policy, Tech & Manufacturing Scale

Market Size & Growth

- 2024 market size: **USD 14.18 billion**.
- Forecast to reach **USD 39.65 billion by 2033**.
- CAGR (2025-33): **12.10%**.

Key Growth Drivers

- Government programmes like Make in India & Digital India accelerating automation site-wide.
- Technological leap: IoT, AI, robotics and “smart factory” architectures becoming mainstream.
- Manufacturing growth (including pharma, healthcare and other sectors) fueling demand for automation.

Regional/Geographic Insights

- **North India** (e.g., Haryana, Punjab, Uttar Pradesh): strong manufacturing base, increasing automation adoption.
- **South India** (e.g., Tamil Nadu, Karnataka, Andhra Pradesh): diverse industrial ecosystem (automotive, electronics, pharma) and accelerating automation investment.
- **West India**: rising industrial expansion driving automation growth.
- **East India**: emerging modernization wave improving regional market dynamics.

Strategic Implications for PAL

- Leverage India's 12%+ CAGR automation surge to expand market presence and scale.
- Focus on high-growth hubs in South and North India through localized solutions.
- Integrate AI, IoT, and robotics to align with Industry 4.0 transformation.



Source: Yahoo Finance



India Welding Line Market Overview

Market Outlook

- Valued at **USD 677.51 million in 2024**, projected to reach **USD 1,042.56 million by 2033**
- Expanding at a steady **CAGR of 4.91% (2025–2033)**
- Reflects India's ongoing industrial modernization and manufacturing growth momentum

Growth Drivers

- Strong infrastructure expansion and capital goods investments
- Rising adoption of automated welding in **automotive, construction, defence, and energy** sectors
- Growing focus on **high-precision, efficient, and safe welding systems**

Strategic Relevance for Patil Automation

- Opportunity to integrate **automated welding lines** within turnkey manufacturing systems
- Aligns with rising domestic demand for **robotic and smart welding solutions**
- Enhances positioning as a **comprehensive automation partner** for India's manufacturing upgrade

Source: [imarc](#)

India Assembly Line Market Overview

Market Outlook

- Valued at **USD 1.0 billion in 2024**, projected to reach **USD 2.2 billion by 2033**
- Growing at a strong **CAGR of 8.64% (2025–2033)**
- Reflects India's transition from traditional manufacturing setups to **digitally connected, high-throughput assembly ecosystems**

Growth Drivers

- Surge in **automotive, electronics, and pharma** production requiring faster and defect-free assembly
- **Industry 4.0 adoption** enabling flexible, data-driven, and modular line configurations
- **Government incentives** under *Make in India* and *PLI schemes* driving automation in domestic manufacturing
- Integration of **IoT, AI, and robotics** improving traceability, efficiency, and customization

Strategic Relevance for Patil Automation

- Expanding opportunity to deliver **end-to-end smart assembly line solutions** for Tier I manufacturers
- Strengthens positioning as a **partner for intelligent, scalable factory automation**
- Ability to leverage engineering expertise to serve **next-gen EV, electronics, and healthcare assembly lines**



Manoj Pandurang Patil
Managing Director

With over **25 years of experience** in automation and a Diploma in Mechanical Engineering, he began his career in 1998 at Finearc and later worked with PARI (now Wipro-PARI), leading automation projects in welding, defense, and assembly systems. In 2015, he founded Patil Automation, supported by a skilled team and strong industry partnerships.



Santoshkumar Vasant Rao Patil
Independent Director

With **26 years of experience** in hospitality and tourism, and holding an M.A. (1994) and LLB (2000) from Shivaji University, he offers insights into administration and service management.



Aarti Manoj Patil
Executive Director

With over **9 years of experience** and a B.Sc. degree, she oversees human resources and administration, ensuring smooth operations and effective people management.



Ketan Padmakar Chaphekar
Independent Director

With **24 years of experience** in sheet metal fabrication and a Bachelor's degree in Mechanical Engineering (1997), he brings valuable technical and managerial expertise to the Board.



Prafulla Pandurang Patil
Executive Director & CFO

With over **28 years of experience** in finance and operations and a Diploma in Mechanical Engineering, he leads the company's financial strategy and operational efficiency.



Kshama Ronak Dharnidharka
Additional Independent Director

With 8 years of experience in audit and taxation, she is a Chartered Accountant (ICAI) and contributes to strengthening financial oversight and governance.



Vijay Pandurang Patil
Director (Operations)

With **17 years of experience** in automation and a Diploma in Production Technology, he manages operational planning and oversees the execution of key automation projects.



Piyusha Patil
Director (Growth)

With over 4 years of experience in product development, business development, and marketing, she holds a **B.Tech in Mechatronics, Robotics and Automation Engineering and MBA in Business Administration and Operations.**



Sandeep Chaudhari
Chief Operating Officer

With **19 years of experience** in production and project execution and a Diploma in Mechanical Engineering, he oversees manufacturing operations and ensures timely project delivery.



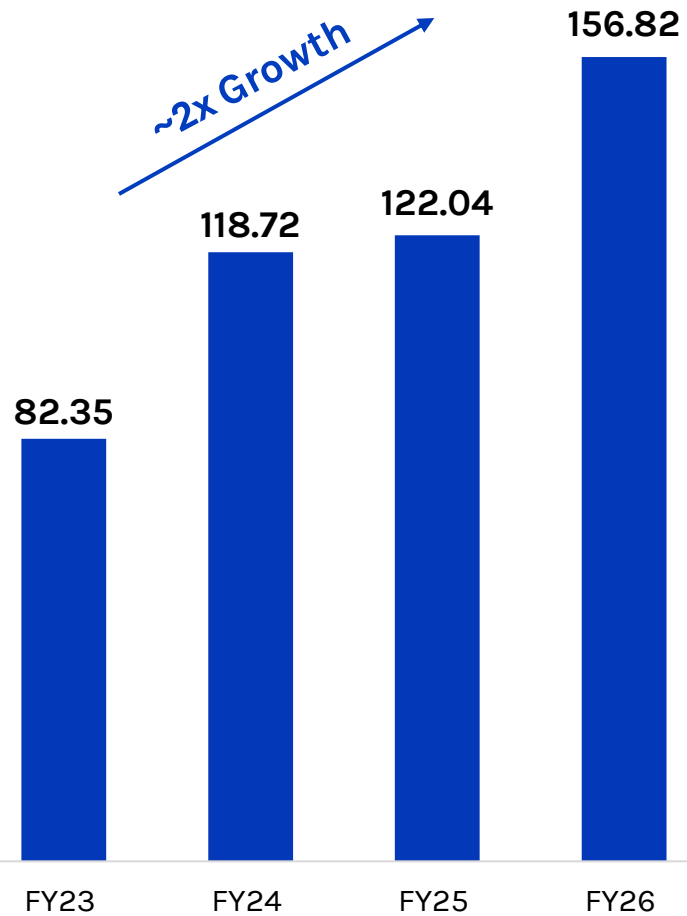
Mrs. Vishakha Ankit Pathak
Company Secretary & Compliance Officer

With over **7 years of experience** in corporate governance and secretarial compliance, and as an Associate Member of the Institute of Company Secretaries of India (ICSI), she oversees secretarial functions, regulatory compliance, and stakeholder communication.

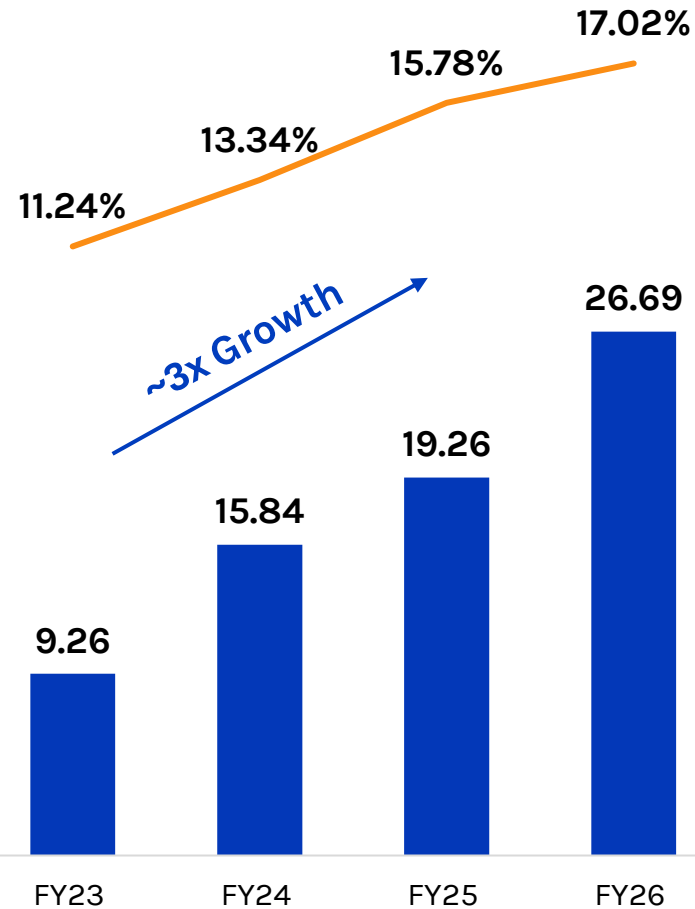


(All Amount In ₹ Crores & Margins In %)

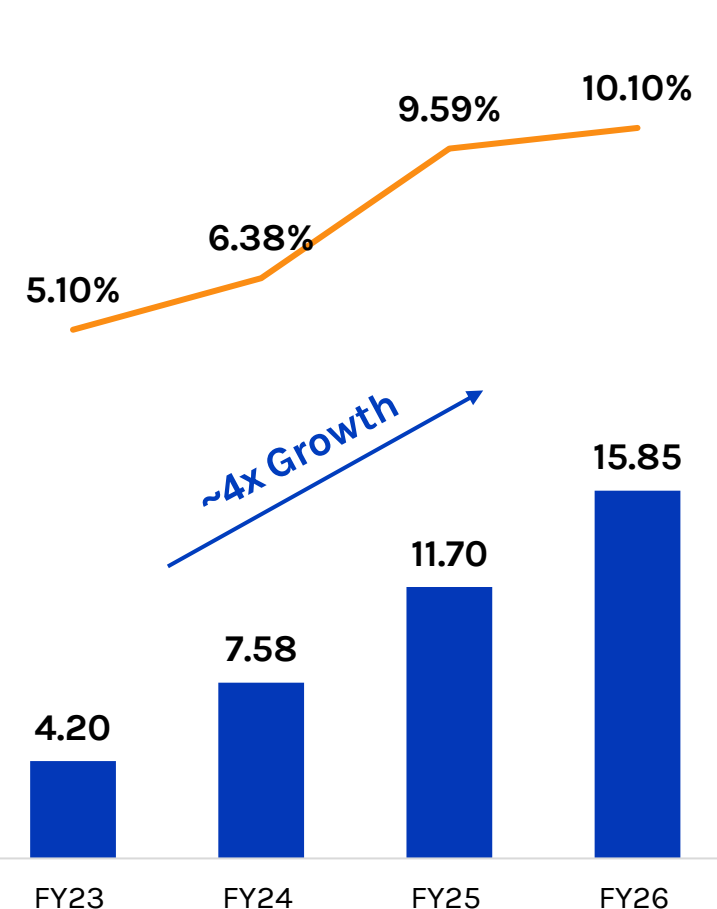
Total Income



EBITDA



PAT





Profit & Loss Statement



(In ₹ Crores & Margins In %)

Particulars	FY26	FY25	FY24	FY23
Revenues	150.05	118.05	115.28	77.81
Other Income	6.77	3.99	3.44	4.55
Total Income	156.82	122.04	118.72	82.35
Cost of Material Consumed	78.93	62.16	65.13	43.63
Employee Costs	23.11	17.40	14.13	12.14
Other Expenses	28.08	23.22	23.63	17.32
Total Expenditure	130.13	102.78	102.88	73.10
EBITDA	26.69	19.26	15.84	9.26
EBITDA Margin	17.02%	15.78%	13.34%	11.24%
Finance Costs	2.17	1.44	2.38	1.83
Depreciation	3.87	2.64	2.34	1.96
PBT	20.65	15.18	11.11	5.46
Tax	4.80	3.47	3.54	1.26
PAT	15.85	11.70	7.58	4.20
PAT Margin	10.10%	9.59%	6.38%	5.10%
Cash Flow Statement				
Cash Flow from Operating Activities	-4.38	0.63	7.47	0.01
Cash Flow from Investing Activities	-64.19	-5.53	-2.95	2.50
Cash Flow from Financing Activities	60.60	8.24	-11.91	15.57
Net Increase in Cash & Cash Equivalents	-7.97	3.34	-7.39	18.09

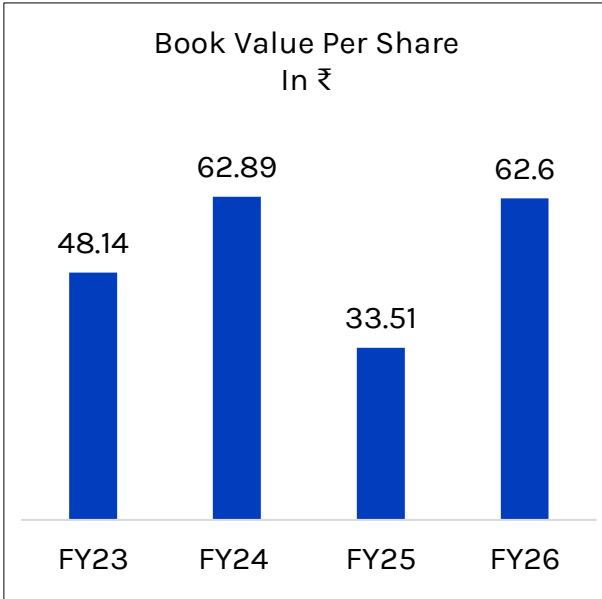
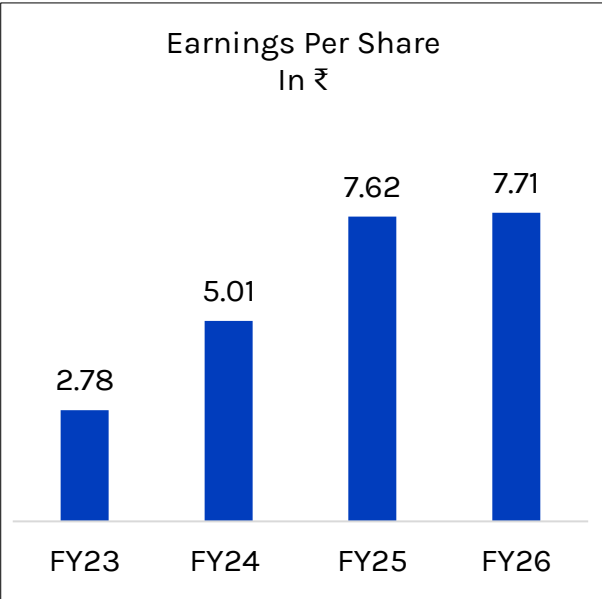
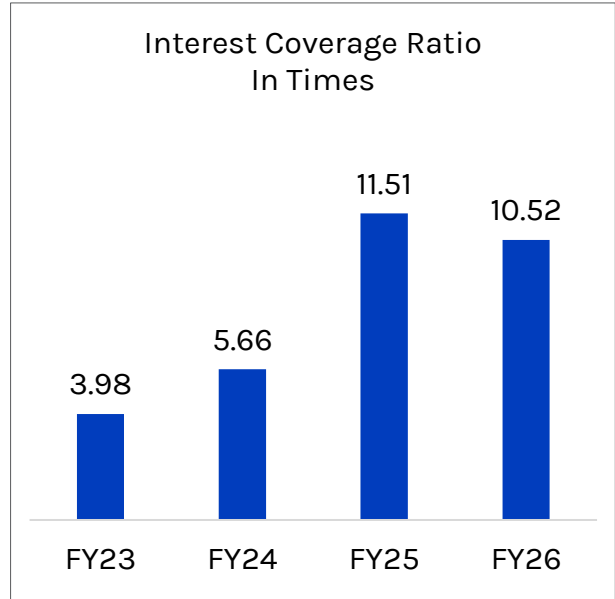
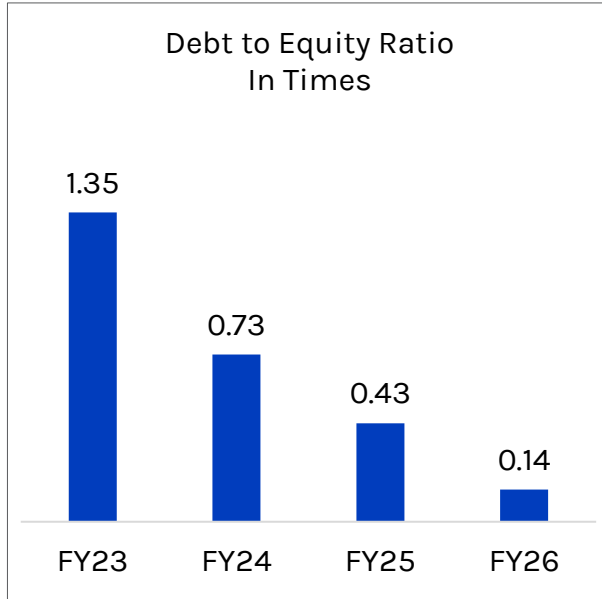
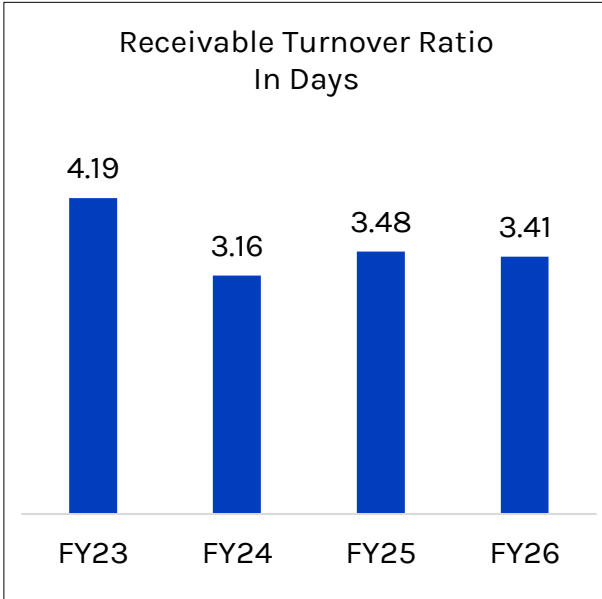
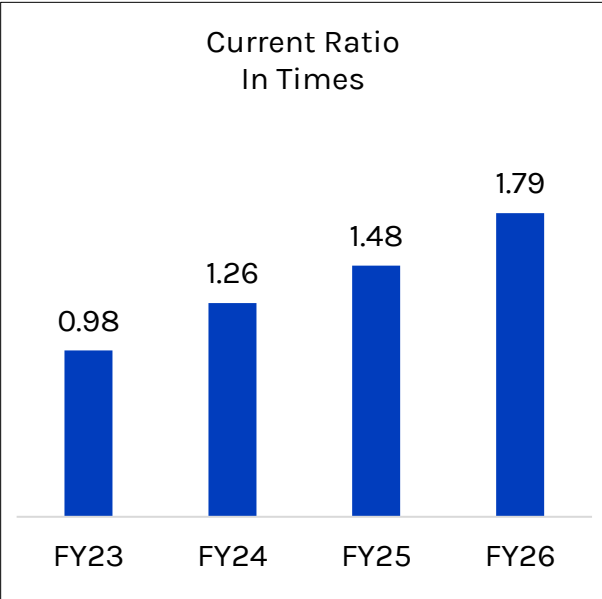
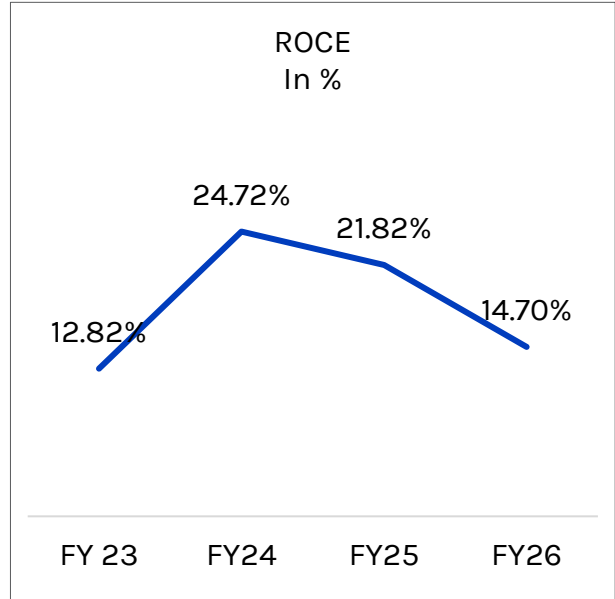
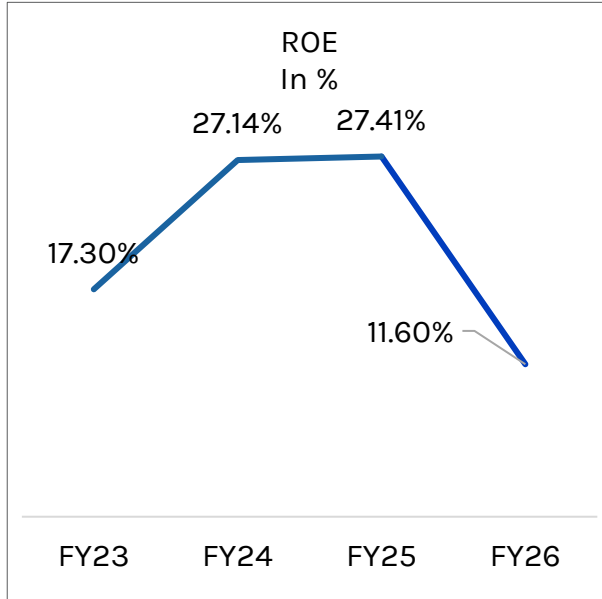
(In ₹ Crores)

(In ₹ Crores)

Equities & Liabilities	FY26	FY25	FY24	FY23
Equity	21.82	16.02	5.04	5.04
Reserves And Surplus	114.77	37.67	26.66	19.23
Total Equity	136.60	53.69	31.70	24.27
Non-Current Liabilities				
Long Term Borrowings	0.00	0.00	0.45	0.08
Other Long-Term Liabilities	0.90	0.90	1.51	0.00
Long Term Provision	1.30	0.45	0.45	0.24
Deferred Tax Liabilities	0.00	0.00	0.00	0.00
Total Non-Current Liabilities	2.21	1.35	2.42	0.32
Current Liabilities				
Short Term Borrowings	18.64	22.93	22.67	32.57
Trade Payables	26.81	17.80	7.99	15.57
Short Term Provisions	1.04	1.05	1.69	0.04
Other Current Liabilities	18.63	18.53	25.26	21.13
Total Current Liabilities	65.12	60.31	57.61	69.31
Total Equity & Liabilities	203.92	115.35	91.72	93.89

Assets	FY26	FY25	FY24	FY23
Non-Current Assets				
Fixed assets	54.65	13.34	16.92	14.09
Non-Current Investments	3.65	0.05	0.11	0.10
Long Term Loans and Advances	0.35	10.85	0.35	0.35
Deferred Tax Assets (Net)	1.36	0.68	0.47	0.51
Other Non-Current Assets	27.27	1.06	1.38	1.06
Total Non-Current Assets	87.28	25.97	19.23	26.21
Current Assets				
Inventories	47.79	17.94	21.94	9.13
Loans	8.39	0.74	15.06	12.88
Trade Receivables	43.96	49.93	17.95	18.54
Cash & Bank Balance	12.66	20.63	17.29	24.68
Other Current Assets	3.84	0.13	0.26	2.60
Total Current Assets	116.65	89.38	72.50	67.83
Total Assets	203.92	115.35	91.72	93.89

Key Ratios





Capacity Expansion

New 59,000 sq. ft. facility to drive 2x revenue potential through higher throughput and efficiency.

Execution Agility

Rapid setup model enables new facilities and projects to be commissioned within six months.

Sector Diversification

Entry into defense, railways, infrastructure, and solar automation broadens market base..

Service Network

New O&M hubs near auto clusters enhance after-sales reach and recurring service revenue.

Technology Integration

Robotics and vision systems from Mii Robotics and Pentaco strengthen solution depth and automation capability.

Sales Expansion

Building pre-sales and consultant teams to capture larger turnkey automation projects across industries.

Order Book Strength

Healthy and expanding pipeline from leading OEMs ensures sustained revenue visibility.

Strategic Acquisitions

Targeted acquisitions of niche players to add specialized technologies and client access.



From Growth to Scale: The Investment Logic



Financial Momentum

- Delivered strong FY23-FY26 Total Income CAGR of 23.95%
- EBITDA and PAT grew robustly at 42.31% and 55.69% CAGR,



Capacity Expansion

- New 59,000 sq. ft. facility in Chakan and 15,000 sq. ft. facility in Faridabad to drive 2x revenue potential
- Capacity increasing from 2,304 units to 3,500 units



Sector Diversification

- Expanding beyond automotive into defense, railways, infrastructure, and solar
- Reduces cyclicality and broadens revenue streams



Technology Edge

- Acquisitions of Mii Robotics and Pentaco strengthen robotics, vision, and defense automation
- Enhances R&D, design, and integration capabilities



Execution Agility

- New setups deployable within six months
- Service hubs near OEM clusters enable faster client support



Quality Leadership

- In-house design, gauging, and CMM-based validation ensure zero-defect delivery
- ISO-certified processes aligned with global manufacturing standards



Strong Order Book

- Healthy pipeline from repeat OEM clients and new multi-sector opportunities
- Growing after-sales and service revenue base



Future Readiness

- Scalable model for rapid multi-sector growth
- Poised to become a leading automation solutions platform



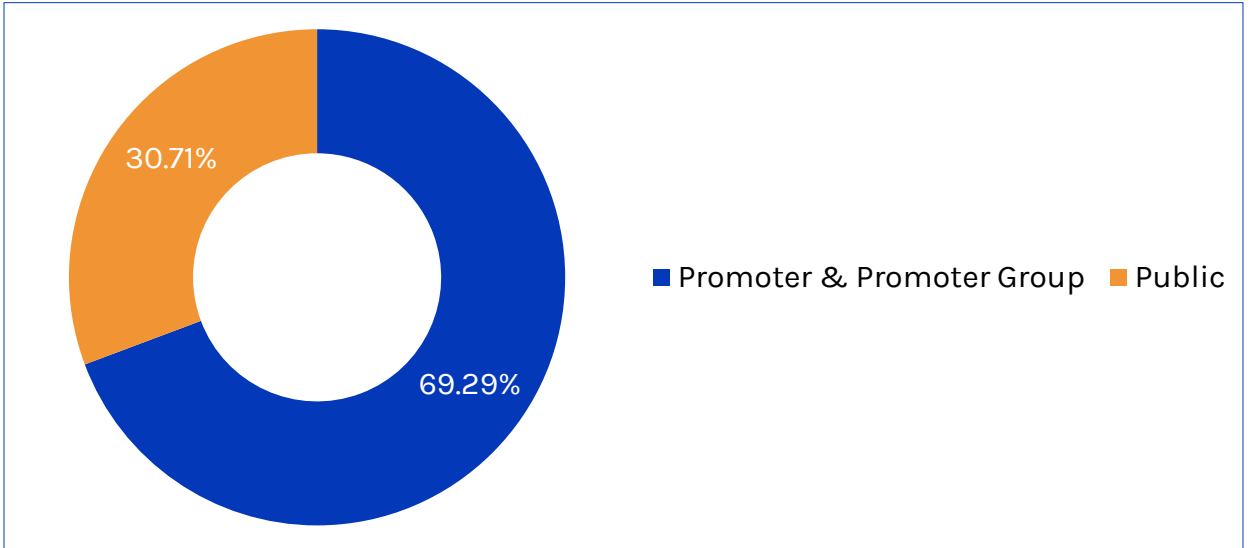
Stock Information

As on 11-05-2025

NSE Code	PATILAUTOM
ISIN	INE17GV01016
Share Price ₹	200.70
Market Capitalization ₹ Cr	437.07
No. of Share Outstanding	2,18,20,800
Face Value ₹	10
52 Week High ₹	268.90
52 Week Low ₹	112.05

Share Holding Pattern

As on 31-03-2026



Share Performance From 23rd June 2025 – 11th May, 2026





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Thank You