

Date: August 19, 2026

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

Scrip Code: Equity- 532900

NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865,
976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643
and CPs- 731429, 731434, 731455, 731624, 732088

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051
SCRIP SYMBOL: PAISALO

Subject : Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) in relation to the public issuance of non-convertible debentures of Paisalo Digital Limited having face value of ₹1000 (“NCDs” or “Debentures”) for an amount of ₹ 15,000 Lakh (“Base Issue Size”) with an option to retain oversubscription up to ₹ 15,000 Lakh (“Green Shoe Option”), aggregating to ₹ 30,000 Lakh (“Tranche I Issue”) which is within the shelf limit of up to 90,000 Lakh crores (the “Issue” or “Shelf Limit”).

Dear Sir/Madam,

Dear Sir/ Madam,

With reference to our earlier letters dated May 10, 2026, July 17, 2026, August 1, 2026, August 6, 2026 and August 14, 2026, on the captioned subject and pursuant to Regulations 30 and 51 of the SEBI Listing Regulations and other applicable provisions, we wish to inform that the Operations and Finance Committee constituted by the Board at its meeting held today i.e. August 19, 2026 has approved the allotment of 29,49,247 secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1000 each by way of public issuance.

The details of allotment are as follows:

Category	Gross		Less: Rejections		Valid		Total Allotment	
	Applications	NCDs	Applications	NCDs	Applications	NCDs	Applications	NCDs
Category I (Institutional Portion)	10	3,00,770	-	-	10	3,00,770	10	3,00,770
Category II (Non- Institutional Portion)	74	18,87,511	39	1,02,801	35	17,84,710	35	17,84,710
Category III (High Net-worth Individual Investors Portion)	1,066	6,18,787	68	54,269	998	5,64,518	998	5,64,518
Category IV (Retail Individual Investors Portion)	4,500	3,05,843	149	6,594	4,351	2,99,249	4,351	2,99,249



PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003. Phone: +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

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TOTAL	5,650	31,12,911	256	1,63,664	5,394	29,49,247	5,394	29,49,247
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The details of the abovementioned issuance pursuant to the SEBI Listing Regulations and the SEBI circular bearing reference number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed in **Annexure A.** .

We request you to take the above on record.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary

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ANNEXURE A

1.	Size of the issue	Public issue of secured, rated, listed, redeemable non-convertible debentures of face value of ₹1000 each amounting up to ₹ 15,000 Lakh with an option to retain over-subscription up to ₹ 15,000 Lakh aggregating up to ₹ 30,000 Lakh, which is within the shelf limit of ₹ 90,000 Lakh. Allotment of 29,49,247 secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1000 each aggregating up to ₹ 29492.47 Lakh
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The non-convertible debentures shall be listed on BSE Limited. BSE shall be the designated stock exchange.
3.	Tenure of the instrument - date of allotment and date of maturity	Please refer to Annexure B.
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer to Annexure B.
5.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued in terms of the Draft Shelf Prospectus, the Shelf Prospectus, and the Tranche I Prospectus and the relevant Tranche Prospectus(es) together with all interest due on the NCDs, as well as all costs, charges, all fees, remuneration of Debenture Trustee and expenses payable in respect thereof shall be secured by way of an exclusive charge, by way of hypothecation created on loan receivables of our Company. The security shall be created upfront prior to making application for the listing of debentures and perfected within 30 days from the date of creation. Our Company shall maintain a security cover of at least 1.10 times the entire secured obligations throughout the tenure of the NCDs
6.	Special right/interest/privileges attached to the instrument and changes thereof	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
9.	Details of redemption of debentures indicating the manner of redemption	Please refer to Annexure B and Prospectus.



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Annexure B

Specific terms of the issue

Name of the Company	PAISALO DIGITAL LIMITED					
Security Description	SECURED, RATED, LISTED, REDEEMABLE, NON – CONVERTIBLE DEBENTURES					
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00					
Issue Price of NCDs (Rs. /NCD)	1,000.00					
Nature	Secured					
Option	I	II	III	IV	V	VI
Frequency	Monthly	Monthly	Monthly	Annual	Monthly	Annual
No. of Securities	11,45,527	4,81,891	2,99,753	2,46,470	3,62,409	4,13,197
ISIN	INE420C07197	INE420C07205	INE420C07213	INE420C07221	INE420C07239	INE420C07247
Coupon (%) per annum	9.00%	9.15%	9.50%	9.92%	10.00%	10.47%
Effective Yield (per annum) for NCD holders	9.38%	9.53%	9.92%	9.91%	10.46%	10.46%
Date of Allotment	August 19, 2026					
Redemption Amount (Rs./NCDs) for NCD Holders	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Redemption/Maturity date	19-Feb-28	19-Aug-28	19-Aug-29	19-Aug-29	19-Aug-31	19-Aug-31
First Interest payment date	10-Sep-26	10-Sep-26	10-Sep-26	19-Aug-27	10-Sep-26	19-08-2027
Put/Call Option	Not Applicable					
Credit Rating	BWR AA (Stable) / IVR AA (Stable)					
Market lot	One NCD					



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