

Date: October 30, 2024

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: Equity-532900**

**NCDS-975107, 975202, 975251, 975284, 975329, 975437,  
975592, 975640, 975865 and CPs- 727895, 727935, 727942**

**SCRIP SYMBOL: PAISALO**

**Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2023 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the information document and there is no deviation or variation in the utilization of fund raised from the allotment of Non-Convertible Securities during the quarter ended September 30, 2024 and same is utilized for the purpose as mentioned in the respective Key Information Document.

A statement of duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours Faithfully,

**For PAISALO DIGITAL LIMITED**



**(MANENDRA SINGH)**  
**Company Secretary**

**Enc.:** as mentioned above

**PAISALO DIGITAL LIMITED**

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

**www.paisalo.in**

अर्थ: समाजस्य न्यासः

## A. Statement of utilization of issue proceeds:

| Name of the Issuer      | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument         | Date of raising funds | Amount Raised (Rs. in Crore) | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-------------------------|--------------|---------------------------------------------------------|----------------------------|-----------------------|------------------------------|----------------|-------------------------|----------------------------------------------------------------------------|-----------------|
| 1                       | 2            | 3                                                       | 4                          | 5                     | 6                            | 7              | 8                       | 9                                                                          | 10              |
| Paisalo Digital Limited | INE420C14102 | Private Placement                                       | Commercial Papers          | 12/09/2024            | 29.20                        | Yes            | No                      | NA                                                                         | None            |
| Paisalo Digital Limited | INE420C14110 | Private Placement                                       | Commercial Papers          | 19/09/2024            | 11.86                        | Yes            | No                      | NA                                                                         | None            |
| Paisalo Digital Limited | INE420C14128 | Private Placement                                       | Commercial Papers          | 20/09/2024            | 29.20                        | Yes            | No                      | NA                                                                         | None            |
| Paisalo Digital Limited | INE420C08013 | Private Placement                                       | Non-Convertible Debentures | 31/07/2024            | 25.00                        | Yes            | No                      | NA                                                                         | None            |

## B. Statement of deviation/ variation in use of Issue proceeds:

|                                                                                                                          |                 |                          |                                              |                             |               |                                                                                                      |                |
|--------------------------------------------------------------------------------------------------------------------------|-----------------|--------------------------|----------------------------------------------|-----------------------------|---------------|------------------------------------------------------------------------------------------------------|----------------|
| Particulars                                                                                                              |                 |                          | Remarks                                      |                             |               |                                                                                                      |                |
| Name of listed entity                                                                                                    |                 |                          | Paisalo Digital Limited                      |                             |               |                                                                                                      |                |
| Mode of Fund Raising                                                                                                     |                 |                          | Public issue/ Private placement              |                             |               |                                                                                                      |                |
| Type of instrument                                                                                                       |                 |                          | Non-convertible Debentures/Commercial Papers |                             |               |                                                                                                      |                |
| Date of Raising Funds                                                                                                    |                 |                          | 12/09/2024                                   | 19/09/2024                  | 20/09/2024    | 31/07/2024                                                                                           |                |
| Amount Raised (Rs. in Crores)                                                                                            |                 |                          | 29.20                                        | 11.86                       | 29.20         | 25.00                                                                                                |                |
| Report filed for Quarter ended                                                                                           |                 |                          | September 30, 2024                           |                             |               |                                                                                                      |                |
| Is there a Deviation / Variation in use of funds raised                                                                  |                 |                          | No                                           |                             |               |                                                                                                      |                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders |                 |                          | Yes/No                                       |                             |               |                                                                                                      |                |
| If Yes, Date of Approval                                                                                                 |                 |                          | Not applicable                               |                             |               |                                                                                                      |                |
| Explanation for the Deviation / Variation                                                                                |                 |                          | Not applicable                               |                             |               |                                                                                                      |                |
| Comments of the Audit Committee after review                                                                             |                 |                          | None                                         |                             |               |                                                                                                      |                |
| Comments of the auditors, if any                                                                                         |                 |                          | None                                         |                             |               |                                                                                                      |                |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:        |                 |                          |                                              |                             |               |                                                                                                      |                |
| ISIN                                                                                                                     | Original Object | Modified Objects, if any | Original allocation (Rs. in Crore)           | Modified allocation, if any | Fund utilized | Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks if any |
| INE420C14102                                                                                                             | On lending      | -                        | 29.20                                        | None                        | Yes           | Nil                                                                                                  | None           |
| INE420C14110                                                                                                             | On lending      | -                        | 11.86                                        | None                        | Yes           | Nil                                                                                                  | None           |
| INE420C14128                                                                                                             | On lending      | -                        | 29.20                                        | None                        | Yes           | Nil                                                                                                  | None           |
| INE420C08013                                                                                                             | On lending      | -                        | 25.00                                        | None                        | Yes           | Nil                                                                                                  | None           |

### Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Paisalo Digital Limited

(Sunil Agarwal)  
Managing Director



## PAISALO DIGITAL LIMITED

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