PAISALO
EASY LOAN आसान लोन

Date: March 20, 2021

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: Equity-532900
Debt: 959759, 959963, 960204

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai-400051
Scrip Symbol: NSE-PAISALO

SUB.: Outcome of Operations and Finance Committee Meeting- Allotment of Warrants

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in terms of the Special Resolution passed by the Shareholders of the Company at Extra-ordinary General Meeting held on March 8, 2021 and in accordance with the "In-Principle Approval" granted under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the National Stock Exchange of India Limited vide its letter no. NSE/LIST/26130 dated March 3, 2021 and BSE Limited vide its letter no. DCS/PREF/SD/PRE/1063/2020-21 dated March 3, 2021, Committee has approved the allotment of 26,10,000 Fully Convertible Warrants ("Warrants"), being convertible into equivalent number of equity shares of face value of Rs. 10/- each, at an issue price of Rs. 705/- each, on preferential basis in accordance with SEBI (ICDR) Regulations, 2018 to the following persons on preferential basis on receipt of the subscription amount equivalent to 25% of the Issue Price:

S. No.	Name of the Allottees	Category	No. of warrants allotted
1	PRO FITCCH (P) LTD.	Promoter Group	8,70,000
2	EQUILIBRATED VENTURE CFLOW (P) LTD.	Promoter Group	8,70,000
3	PRI CAF (P) LTD. (Formerly known as Diamond Infradev (P) Ltd.)	Promoter Group	8,70,000
Total			**26,10,000**

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of Warrants.

Pursuant to above allotment of Warrants, presently there is no change in the paid up share capital of the Company.

Meeting of the Committee of Board of Directors commenced at 10:30 AM and concluded at 10:50 AM

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,
FOR PAISALO DIGITAL LIMITED

(Manendra Singh)
Company Secretary

PAISALO DIGITAL LIMITED
FORMERLY KNOWN AS S. E. INVESTMENTS LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in
Head Office: Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in
Mumbai Office: 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in
CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यास:

SMS **Loan** to **5757 5007** | Give a **Missed Call** to **85 85 85 5757** | **Hotline 85 85 85 4848**