PAISALO
EASY LOAN आसान लोन

Date: January 31, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

SCRIP CODE : Equity-532900
NCDs and CPs - *

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP SYMBOL: PAISALO

Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2023 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the information document and there is no deviation or variation in the utilization of fund raised from the allotment of Non-Convertible Securities during the quarter ended December 31, 2023 and same is utilized for the purpose as mentioned in the respective Key Information Document.

A statement of duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours Faithfully,

For PAISALO DIGITAL LIMITED

MANENDRA SINGH
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Date: 2024.01.31 13:52:27 +05'30'

(MANENDRA SINGH)
Company Secretary

Enc.: as mentioned above

*Scrip Code-NCDs-975107, 975202, 975251, 975284, 975329 and CPs-725884

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A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Paisalo Digital Limited	INE420C07056	Private Placement	Non-Convertible Debentures	16-11-2023	10.00	Yes	No	NA	None
Paisalo Digital Limited	INE420C07064	Private Placement	Non-Convertible Debentures	15-12-2023	19.70	Yes	No	NA	None
Paisalo Digital Limited	INE420C07072	Private Placement	Non-Convertible Debentures	28-12-2023	18.00	Yes	No	NA	None
Paisalo Digital Limited	INE420C14037	Private Placement	Commercial Papers	10-11-2023	29.41	Yes	No	NA	None
Paisalo Digital Limited	INE420C14045	Private Placement	Commercial Papers	10-11-2023	29.38	Yes	No	NA	None
Paisalo Digital Limited	INE420C14029	Private Placement	Commercial Papers	10-11-2023	29.29	Yes	No	NA	None

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks					
Name of listed entity	Paisalo Digital Limited					
Mode of Fund Raising	~~Public issue/~~ Private placement					
Type of instrument	Non-convertible Debentures					
Date of Raising Funds	INE420 C07056	INE420 C07064	INE420 C07072	INE420 C14037	INE420 C14045	INE420 C14029
	November 11, 2023	December 15, 2023	December 28 2023	November 10, 2023	November 10, 2023	November 10, 2023
Amount Raised (Rs. in Crores)	10.00	19.70	18.00	29.41	29.38	29.29
Report filed for Quarter ended	December 31, 2023					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	~~Yes~~/No					
If Yes, Date of Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

ISIN	Original Object	Modified Objects, if any	Original allocation (Rs. in Crore)	Modified allocation, if any	Fund utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks if any
INE420C07056	On lending	-	10.00	None	Yes	Nil	None

SUNIL AGARWAL

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INE420C07064	On lending	-	19.70.	None	Yes	Nil	None
INE420C07072	On lending	-	18.00	None	Yes	Nil	None
INE420C14037	On lending	-	29.41	None	Yes	Nil	None
INE420C14045	On lending	-	29.38	None	Yes	Nil	None
INE420C14029	On lending	-	29.29	None	Yes	Nil	None

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Paisalo Digital Limited

SUNIL AGARWAL

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Date: 2024.01.31 13:48:34 +05'30'

(Sunil Agarwal)
Managing Director