September 09, 2026

The Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol: **PATILAUTOM**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations, please take note that the Board of Directors of the Company, at its Meeting held today i.e. Wednesday, September, 09, 2026, has, inter-alia, considered and approved:

(a) the proposal for fund raising upto to an aggregate amount of Rs. 96,38,28,000/- (Rupees Ninety Six Crore Thirty Eight Lacs Twenty Eight Thousand Only) by way of:

i. issuance of upto 18,24,000 (Eighteen Lacs Twenty Four Thousand) Warrants at a price of Rs. 246/-per Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten) each of the Company at a price of Rs. 246/-per share (including premium of Rs. 236/- per share) aggregating upto Rs. 44,87,04,000/- (Rupees Forty Four Crore Eighty Seven Lacs Four Thousand Only) on preferential allotment basis through Private Placement, subject to the approval of Members of the Company; and

ii. issuance of upto 20,94,000 (Twenty Lacs Ninety Four Thousand) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 246/-per share (including premium of Rs. 236/- per share), aggregating upto Rs. 51,51,24,000/- (Rupees Fifty One Crore Fifty One Lacs Twenty Four Thousand Only) on preferential allotment basis through Private Placement, subject to approval of the Members of the Company.

Disclosures under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as Annexure "A", "B" and "C".

(b) the proposal for variation in the objects and/or terms of utilisation of the IPO proceeds, including the deployment of the unutilised portion of the net IPO proceeds for purposes other than those specified in the Prospectus dated June 19, 2025 ("Prospectus"), subject to approval of the Members of the Company. The details of the Proposed Variation are set out below.

Patil Automation Ltd **(Formerly known as Patil Automation Private Limited)**
Registered Office & Works: Gat No. 154, Behind G.E. Company, Sudumbre, Tal. Maval, Dist. Pune (INDIA) 412109
+91 91683 38383 sales@patilautomation.com www.patilautomation.com
CIN: L29299PN2015PLC155878

(Rs. in Crore)

Sr. No	Particulars	Amount allocated as per prospectus	Amount un utilised till date	Proposed Change	Revised amount allocated	Revised timeline
1	Funding of capital expenditure towards setup of new manufacturing facility	62.01	9.16	As per S. No. 5	52.85	N.A
2	Repayment of a portion of certain borrowings availed by our Company	4.00	-	No Change	4.00	N.A
3	General Corporate Purpose	0.56	-	No Change	0.56	N.A
4	Issue related expenses in relation to Issue	3.04	-	No Change	3.04	N.A
5	To meet the Working Capital Requirements	-	-	Rs.9.16 Cr is allocated from S. No. 1 i.e. Funding of capital expenditure towards setup of new manufacturing facility	9.16	December 31, 2026
	Total	**69.61**	**9.16**		**69.61**	

The extent of achievement of proposed objects: The Company has utilized 86.84% of the total proceeds.

The particulars of the proposed variation in the terms of contracts referred to in the prospectus or objects for which prospectus was issued: The unutilized IPO proceeds of Rs. 9.16 Crore is intended to be utilized for meeting the Working Capital Requirements.

The reason and justification for seeking variation: The Company proposes a variation in the utilization of the IPO proceeds to meet working capital requirements from the unutilised IPO Proceeds originally earmarked for Funding of capital expenditure towards setup of new manufacturing facility which is already completed. This approach reflects the Company's commitment to prudent financial management and strategic flexibility, while remaining fully compliant with applicable regulations governing the utilization of IPO proceeds.

The proposed time limit within which the proposed varied objects would be achieved: On or before December 31, 2026 subject to obtaining any requisite approval wherever required.

The risk factors pertaining to the new objects: Market conditions, performance of economy at the country and global levels, Regulatory controls etc., that may come in future, unforeseen circumstances in spite of best efforts.

The estimated financial impact of the proposed alteration on the earnings and cash flow of the company: The management of the Company foresees that after the utilization of unutilized proceeds in the aforesaid existing object; the earnings and cash flows of the Company would improve in long term. The management of the Company is of the view that the proposed variation in terms of the Objects of the Issue will ensure optimum utilization of IPO Proceeds and maximize the return on investment for members.

Kindly take note that an Extra-Ordinary General Meeting is scheduled to be held on Saturday, October 03, 2026 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek approval of the members for above proposals. The Notice of the same shall be sent in due course.

The Meeting commenced at 4:00 p.m. and concluded at 4:30 p.m.

Please take the same on your records.

Thanking You,

Yours faithfully,
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

VISHAKHA ANKIT PATHAK
Digitally signed by VISHAKHA ANKIT PATHAK
Date: 2026.09.09 19:18:36 +05'30'

Vishakha Pathak
Company Secretary & Compliance officer
Membership No.: A59436
Email id: cs@patilautomation.com
Encl: As above

Annexure – "A"

Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Issue of Convertible Warrants on Preferential Basis

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
2	Type of issuance	Preferential issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 18,24,000 (Eighteen Lacs Twenty Four Thousand) Warrants at a price of Rs. 246/-per Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten) each of the Company at a price of Rs. 246/-per share (including premium of Rs. 236/- per share) aggregating upto Rs. 44,87,04,000/- (Rupees Forty Four Crore Eighty Seven Lacs Four Thousand Only) on preferential basis through Private Placement
4	**In case of preferential issue, the following disclosures:**	
a	Names and Number of the investors	As per Annexure A1
b	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure C
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into 1 (One) Equity Share and the conversion option can be exercised at any time within a period of 18 (Eighteen) months from the date of allotment An amount equivalent to 25% of the Warrant price shall be payable on the date of allotment of each Warrant and the balance 75% of the Warrant price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options against each such Warrant by the Warrant holder.
d	Relevant Date	September 03, 2026
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure – "B"

Information required to be disclosed pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026;

Issue of Equity Shares on Preferential Basis

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 20,94,000 (Twenty Lacs Ninety Four Thousand) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 246/-per share (including premium of Rs. 236/- per share), aggregating upto Rs. 51,51,24,000/- (Rupees Fifty One Crore Fifty One Lacs Twenty Four Thousand Only) on preferential basis through Private Placement
4	**In case of preferential issue, the following disclosures:**	
a	Names and Number of the investors	As per Annexure B1
b	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure C
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
d	Relevant Date	September 03, 2026
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure-A1			
Sr. No	**Name of the Proposed Allottee**	**Category**	**Number of Warrants (Up to)**
1	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	9,00,000
2	Calliope Capital Advisors LLP	LLP/Non-Promoter	6,00,000
3	Manoj Pandurang Patil	Individual/Promoter	3,24,000
	Total		**18,24,000**

Annexure-B1			
Sr. No	**Name of the Proposed Allottee**	**Category**	**Number of Shares (Up to)**
1	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	5,10,000
2	Calliope Capital Advisors LLP	LLP/Non-Promoter	3,35,400
3	Subhkam Ventures I Private Limited	Body Corporate /Non-Promoter	6,00,000
4	Sanshi Fund-1	AIF /Non-Promoter	3,90,000
5	Caprize Global Story LLP	LLP/Non-Promoter	45,000
6	Caprize India Opportunities Fund	AIF /Non-Promoter	45,000
7	Ankit Babel	Individual/Non-Promoter	60,000
8	Arthasanchay Growth Fund	AIF/Non-Promoter	39,000
9	Shashikant Talakchand Shah	Individual /Non-Promoter	17,400
10	Suresh Zunzunwala	Individual /Non-Promoter	17,400
11	Sushma Damani	Individual /Non-Promoter	17,400
12	Giriraj Malani	Individual /Non-Promoter	17,400
	Total		**20,94,000**

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						Annexure-C
Post Allotment of Securities - Outcome of Subscription						
			Pre-issue (as of September 04, 2026)		**Post-issue of Equity Shares and after conversion of Warrants**	
Sr. No	**Name of the Proposed Allottee**	**Category**	**Shares**	**%**	**Shares**	**%**
1	Manoj Pandurang Patil	Individual/Promoter	1,21,48,500	55.67	1,24,72,500	48.46
2	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	-	0.00	14,10,000	5.48
3	Calliope Capital Advisors LLP	LLP/Non-Promoter	-	0.00	9,35,400	3.63
4	Subhkam Ventures I Private Limited	Body Corporate /Non-Promoter	-	0.00	6,00,000	2.33
5	Sanshi Fund-1	AIF /Non-Promoter	-	0.00	3,90,000	1.52
6	Caprize Global Story LLP	LLP/Non-Promoter	-	0.00	45,000	0.17
7	Caprize India Opportunities Fund	AIF /Non-Promoter	-	0.00	45,000	0.17
8	Ankit Babel	Individual/Non-Promoter	-	0.00	60,000	0.23
9	Arthasanchay Growth Fund	AIF/Non-Promoter	-	0.00	39,000	0.15
10	Shashikant Talakchand Shah	Individual /Non-Promoter	-	0.00	17,400	0.07
11	Suresh Zunzunwala	Individual /Non-Promoter	-	0.00	17,400	0.07
12	Sushma Damani	Individual /Non-Promoter	-	0.00	17,400	0.07
13	Giriraj Malani	Individual /Non-Promoter	-	0.00	17,400	0.07

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