

May 07, 2026

The Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: PATILAUTOM

Sub: Intimation pursuant to Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Outcome of the Board Meeting - Financial Results

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI Listing Regulations, please take note that the Board of Directors of the Company has, at its Meeting held today i.e., May 07, 2026, considered and approved, inter-alia, the Audited Standalone and Consolidated Financial Results of the Company for the half year and financial year ended March 31, 2026.

The said results along with the Statutory Auditor's Reports thereon are annexed herewith.

Pursuant to Regulation 33(3) (d) of the SEBI Listing Regulations, we hereby declare that the Statutory Auditors of the Company have issued their Audit Reports for the half year and financial year ended March 31, 2026 with unmodified opinion.

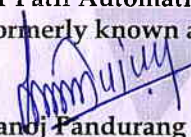
The above information is also available on the website of the Company i.e., www.patilautomation.com

The Board Meeting commenced at 03:00 p.m. and concluded at 05.00 p.m.

Kindly take the same on records.

Thanking You,

Yours faithfully,
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)


Manoj Pandurang Patil
Managing Director
DIN.: 06425903
Email id: manoj.patil@patilautomation.com



Encl: As above

Patil Automation Limited

Registered Office & Works: Gat No. 154, Behind G.E. Company, Sudumbre,
Tal. Maval, Dist. Pune (INDIA) – 412109

+91 91683 38383

sales@patilautomation.com

www.patilautomation.com

CIN : L29299PN2015PLC155878



Independent Auditor's Report on Consolidated Financial Results of Patil Automation Limited (Formerly Known as Patil Automation Private Limited) Known as for the Half Year and Year ended 31st March, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

**To
The Board of Directors of
Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)**

Opinion

We have audited the accompanying Consolidated Financial results of Patil Automation Limited (The parent Company) (Formerly Known as Patil Automation Private Limited), its subsidiaries (together referred to as "the group") for the Half Year and Year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('the Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of the other auditor on separate audited financial Statement/financial results of the subsidiary, the statement:

i. Includes the results of the following entities: -

Name of the Entity	Nature
Mii Robotics Pvt Ltd	Subsidiary
Pentaco Automation Private Limited	Subsidiary

ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations and;

iii. gives a true and fair view in conformity with the applicable Accounting Standards ('AS') prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under, and other accounting principles generally accepted in India, of the net profit after tax and other financial information of the Company for the Half Year and year ended 31st March 2026.





Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of consolidated financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Statement

This Statement has been prepared on the basis of the audited Consolidated Financial Statements for year ended March 31st 2026 of the company and has been approved by the Company's Board of Directors. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other financial information of the Company in accordance with the accounting principles generally accepted in India, including AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Parent, as aforesaid.

In preparing the Consolidated financial statements, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the Company's financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the consolidated financial Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

• Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design



and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Consolidated Financial Statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated 29th March, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the standalone/consolidated financial statements/financial results/financial information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.





Other Matters:

i. We did not audit the Financial results of Subsidiaries included in the Consolidated Financial Statements; whose Financial Statements include total assets of Rs. 1,876.02 Lakhs (before consolidation adjustment) as at March 31, 2026 and total revenues of Rs 1,989.44 Lakhs (before consolidation adjustment) for the year ended on that date. These Financial Statements have been audited by the **S B Ohara & Co**, Chartered Accountants whose reports have been furnished to us and our opinion in so far as it relates to the amounts and disclosures includes in respect of these subsidiaries is based solely on the report of such other auditor.

ii. The Statement includes the results for the half year ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026, and the unaudited year-to-date figures up to September 30, 2025 of the current financial year, which are subjected to limited review by us.

Our opinion is not modified in respect of these matters.

For GMCS & Co.
Chartered Accountants
Firm Registration No 141236W

Amit Bansal
Partner
Membership No – 424232
Place: Mumbai
Date: 07th May, 2026
UDIN: 26424232BCGBTH9014



Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Audited Consolidated Statement of Assets & Liabilities as on March 31, 2026

(₹ in lakhs)

Particulars	As at 31-03-2026	As at 31-03-2025
	(Audited)	(Audited)
Equity & Liabilities		
Shareholders Funds:		
Share Capital	2,182.08	
Reserves and Surplus	11,671.15	
Minority Interest	149.66	
Money received against Share Warrents	-	
Share Application Money pending Allotment	-	
Non-Current liabilities:		
Long-Term Borrowings	14.15	
Deferred Tax Liabilities	-	
Other Long-term Liabilities	90.15	
Long Term Provisions	130.36	
Current Liabilities:		
Short Term Borrowings	2,047.80	
Trade Payables	-	
(i) Total Outstanding Dues of Micro & Small Enterprises	1,662.75	
(ii) Total Outstanding Dues of Creditors Other Than Micro & Small Enterprises	1,753.20	
Other Current Liabilities	2,324.72	
Short Term Provisions	138.70	
Total Equity & Liabilities	22,164.72	
Assets		
Non-Current Assets:		
Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	5,508.10	
(ii) Intangible Assets	122.52	
(iii) Capital Work in progress	-	
(iv) Goodwill	329.22	
Non-Current Investments	5.25	
Deffered Tax Assets	148.91	
Long Term Loans and Advances	35.00	
Other Non-Current Assets	2,799.61	
Current Assets:		
Current Investments	-	
Inventories	5,202.25	
Trade Receivables	5,241.03	
Cash and Cash Equivalents	1,506.52	
Short Term Loans and Advances	859.25	
Other Current Assets	407.05	
Total Assets	22,164.72	-

The Holding Company acquired shares in its Subsidiary Companies on September 19, 2025. The consolidated financial statements have been prepared for the first time for the Financial year ended March 31, 2026. Accordingly, no comparative figures for the previous year have been presented.

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

Manoj Pandurang Patil

Managing Director

DIN: 06425903



Place: Pune

Dated: May 07, 2026

Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)
CIN No: L29299PN2015PLC155878
GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109
Audited Consolidated Financial Results for the half year and financial year ended on March 31, 2026

(₹ in lakhs) Unless otherwise specified

Particulars	Half Year Ended		Year Ended		
	31/03/2026 (Audited)	30/09/2025 (Unaudited)	31/03/2025 (Audited)	31/03/2026 (Audited)	
Income:					
Revenue from Operations	9,530.86	7,125.83		16,656.69	
Other Income	372.92	249.05		621.97	
Total Income (I)	9,903.78	7,374.88		17,278.66	
Expenses:					
Cost of Materials Consumed	7,637.38	3,576.15		11,213.53	
Purchases of Stock-in-Trade	-	-		-	
Change in Inventories of Finished Goods, Work-in progress and Stock in trade	(2,776.33)	298.50		(2,477.83)	
Employee Benefits Expenses	1,495.42	1,053.65		2,549.07	
Finance Costs	124.13	119.38		243.51	
Depreciation and Amortization Expenses	263.11	139.94		403.05	
Other Expenses	1,781.48	1,147.25		2,928.73	
Total Expenses (II)	8,525.20	6,334.87		14,860.07	
Profit before Exceptional & Extraordinary items and Tax (I-II)	1,378.58	1,040.01		2,418.59	
Exceptional Items	-	-		-	
Profit before Extra-Ordinary items and tax	1,378.58	1,040.01		2,418.59	
Extra-Ordinary Items	-	-		-	
Profit before tax	1,378.58	1,040.01		2,418.59	
Tax Expenses:					
Current Tax	300.93	274.75		575.68	
Earlier Year Tax	1.54	11.82		13.36	
Deferred Tax	(77.59)	(0.29)		(77.88)	
Total Tax Expenses	224.88	286.28		511.16	
Profit After Tax	1,153.70	753.73		1,907.43	
Profit from Discontinuing Operations	-	-		-	
Tax Expense of Discontinuing Operations	-	-		-	
Profit for the Period	1,153.70	753.73		1,907.43	
Profit for the Period attributable to:					
Minority Interest	128.72	0.42		129.14	
Shareholders of the Company	1,024.97	753.32		1,778.29	
Total Reserves				11,671.15	
Earning Per Share (of Rs. 10 each)					
Basic (in Rs)	4.70	4.28		8.65	
Diluted (in Rs)	4.70	4.28		8.65	

The Company got listed on NSE SME platform w.e.f June 23, 2025, therefore, financial results for six months ended March 31, 2025 are not applicable.

The Holding Company acquired shares in its Subsidiary Companies on September 19, 2025. The consolidated financial statements have been prepared for the first time for the year ended March 31, 2026. Accordingly, no comparative figures for the previous year have been presented.

Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)

Manoj Pandurang Patil
Managing Director
DIN: 06425903



Place: Pune
Dated: May 07, 2026

Patil Automation Limited

(Formerly Known As Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Audited Consolidated Statement Cash Flow for the Financial year ended March 31, 2026

(₹ in lakhs)

Particulars	Year ended	Year ended
	31-03-2026	31-03-2025
	(Audited)	(Audited)
Cash Flow From Operating Activities:		
Net Profit before tax as per Profit And Loss A/c	2,418.59	
Adjustments for:		
Depreciation	403.05	
Interest	226.11	
Interest Income	(293.65)	
Gratuity	86.93	
Rent received	(390.32)	
(Profit)/Loss on sale of asset	10.07	
Operating Profit Before Working Capital Changes	2,460.78	
Adjusted for (Increase)/ Decrease in:		
Increase / (Decrease) in Inventories	(2,717.76)	
Increase / (Decrease) in trade receivable	(122.82)	
Increase / (Decrease) in Other Current Assets	(285.49)	
Increase / (Decrease) in Trade Payables	1,149.05	
Increase / (Decrease) in Provisions	9.31	
Increase / (Decrease) in other current liabilities	171.19	
(Increase) / Decrease in Short term loans and advances	(81.42)	
(Increase) / Decrease in Other non current assets	(54.95)	
Cash generated from operations	527.88	
Net Income Tax (Paid)/Refund	(590.29)	
Net Cash Flow from/(used in) Operating Activities: (A)	(62.41)	
Cash Flow From Investing Activities:		
(Purchase) /Sale of Property, Plant and Equipments (including capex)	(4,532.59)	
(Increase) / Decrease Advance against Capex	(701.57)	
(Increase) / Decrease in Fixed Deposits	(2,636.80)	
(Increase) / Decrease in Non Current Investment	(360.00)	
(Increase) / Decrease in long term loans and advances	1,050.10	
Rent Received	390.32	
Interest Income	293.65	
Net Cash Flow from/(used in) Investing Activities: (B)	(6,496.90)	
Cash Flow from Financing Activities:		
Interest & Finance Cost	(226.11)	
(Repayments) / proceeds of long term borrowings	(114.65)	
(Repayments) / proceeds of short term borrowings	(456.06)	
Proceeds for issue of Shares	6,706.10	
Net Cash Flow from/(used in) Financing Activities (C)	5,909.29	
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(650.02)	
Cash & Cash Equivalents As At Beginning of the Period	2,156.54	
Cash & Cash Equivalents as at end of the Period	1,506.52	

The Holding Company acquired shares in its subsidiary companies on September 19, 2025. The consolidated financial statements have been prepared for the first time for the year ended March 31, 2026. Accordingly, no comparative figures for the previous year have been presented.

Patil Automation Limited

Formerly Known as Patil Automation Private Limited)


Manoj Pandurang Patil
 Managing Director
 DIN: 06425903



Place: Pune

Dated: May 07, 2026

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Notes to Statement of Audited consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026

- 1 The Audited Consolidated Financial Results of Patil Automation Limited ("Company") and its subsidiaries (collectively referred as "Group") have been prepared with the recognition and measurement principles laid down in the Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Accounting Standards, as amended from time to time, and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2 These Audited Consolidated Financial Results for the Six Months and Financial Year ended March 31, 2026 were reviewed by the Audit Committee and approved by the Board at their respective Meetings held on May 07, 2026 in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and have been subjected to Audit by the Statutory Auditors of the Company.
- 3 The Group is primarily engaged in business of Industrial Automation and accordingly, there are no separate reportable segment in accordance with the AS-17 on Segment Reporting for the group.
- 4 The audited consolidated financial results include the financial results of two subsidiaries - Pentaco Automation Pvt. Ltd. and Mii Robotics Pvt. Ltd.
- 5 The Company has raised an amount of Rs. 6960.96 Lakhs from Initial Public Offer (IPO) and the equity shares of the Company were listed on National Stock Exchange Ltd. at its NSE emerge platform on June 23, 2025. The disclosure relating to utilization of Issue proceeds the the period ended March 31, 2026 as required under regulation 32 of Listing Regulation 2015 are as under:

Object of the Issue	Amount Allocated for the Object (Rs. In Lakhs)	Amount utilized (Rs. In Lakhs)	Balance Available as Fixed Deposit (Rs. In Lakhs)
Funding of capital expenditure towards setup of new manufacturing facility	6,200.61	4,353.61	1,847.00
Repayment of a portion of certain borrowings availed by our Company	400.00	400.00	-
General Corporate Purpose	55.77	55.77	-
Issue related expenses in relation to Issue	304.58	304.58	-
Total	6,960.96	5,113.96	1,847.00

- 6 The Board has, at its Meeting held on Monday, March 30, 2026, hence approved the extension of the timeline for utilization of unutilized IPO proceeds for a period of 6 months, i.e. up to September 30, 2026
- 7 Figures for the previous period / year have been regrouped/reclassified to confirm the current period presentation, wherever considered necessary. The impact of such regrouping / reclassification is not material to these Consolidated audited Financial Results.





GMCS & Co.
Chartered Accountants

Independent Auditor's Report on Standalone Financial Results of Patil Automation Limited (Formerly Known as Patil Automation Private Limited) for the Half Year and year ended 31st March, 2026 - pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)

Opinion

We have audited the accompanying standalone financial results of **Patil Automation Limited** ('the Company') (Formerly Known as **Patil Automation Private Limited**) for the half year and year ended 31st March, 2026 ('the statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards ('AS') and other accounting principles generally accepted in India, of the net profit of the Company for the half year and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the 'Auditor's Responsibilities for the Audit of the Statement' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Financial Statements for the year ended 31st March 2026 under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Board of Directors for the Statement

This Statement, which is the responsibility of the Company's Management and the Board of Director's and approved by the Board of Director's, has been prepared on the basis of financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information of the Company in accordance with the accounting principles generally accepted in India, including AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.



HO Address: SB 18 | 2nd Floor | Highstreet Mall | Kapurbaudi | Majiwada | Thane (W) | 400607
Email: amitcabansal@gmail.com | Landline: +91 22 4002 5397 | Mobile: +91 84451 27656
Website: www.gmcs.in | Branches: Hyderabad | Mathura | Kolkata | Pune | Ahmedabad | Surat | Delhi



In preparing the Statement, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Financial Statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.





GMCS & Co.
Chartered Accountants

Other Matters:

The Statement includes the results for the half yearly ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026, and the unaudited year-to-date figures up to September 30, 2025 of the current financial year, which are subjected to limited review by us.

Our opinion is not modified in respect of these matters.

For GMCS & Co.
Chartered Accountants
Firm Registration No 141236W

Amit Bansal
Partner
Membership No – 424232
Place: Mumbai
Date: 07th May, 2026
UDIN: 26424232BDDNHE5364



Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Audited Standalone Statement of Assets & Liabilities as on March 31, 2026

(₹ in lakhs)

Particulars	As at 31-03-2026	As at 31-03-2025
	(Audited)	(Audited)
Equity & Liabilities		
Shareholders Funds:		
Share Capital	2,182.08	1,602.00
Reserves and Surplus	11,477.44	3,766.84
Money received against Share Warrants	-	-
Share Application Money pending Allotment	-	-
Non-Current liabilities:		
Long-Term Borrowings	-	-
Deferred Tax Liabilities	-	-
Other Long-term Liabilities	90.15	90.15
Long Term Provisions	130.36	45.30
Current Liabilities:		
Short Term Borrowings	1,863.79	2,293.28
Trade Payables		
(i) Total Outstanding Dues of Micro & Small Enterprises	1,215.79	650.40
(ii) Total Outstanding Dues of Creditors Other than Micro & Small Enterprises	1,465.55	1,129.46
Other Current Liabilities	1,862.70	1,852.67
Short Term Provisions	104.20	104.84
Total Equity & Liabilities	20,392.06	11,534.94
Assets		
Non-Current Assets:		
Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	5,365.91	1,303.46
(ii) Intangible Assets	98.91	30.45
(iii) Capital Work in progress	-	-
Non-Current Investments	365.00	5.00
Deffered Tax Assets	136.13	67.72
Long Term Loans and Advances	35.00	1,085.00
Other Non-Current Assets	2,726.55	105.50
Current Assets:		
Current Investments	-	-
Inventories	4,779.30	1,794.47
Trade Receivables	4,396.06	4,993.19
Cash and Cash Equivalents	1,266.37	2,063.13
Short Term Loans and Advances	838.55	73.99
Other Current Assets	384.28	13.03
Total Assets	20,392.06	11,534.94

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

Manoj Pandurang Patil
Managing Director
DIN: 06425903

Place: Pune

Dated: May 07, 2026

Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)
CIN No: L29299PN2015PLC155878
GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109
Audited Standalone Financial Results for the half year and financial year ended on March 31, 2026

Particulars	₹ in lakhs Unless otherwise specified				
	Half Year Ended			Year Ended	
	31/03/2026 (Audited)	30/09/2025 (Unaudited)	31/03/2025 (Audited)	31/03/2026 (Audited)	31/03/2025 (Audited)
Income:					
Revenue from Operations	7,898.82	7,106.13	5,969.75	15,004.94	11,805.13
Other Income	427.74	249.05	186.06	676.80	399.32
Total Income (I)	8,326.56	7,355.18	6,155.81	15,681.74	12,204.45
Expenses:					
Cost of Materials Consumed	7,111.76	3,576.93	2,933.49	10,688.69	5,820.17
Purchases of Stock-in-Trade	-	-	-	-	-
Change in Inventories of Finished Goods, Work-in progress and Stock in trade	(3,093.93)	298.50	235.46	(2,795.43)	396.29
Employee Benefits Expenses	1,269.61	1,041.62	917.06	2,311.23	1,739.90
Finance Costs	99.05	117.80	60.08	216.85	144.45
Depreciation and Amortization Expenses	247.95	139.16	133.67	387.11	264.21
Other Expenses	1,666.13	1,142.20	1,186.22	2,808.33	2,321.82
Total Expenses (II)	7,300.57	6,316.21	5,465.98	13,616.77	10,686.84
Profit before Exceptional & Extraordinary items and Tax (I-II)	1,025.98	1,038.97	689.83	2,064.96	1,517.62
Exceptional Items	-	-	-	-	-
Profit before Extra-Ordinary items and tax	1,025.98	1,038.97	689.83	2,064.96	1,517.62
Extra-Ordinary Items	-	-	-	-	-
Profit before tax	1,025.98	1,038.97	689.83	2,064.96	1,517.62
Tax Expenses:					
Current Tax	262.22	274.75	156.10	536.97	363.52
Earlier Year Tax	0.01	11.82	-	11.83	-
Deferred Tax	(68.12)	(0.29)	(24.37)	(68.42)	(16.12)
Total Tax Expenses	194.10	286.28	131.73	480.38	347.40
Profit After Tax	831.88	752.69	558.10	1,584.58	1,170.21
Profit from Discontinuing Operations	-	-	-	-	-
Tax Expense of Discontinuing Operations	-	-	-	-	-
Profit for the Period	831.88	752.69	558.10	1,584.58	1,170.21
Reserves & Surplus				11,477.44	3,766.84
Earning Per Share (of Rs. 10 each)					
Basic (in Rs)	3.81	4.27	3.57	7.71	7.62
Diluted (in Rs)	3.81	4.27	3.57	7.71	7.62

Patil Automation Limited
(Formerly Known as Patil Automation Private Limited)

Manoj Pandurang Patil
Managing Director
DIN: 06425903



Place: Pune
Dated: May 07, 2026

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Audited Standalone Statement Cash Flow for the Financial year ended March 31, 2026

(₹ in lakhs)

Particulars	Year ended	Year ended
	31-03-2026	31-03-2025
	(Audited)	(Audited)
Cash Flow From Operating Activities:		
Net Profit before tax as per Profit And Loss A/c	2,064.96	1,517.62
Adjustments for:		
Depreciation	387.11	264.21
Interest	216.85	144.45
Interest Income	(286.48)	(90.15)
Gratuity	86.93	25.72
Rent received	(390.32)	(236.48)
(Profit)/Loss on sale of asset	-	(71.19)
Operating Profit before Working Capital Changes	2,079.05	1,554.17
Adjusted for (Increase)/ Decrease in:		
Increase / (Decrease) in Inventories	(2,984.84)	399.53
Increase / (Decrease) in trade receivable	597.13	(3,197.76)
Increase / (Decrease) in Other Current Assets	(371.25)	12.96
Increase / (Decrease) in Trade Payables	901.47	980.86
Increase / (Decrease) in Provisions	(0.69)	(4.24)
Increase / (Decrease) in other current liabilities	10.03	(673.08)
(Increase) / Decrease in Short term loans and advances	(62.98)	1,431.57
(Increase) / Decrease in Other non current assets	(54.95)	32.85
(Increase) / Decrease in Other Long Term Liabilities	-	(60.73)
Cash generated from operations	112.97	476.13
Net Income Tax (Paid)/Refund	(550.61)	(413.13)
Net Cash Flow from/(used in) Operating Activities: (A)	(437.64)	63.00
Cash Flow From Investing Activities:		
(Purchase) /Sale of Property, Plant and Equipments (including capi	(4,518.01)	164.65
(Increase) / Decrease Advance against Capex	(701.57)	-
(Increase) / Decrease in Fixed Deposits	(2,566.10)	-
(Increase) / Decrease in Non Current Investment	(360.00)	5.80
(Increase) / Decrease in long term loans and advances	1,050.00	(1,050.00)
Rent Received	390.32	236.48
Interest Income	286.48	90.15
Net Cash Flow from/(used in) Investing Activities: (B)	(6,418.89)	(552.92)
Cash Flow from Financing Activities:		
Interest & Finance Cost	(216.85)	(144.45)
(Repayments) / proceeds of long term borrowings	-	(45.43)
(Repayments) / proceeds of short term borrowings	(429.49)	25.81
Proceeds for issue of Shares	6,706.10	988.38
Net Cash Flow from/(used in) Financing Activities (C)	6,059.76	824.31
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(796.77)	334.39
Cash & Cash Equivalents As At Beginning of the Period	2,063.13	1,728.74
Cash & Cash Equivalents as at end of the Period	1,266.36	2,063.13

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

Manoj Pandurang Patil

Managing Director

DIN: 06425903



Place: Pune

Dated: May 07, 2026

Patil Automation Limited

(Formerly Known as Patil Automation Private Limited)

CIN No: L29299PN2015PLC155878

GAT NO 154, Behind G.E.Company, Sudumbre Tal Maval, Pune, Maharashtra- 412109

Notes to Statement of Audited Standalone Financial Results for the half year and Financial Year ended March 31, 2026

- 1 The Audited Standalone Financial Results of Patil Automation Limited ("Company") have been prepared with the recognition and measurement principles laid down in the Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 ("the Act) read with the Accounting Standards , as amended from time to time, and other accounting principles generally accepted In India and in terms of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2 These Audited Standalone Financial Results for the Six Months and Financial Year ended March 31, 2026 were reviewed by the Audit Committee and approved by the Board at their respective Meetings held on May 07, 2026 in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and have been subjected to Audit by the Statutory Auditors of the Company.
- 3 The Company is primarily engaged in business of Industrial Automation and accordingly, there are no separate reportable segment in accordance with the AS-17 on Segment Reporting for the group.
- 4 The Company has raised an amount of Rs. 6960.96 Lakhs from Initial Public Offer (IPO) and the equity shares of the Company were listed on National Stock Exchange Ltd. at its NSE emerge platform on June 23, 2025. The disclosure relating to utilization of Issue proceeds the the period ended March 31, 2026 as required under regulation 32 of Listing Regulation 2015 are as under:

Object of the Issue	Amount Allocated for the Object (Rs. In Lakhs)	Amount utilized (Rs. In Lakhs)	Balance Available as Fixed Deposit (Rs. In Lakhs)
Funding of capital expenditure towards setup of new manufacturing facility	6,200.61	4,353.61	1,847.00
Repayment of a portion of certain borrowings availed by our Company	400.00	400.00	-
General Corporate Purpose	55.77	55.77	-
Issue related expenses in relation to Issue	304.58	304.58	-
Total	6,960.96	5,113.96	1,847.00

- 5 The Board has, at its Meeting held today i.e. Monday, March 30, 2026, approved the extension of the timeline for utilization of unutilized IPO proceeds for a period of 6 months. from April 01, 2026 to September 30, 2026
- 6 Figures for the previous period / year have been regrouped/reclassified to confirm the current period presentation, wherever considered necessary. The impact of such **regrouping** / reclassification is not material to these Standalone audited Financial Results.

