

Date: July 21, 2025

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: Equity- 532900**  
**NCDs-975107, 975202, 975251, 975329, 975437, 975592,**  
**975640, 975865, 976752 and CPs-727935, 729651, 729722,**  
**729780**

**SCRIP SYMBOL: PAISALO**

**Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS\_Div1 /P/CIR/2022/000000103 dated July 29, 2023 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the offer/information document and there is no deviation or variation in the utilization of fund raised from the allotment of Debt Securities/Instruments during the quarter ended June 30, 2025 and same is utilized for the purpose as mentioned in the respective Key Information Document/offer documents.

A statement duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours faithfully,

**For PAISALO DIGITAL LIMITED**



**(MANENDRA SINGH)**  
**Company Secretary**

**Enc.:** as mentioned above

## PAISALO DIGITAL LIMITED

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

अर्थ: समाजस्य न्यासः

## Statement of utilization of issue proceeds:

| Name of the Issuer      | ISIN         | Mode of Fund Raising (Public issues/Private placement) | Type of instrument         | Date of raising funds | Amount Raised (Rs. in Crore) | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-------------------------|--------------|--|----------------------------|-----------------------|------------------------------|----------------|-------------------------|--|-----------------|
| 1                       | 2            | 3  | 4                          | 5                     | 6                            | 7              | 8                       | 9  | 10              |
| Paisalo Digital Limited | INE420C14185 | Private Placement                                      | Commercial Papers          | June 13, 2025         | 29.20                        | Yes            | No                      | NA   | -               |
| Paisalo Digital Limited | INE420C14193 | Private Placement                                      | Commercial Papers          | June 24, 2025         | 29.20                        | Yes            | No                      | NA   | -               |
| Paisalo Digital Limited | INE420C07130 | Private Placement                                      | Non-Convertible Debentures | June 3, 2025          | 50.00                        | Yes            | No                      | NA   | -               |

### A. Statement of deviation/ variation in use of Issue proceeds:

| Particulars  | Remarks                                      |                          |                                    |                             |               |  |                |
|--|--|--------------------------|------------------------------------|-----------------------------|---------------|--|----------------|
| Name of listed entity  | Paisalo Digital Limited                      |                          |                                    |                             |               |  |                |
| Mode of Fund Raising   | Public issue/Private placement               |                          |                                    |                             |               |  |                |
| Type of instrument   | Non-convertible Debentures/Commercial Papers |                          |                                    |                             |               |  |                |
| Date of Raising Funds  | 13/06/2025 24/06/2025 30/06/2025             |                          |                                    |                             |               |  |                |
| Amount Raised (Rs. in Crores)  | 29.20 29.20 50.00                            |                          |                                    |                             |               |  |                |
| Report filed for Quarter ended   | June 30, 2025                                |                          |                                    |                             |               |  |                |
| Is there a Deviation / Variation in use of funds raised  | No   |                          |                                    |                             |               |  |                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Yes/No                                       |                          |                                    |                             |               |  |                |
| If Yes, Date of Approval   | Not applicable                               |                          |                                    |                             |               |  |                |
| Explanation for the Deviation / Variation  | Not applicable                               |                          |                                    |                             |               |  |                |
| Comments of the Audit Committee after review   | None   |                          |                                    |                             |               |  |                |
| Comments of the auditors, if any   | None   |                          |                                    |                             |               |  |                |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:        |  |                          |                                    |                             |               |  |                |
| ISIN   | Original Object                              | Modified Objects, if any | Original allocation (Rs. in Crore) | Modified allocation, if any | Fund utilized | Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks if any |
| INE420C14185   | On lending                                   | -                        | 29.20                              | None                        | Yes           | Nil  | None           |
| INE420C14193   | On lending                                   | -                        | 29.20                              | None                        | Yes           | Nil  | None           |
| INE420C07130   | On lending                                   | -                        | 50.00                              | None                        | Yes           | Nil  | None           |

### Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

### For Paisalo Digital Limited



(Sunil Agarwal)  
Managing Director

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