PAISALO
EASY LOAN आसान लोन

Date: August 17, 2026

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001
Scrip Code: Equity- 532900
NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865, 976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643 and CPs- 731429, 731434, 731455, 731624, 732088

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051
SCRIP SYMBOL: PAISALO

Subject : Intimation regarding early closure advertisement of public issuance of non-convertible debentures, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 as amended.

Dear Sir/Madam,

Please find attached herewith the copy of the newspapers in which the advertisement issued to the public, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 as amended, for early closure of public issuance of non-convertible debentures.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited
MANENDRA SINGH
Digitally signed by MANENDRA SINGH
Date: 2026.08.17 10:04:54 +05'30'
(MANENDRA SINGH)
Company Secretary

This is an advertisement issued to the public, pursuant to regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purpose only.

PAISALO
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PAISALO DIGITAL LIMITED

(Please Scan QR Code to view the Abridged Prospectus)

Paisalo Digital Limited was originally incorporated in Uttar Pradesh as *"S. E. Investments Private Limited"* on March 5, 1992 under the provisions of Companies Act, 1956, Subsequently, our Company became a public limited company pursuant to a special resolution passed by the members of our Company on February 24, 1995 and fresh certificate of incorporation consequent to conversion to a public limited company was issued on March 1, 1995. Our Company has obtained a certificate of registration dated May 25, 1998, for carrying on the business of a non-banking finance company. At present company is registered with Reserve Bank of India, as a non-banking financial company in accordance with Section 45 IA of Reserve Bank of India Act, 1934 vide certificate of registration bearing number B-14.02997. The name of our Company was changed to *"Paisalo Digital Limited"* and a fresh certificate of incorporation was granted by the Registrar of Companies, Delhi - I, on January 12, 2018. For further details see *"General Information"* on page 46 of the Shelf Prospectus.

Registered and Corporate Office: CSC, Pocket 52, C R Park, Near Police Station, New Delhi – 110019, India;
Telephone: +91-11 4351 8888; **Corporate Identity Number:** L65921DL1992PLC120483; **PAN:** AACCS1879G
Website: www.paisalo.in; **Email:** delhi@paisalo.in
Company Secretary and Compliance Officer: Manendra Singh; **Telephone:** +91 562 4028888; **Email:** cs@paisalo.in
Chief Financial Officer: Harish Singh; **Telephone:** +91 562 4028888; **Email:** harish@paisalo.in

OUR PROMOTER
Sunil Purushottanm Agarwal
Email: sunil@paisalo.in; Telephone: +91 11 43518888
For details of our Promoters, see "Our Promoters" on page 165 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 15,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 15,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 30,000 LAKHS ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 90,000 LAKHS AND IS BEING OFFERED BY WAY OF THIS TRANCHE I PROSPECTUS DATED JULY 31, 2026, CONTAINING *INTER ALIA* THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 31, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS THE TRANCHE I PROSPECTUS AND ADDENDUM TO THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS DATED AUGUST 5, 2026 CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING "BWR AA/ Stable" (pronounced as "BWR AA" with stable outlook) by Brickwork Ratings India Private Limited and "IVR AA/Stable" (pronounced as "IVR AA" with stable outlook) by Infomerics Valuation and Rating Limited. Allotment on first come first serve basis*.

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange (i.e BSE) in accordance with the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ("**SEBI MASTER CIRCULAR**"). However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section title "***Issue Related Information***" on page 53 of the Tranche I Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS:

Series	I	II	III	IV	V	VI*
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	18 Months	24 months	36 months	36 months	60 months	60 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	9.15%	9.50%	9.92%	10.00%	10.47%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.38%	9.53%	9.92%	9.91%	10.46%	10.46%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 Months	24 months	36 months	36 months	60 months	60 months
Put and Call Option	Not Applicable					
Nature of Indebtedness	Secured					

** Our Company shall allocate and allot Series VI wherein the Application have not indicated the choice of the relevant NCD Series.*
1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the 10th first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the 10th first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source. For further details, please see "Statement of Possible Tax Benefits" on page 30 of Tranche I Prospectus.
Please refer to Annexure III for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

ISSUE PROGRAMME

TRANCHE I ISSUE CLOSES ON: MONDAY, AUGUST 17, 2026

LAST DATE FOR SUBMITTING APPLICATIONS IS MONDAY, AUGUST 17, 2026

Pursuant to the Tranche I Prospectus dated July 31, 2026, the Tranche I Issue opened on Friday, August 07, 2026 and was scheduled to close on Thursday, August 20, 2026, with an option for early closure or extension by such period (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of this Tranche I Issue and subject to not exceeding thirty days from filing the Tranche I Prospectus with RoC including any extensions), as may be decided by the Operations & Finance Committee, subject to relevant approvals, in accordance with Regulation 33A of the SEBI NCS Regulations. In terms of Tranche I Prospectus, the Company has exercised the option of early closure. Pursuant to the Resolution passed by the Operations and Finance Committee dated August 14, 2026, the Company has decided to exercise the option for early closure and close the issue on Monday, August 17, 2026. Company is giving this public notice of such early closure. Application Forms for the Tranche I Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by the Stock Exchange, on Working Days during the Tranche I Issue Period. On the Tranche I Issue Closing date i.e. August 17, 2026 the Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details, refer section title ***"Issue Related Information"*** on page 53 of the Tranche I Prospectus.

ASBA* | Simple, Safe, Smart way of Application!!! | *Applications supported by blocked amount ("ASBA") in a better way of applying to issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI – Now available in ASBA for Retail individual Investors and High Net Worth Individuals. Bidders are required to ensure that the bank account used for biding is linked to their PAN

UPI is now available for Retail Individual Investors and High Net-worth Individuals, who have submitted bid for an amount not more than (₹ 2,00,000 for retail individual investors), applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the Section "Issue Procedure" beginning on page 83 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Ltd. has been appointed as Sponsor Bank for the Tranche Issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI Mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES (i.e. BSE), IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.
HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 53 OF THE TRANCHE I PROSPECTUS DATED JULY 31, 2026.
Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information in the main objects of our Company, see section titled ***"HISTORY AND MAIN OBJECTS"*** on page 146 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled ***"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"*** on page 113 of the Tranche I Prospectus.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹ 1,800,000,000 divided into 1,750,000,000 Equity Shares of face value of ₹ 1 each and 5,000,000 Preference Shares of face value of ₹ 10 each and Issued, Subscribed ₹ 909,646,874 divided into 909,646,874 Equity Shares of face value of ₹ 1 each and Paid-up share capital of the company is ₹ 909,521,874 divided into 909,521,874 Equity Shares of face value of ₹ 1 each fully paid (excluding ₹ 62,500 for forfeited 1,25,000 Equity Shares). For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 54 of the Shelf Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARE SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the company and the number of Equity shares subscribed of face value of ₹ 10 each by them at the time of signing of the memorandum of Association; Mr. Purushottam Agrawal - 10 Equity Shares and Mr. Sunil Agarwal - 10 Equity Shares.
PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE") (the "Stock Exchange"). The Company has received an "in -principle" approval from BSE vide their letter no. DCS/AS/PI-BOND/05/26-27 dated July 24, 2026. BSE shall be the Designated Stock Exchange for the Tranche I Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Shelf Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Shelf Prospectus. The investors are advised to refer to the Shelf Prospectus/Tranche I Prospectus for the full text of the Disclaimer clause of the BSE Limited.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF THE RBI: A copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and The Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.
CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "BWR AA/ Stable" for an amount of ₹150,000.00 lakhs by Brickwork Ratings India Private Limited vide its rating letters dated April 20, 2026, and press release for rating rationale dated April 20, 2026 and "IVR AA/Stable" for an amount of ₹ 205,900.00 lakhs by Infomerics Valuation and Rating Limited vide its rating letter dated May 5, 2026, and press release for rating rationale dated May 13, 2026. The ratings given by Brickwork Ratings India Private Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Shelf Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure I of the Shelf prospectus for the rating letter, rationale and/or press release of the above ratings. There are no unaccepted ratings and any other rating other than as specified in the Shelf Prospectus.
GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments, Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 16 of the Shelf Prospectus and "Material Developments:" on page 188 and 32 of the Shelf Prospectus and the Tranche I Prospectus respectively before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: The Issuer: Paisalo Digital Limited: Lead Manager: Tipsons Consultancy Services Private Limited Consortium Member to the Issue: Tipsons Stock Brokers Private Limited, and the offices of the Registrar to the issue, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of the Stock Exchanges i.e. BSE, Lead Manager and Consortium Member. Additionally, UPI Investors making an application in the Issue can also submit bid through Online (App/Web) interface platform of the BSE i.e "BSE Direct". Further BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through Mobile App. Forms will also be provided to Designed Intermediaries at their request.
AVAILABILITY OF TRANCHE I PROSPECTUS: Investors are advised to refer to the Tranche I Prospectus and the **"Risk Factors"** on page 16 of the Shelf Prospectus before applying in the Tranche I Issue. Physical copy of the Tranche I Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Member for marketing of the issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Tranche I Prospectus is available on the websites of the issuer/Lead Manager/BSE at www.paisalo.in, www.tipsons.com and www.bseindia.com respectively.
THE ABRIDGED PROSPECTUS CAN BE DOWNLOADED FROM THE FOLLOWING LINK: https://paisalo.in/pdf/ncdIssue/Paisalo_Digital_Ltd-Abridged_Prospectus.pdf
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank ICICI Bank Limited
CONSORTIUM MEMBER: Tipsons Stock Brokers Private Limited
For further details please refer the Shelf Prospectus dated July 31, 2026 and Tranche I Prospectus dated July 31, 2026.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES		STATUTORY AUDITOR
Tip Sons	AXIS TRUSTEE	Alankit	BRICKWORK RATINGS	Infomerics Ratings	SAKET JAIN & CO. CHARTERED ACCOUNTANTS
Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad 380 015, Gujarat, India **Telephone**: +91 79 66828126 **Email**: pdl.ncd@tipsons.com **Investor Grievance Email**: igr@tipsons.com **Website**: www.tipsons.com **Contact Person**: Digesh Shah **Compliance Officer**: Divyani Koshta **SEBI Registration No.**: INM000011849 **CIN**: U74140GJ2010PTC062799	**Axis Trustee Services Limited*** The Ruby, 2nd Floor SW 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028, Maharashtra, India, **Telephone**: 022-43253000 **Email**: debenturetrustee@axistrustee.in **Investor Grievance Email**: complaints@axistrustee.in **Website**: https://www.axistrustee.in/ **Contact Person**: Subhash Jha **Compliance Officer:** Anagha Darekar **SEBI Registration No.**: IND000000494 **CIN**: U74999MH2008PLC182264	**Alankit Assignments Limited** Alankit House, 4E/2 Jhandewalan Extension New Delhi-110 055 **Telephone:** 011 4254 1193 **Facsimile:** +91 11 42541202, +91 11 23552001 **Email**: rta@alankit.com **Investor Grievance ID**: paisalo@alankit.com **Website**: ipo.alankit.com **Contact Person**: Kamal Garg **Compliance Officer**: Harish Chanda Agarwal **SEBI Registration No.**: INR000002532 **CIN**: U74210DL1991PLC042569	**Brickwork Ratings India Private Limited** 3rd floor, 29/3 and 32/2, Raj Alkaa Park, Kalens Agrahara, Bannerghatta Road, Bengaluru – 560 076, Karnataka **Telephone**: +91-80 4040 9999 **Email**: abhinandan.s@brickworkratings.com **Website**: www.brickworkratings.com **Contact Person**: Abhinandan Sharda **Compliance Officer**: Santosh Shah **SEBI Registration No.**: IN/CRA/005/2008 **CIN**: U67190KA2007PTC043591	**Infomerics Valuation and Rating Limited** Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India **Telephone**: (022) – 6239 6023 **Email**: info@infomerics.com **Website**: www.infomerics.com **Contact Person**: Vineet Kumar **Compliance Officer**: Ms. Seema Sarda **SEBI Registration No.**: IN/CRA/007/2015 **CIN**: U32202DL1986PLC024575	**Saket Jain & Co.** **Chartered Accountants** 192 Jaipur House, Agra-282002, Uttar Pradesh, India **Telephone:** +91 562 4307192 **Email:** ashish@casjco.com **Contact Person:** CA Ashish Jain **Peer Review Certificate No.:** 026108 **Firm Registration No.:** 014685N **Membership Number:** 400599

*Axis Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated July 10, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and relevant Tranche Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.
COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Manendra Singh, Company Secretary and Compliance officer, Paisalo Digital Limited, CSC, Pocket 52, Near Police Station, CR Park, New Delhi – 110 019, India, Tel: +91 1143518888; Email: cs@paisalo.in. For further details refer to section titled" Issue Related Information" on page 53 of the Tranche I Prospectus.
DISCLAIMER CLAUSE OF THE CREDIT RATING AGENCIES
BRICKWORK RATINGS INDIA PRIVATE LIMITED
Brickwork Ratings India Pvt. Ltd. ("BWR"), a Securities and Exchange Board of India ("SEBI") registered credit rating agency and accredited by the Reserve Bank of India ("RBI"), offers credit ratings of bank loan facilities, non-convertible / convertible / partially convertible debentures and other capital market instruments and bonds, commercial paper, perpetual bonds, asset-backed and mortgage-backed securities, partial guarantees and other structured / credit enhanced debt instruments, security receipts, securitization products, municipal bonds, etc. (hereafter referred to as "Instruments"). BWR also rates NGOs, Educational Institutions, Hospitals, Real Estate Developers, Urban Local Bodies and Municipal Corporations.
BWR wishes to inform all persons who may come across rating rationales and rating reports provided by BWR that the ratings assigned by BWR are based on information obtained from the issuer of the instrument and other reliable sources, which in BWR's best judgment are considered reliable. The rating rationale / rating report & other rating communications are intended for the jurisdiction of India only. The reports should not be the sole or primary basis for any investment decision within the meaning of any law or regulation (including the laws and regulations applicable in Europe and also the USA).
BWR also wishes to inform that access or use of the said documents does not create a client relationship between the user and BWR.
The ratings assigned by BWR are only an expression of BWR's opinion on the entity / instrument and should not in any manner be construed as being a recommendation to either, purchase, hold or sell the instrument.
BWR also wishes to abundantly clarify that these ratings are not to be considered as an investment advice in any jurisdiction nor are they to be used as a basis for or as an alternative to independent financial advice and judgment obtained from the user's financial advisors. BWR shall not be liable to any losses incurred by the users of these rating rationales, rating reports or its contents. BWR reserves the right to vary, modify, suspend or withdraw the ratings at any time without assigning reasons for the same.
BWR's ratings reflect BWR's opinion on the day the ratings are published and are not reflective of factual circumstances that may have arisen on a later date. BWR is not obliged to update its opinion based on any public notification, in any form or format although BWR may disseminate its opinion and analysis when deemed fit.
Neither BWR nor its affiliates, third party providers, as well as the directors, officers, shareholders, employees or agents (collectively, "BWR Party") guarantee the accuracy, completeness or adequacy of the ratings, and no BWR Party shall have any liability for any errors, omissions, or interruptions therein, regardless of the cause, or for the results obtained from the use of any part of the rating rationales or rating reports. Each BWR Party disclaims all express or implied warranties, including, but not limited to, any warranties of merchantability, suitability or fitness for a particular purpose or use. In no event shall any BWR Party be liable to any one for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of any part of the rating rationales and/or rating reports even if advised of the possibility of such damages. However, BWR or its associates may have other commercial transactions with the company/entity. BWR and its affiliates do not act as a fiduciary.
BWR keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of the respective activity. As a result, certain business units of BWR may have information that is not available to other BWR business units. BWR has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.
BWR clarifies that it may have been paid a fee by the issuers or underwriters of the instruments, facilities, securities etc., or from obligors. BWR's public ratings and analysis are made available on its web site, www.brickworkratings.com. More detailed information may be provided for a fee. BWR's rating criteria are also generally made available without charge on BWR's website.
This disclaimer forms an integral part of the ratings rationales / rating reports or other press releases, advisories, communications issued by BWR and circulation of the ratings without this disclaimer is prohibited.
BWR is bound by the code of conduct for credit rating agencies issued by the securities and exchange Board of India and is governed by the applicable regulations issued by the Securities and Exchange Board of India as amended from time to time.
INFOMERICS VALUATION AND RATING LIMITED
Infomerics Ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of Partnership/Proprietary Concerns/Association of Persons ("AOPs"), the rating assigned by Infomerics is based on the capital deployed by the Partners/Proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the Partners/Proprietor/ AOPs in addition to the financial performance and other relevant factors.
DISCLAIMER: **PAISALO DIGITAL LIMITED** (**"Company"**), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1000 each (**"NCDs"**) for an amount of ₹ 15,000 lakhs (**"Base Issue Size"**) with an option of retain oversubscription upto ₹ 15,000 lakhs aggregating up to ₹ 30,000 lakhs (**"Tranche I Issue"**) which is within the Shelf limit of ₹ 90,000 lakhs (**"Shelf Limit"**) and had filed the Shelf Prospectus dated July 31, 2026 (the **"Shelf Prospectus"**) and the Tranche I Prospectus dated July 31, 2026 with the Registrar of Companies, Delhi - I at Delhi ("RoC"), BSE limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**). The Prospectus is available on the website of the Company at www.paisalo.in, on the website of the lead manager at www.tipsons.com on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details relating to the same, refer to the Tranche I Prospectus and the section "Risk Factors" and "Material Developments" on page 16 and 188 respectively of Shelf Prospectus and "Material Developments" on page 32 of Tranche I Prospectus.
NOTE: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus.

For Paisalo Digital Limited
Sd/-
Sunil Purushottanm Agarwal
Managing Director
DIN: 00006991

Place : Delhi
Date : August 14, 2026

CSB Bank

CORRIGENDUM TO THE NOTICE OF THE 105TH ANNUAL GENERAL MEETING OF CSB BANK LIMITED

This corrigendum is regarding the Notice of the 105th Annual General Meeting of CSB Bank Limited scheduled to be held on Friday, August 21, 2026, through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM").

This corrigendum is issued to amend the notice of the 105th Annual General Meeting dated July 22, 2026, which was dispatched to the shareholders of the Bank on July 28, 2026. The Nomination and Remuneration Committee of the Board ("NRC") and the Board of Directors of the Bank ("Board") have respectively considered and approved a corrigendum as regards the revision of the exercise price clause of ESOS 2026 and point (f) of the Explanatory Statement to the special resolution placed at item no. 7 of the AGM Notice as under:

Revision of the exercise price clause of ESOS 2026 and point (f) of the Explanatory Statement to the special resolution placed at item no. 7 of the AGM Notice.	
Present clause	**Proposed clause as per corrigendum**
Exercise price or pricing formula: Exercise price per Option shall be determined by the Committee which shall not be less than the face value of Share as on date of grant.	**Exercise price or pricing formula:** Exercise price per Option shall be equal to the market price as on date of grant.

The Members are requested to read the AGM Notice in conjunction with this Corrigendum. All other contents of the AGM Notice, save and except as modified by this Corrigendum, shall remain unchanged.
A copy of this Corrigendum and the AGM Notice shall be available on the Bank's website at https://www.csb.bank.in under 'Investor Relations' section, website of the stock exchanges viz., BSE Limited at https://www.bseindia.com and on the National Stock Exchange of India Ltd., at https://www.nseindia.com and on the NSDL website, at www.evoting.nsdl.com.

By order of the Board
For CSB Bank Limited
Sd/-
Sijo Varghese
Company Secretary

Thrissur | August 14, 2026

CSB BANK LIMITED
Regd. Office: 'CSB Bhavan', Post Box No. 502, St. Mary's College Road, Thrissur – 680020, Kerala, India. Tel: +91 487–2333020 | Fax: +91 487–2338764 | Website: www.csb.bank.in | E-mail: secretarial@csb.bank.in | Corporate Identity Number: L65191KL1920PLC000175

MOUNT HOUSING AND INFRASTRUCTURE LIMITED

CIN: L45201TZ1995PLC006511
Regd. Office: No. 1175, Sungam Circle, Trichy Road, Ramanathapuram, Coimbatore-641045.
Tel : +91 422 4973111, E-mail : mount@mounthousing.com Website : www.mounthousing.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30th, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended 30.06.2026	Quarter ended 30.06.2025	Year ended 31.03.2026	Year ended 31.03.2025
		Unaudited		Audited	
1.	Total Income	311.10	401.76	1,440.09	23.88
2.	Net Profit / (Loss) before tax	5.92	5.20	20.03	-84.64
3.	Net Profit / (Loss) after tax	5.20	3.56	19.39	-85.92
4.	Total Comprehensive Income	5.20	3.56	19.39	-85.92
5.	Equity Share Capital	302.87	302.87	302.87	302.87
6.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	96.95	77.56
7.	Earnings Per Share (of Rs.10/- each) 1. Basic: 2. Diluted:	 0.02 0.02	 0.01 0.01	 0.64 0.64	 -2.84 -2.84

Note: The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. Unaudited Financial Results of the Company for the quarter ended 30th June, 2026 contains, in compliance with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the SEBI (LODR) (Third Amendment) Regulations, 2024: (i) a Quick Response (QR) code linking to the complete financial results of the Company; and (ii) the web-link/URL of the page on the Company's website (www.mounthousing.com) where the complete financial results, along with the Limited Review Report, are hosted.

For Mount Housing and Infrastructure Limited
Ramesh Chand Bafna
Director (DIN:02483312)

Coimbatore
13.08.2026

GWELD SEAL OF TRUST

GEE LIMITED

CIN: L99999MH1960PLC011879
Registered Office: Plot No. E -1, Road No. 7, Wagle Industrial Estate, Thane – 400604
Website: http://www.geelimited.com, **E-mail:** shares@geelimited.com,
Tel no. 02522 – 281176 / 99

NOTICE OF THE 65TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Dear Member(s),

1. Notice is hereby given that the 65th Annual General Meeting ("AGM") of the Company will be held on **Monday, September 7, 2026, at 11:30 A.M. (IST)** through **Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"),** without the physical presence of the Members at a common venue, in compliance with General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), in continuation to the earlier MCA circulars in this regard (collectively, the "MCA Circulars"). The Registered Office of the Company shall be deemed to be the venue of the AGM.

The Annual Report for the financial year 2025-26, including the Notice of the 65th AGM, is being sent in electronic mode on August 13, 2026 to Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ("RTA")/Depositories. A letter containing the weblink to access the Annual Report is also being sent to the members, who had not registered their email addresses. In accordance with the MCA Circulars and applicable SEBI circulars, the requirement of sending physical copies of the Notice and Annual Report has been dispensed with.

2. The Notice of the 65th AGM and the Annual Report for FY 2025-26, including the Financial Statements and login details for attending the AGM, will be sent electronically to Members whose e-mail addresses are registered with the Company/RTA or their respective Depository Participants, in accordance with the applicable MCA and SEBI Circulars.

Members may attend and participate in the AGM only through VC/OAVM. The instructions for joining the AGM, remote e-voting and e-voting during the AGM are provided in the Notice. Members attending through VC/OAVM shall be counted for the purpose of quorum under Section 103 of the Companies Act, 2013.

The Notice and Annual Report will be available on the Company's website at **https://www.geelimited.com/investor/key_finances** → Annual Reports → 2025-26, on the BSE website at **www.bseindia.com** and on the NSDL e-voting website at **www.evoting.nsdl.com.**

3. Members whose e-mail addresses are not registered may access the Notice of the AGM on the Company's website at https://www.geelimited.com/investor/key_finances → Annual Reports → 2025-26.

Members who acquire shares after dispatch of the AGM Notice and hold shares as on the cut-off date i.e. 31st August, 2026 may obtain their login credentials by sending a request to **shares@geelimited.com** or **evoting@nsdl.co.in.**

4. Members are requested to refer to the AGM Notice for instructions on attending the AGM through VC/OAVM.

5. **Remote e-Voting:**

In compliance with Section 108 of the Companies Act, 2013 ('the Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to its Members the facility of remote e-Voting before as well as during the AGM in respect of the business to be transacted at the AGM and for this purpose, has appointed NSDL to facilitate voting through electronic means. Accordingly, the facility of casting votes by a member using remote e-Voting system before the AGM as well as remote e-Voting during the AGM will be provided by NSDL.

The detailed instructions for remote e-Voting are given in the Notice of the AGM. Members are requested to note the following:

a. The remote e-Voting facility shall commence on 09:00 AM (IST) on Friday, September 4, 2026, and will end at 5.00 PM (IST) on Sunday, September 6, 2026.

b. A person whose name is recorded in the Register of Members / Register of Beneficial Owners as on the Cut-Off Date i.e. Monday, August 31, 2026 only shall be entitled to avail the facility of remote e-Voting / e-voting at the AGM.

6. Book Closure:

The Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, September 1, 2026, to Monday, September 07, 2026 (both days inclusive).

7. In case of any queries or grievances pertaining to the e-voting procedure, shareholders may get in touch with the following:

Mrs. Sumedha More Company Secretary & Compliance Officer Membership No. ACS - 69980 Add: Plot No. E -1, Road No. 7, Wagle Industrial Estate, Thane – 400604 Tel: +91 02522-281176/99 Email ID: **shares@geelimited.com**	M/s. National Securities Depository Limited, toll free no. 1800 1020 990 Email ID: **evoting@nsdl.co.in .**

Special Window for Transfer and Dematerialisation of Physical Securities:

Pursuant to **SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026** dated January 30, 2026, a one-year special window is active from February 5, 2026, to February 4, 2027, enabling the transfer and dematerialization of physical securities sold or purchased before April 1, 2019, including previously rejected requests. Shareholders holding physical securities purchased or sold prior to April 1, 2019, or having past rejected or unattended transfer requests, are advised to avail themselves of the SEBI-mandated special window available up to February 4, 2027. Securities transferred under this window shall be credited only in dematerialised form and shall be subject to a one-year lock-in. Shareholders may contact the Company's Registrar and Transfer Agent (RTA) for further details.

For GEE LIMITED
Sd/-
Sumedha More
Company Secretary & Compliance Officer
Membership No. ACS 69980

Place: Thane
Date: 13/08/2026

Rameshwar Media

This is an advertisement issued to the public, pursuant to regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purpose only.

PAISALO

EASY LOAN आसान लोन

PAISALO DIGITAL LIMITED

(Please Scan QR Code to view the Abridged Prospectus)

Paisalo Digital Limited was originally incorporated in Uttar Pradesh as "*S. E. Investments Private Limited*" on March 5, 1992 under the provisions of Companies Act, 1956, Subsequently, our Company became a public limited company pursuant to a special resolution passed by the members of our Company on February 24, 1995 and fresh certificate of incorporation consequent to conversion to a public limited company was issued on March 1, 1995. Our Company has obtained a certificate of registration dated May 25, 1998, for carrying on the business of a non-banking finance company. At present company is registered with Reserve Bank of India, as a non-banking financial company in accordance with Section 45 IA of Reserve Bank of India Act, 1934 vide certificate of registration bearing number B-14.02997. The name of our Company was changed to "*Paisalo Digital Limited*" and a fresh certificate of incorporation was granted by the Registrar of Companies, Delhi - I, on January 12, 2018. For further details see "*General Information*" on page 46 of the Shelf Prospectus.

Registered and Corporate Office: CSC, Pocket 52, C R Park, Near Police Station, New Delhi – 110019, India;
Telephone: +91-11 4351 8888; **Corporate Identity Number:** L65921DL1992PLC120483; **PAN:** AACCS1879G
Website: www.paisalo.in; **Email:** delhi@paisalo.in
Company Secretary and Compliance Officer: Manendra Singh; **Telephone:** +91 562 4028888; **Email:** cs@paisalo.in
Chief Financial Officer: Harish Singh; **Telephone:** +91 562 4028888; **Email:** harish@paisalo.in

OUR PROMOTER
Sunil Purushottanm Agarwal
Email: sunil@paisalo.in; Telephone: +91 11 43518888
For details of our Promoters, see "Our Promoters" on page 165 of the Shelf Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 15,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 15,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 30,000 LAKHS ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 90,000 LAKHS AND IS BEING OFFERED BY WAY OF THIS TRANCHE I PROSPECTUS DATED JULY 31, 2026, CONTAINING *INTER ALIA* THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 31, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS THE TRANCHE I PROSPECTUS AND ADDENDUM TO THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS DATED AUGUST 5, 2026 CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING "BWR AA/ Stable" (pronounced as "BWR AA" with stable outlook) by Brickwork Ratings India Private Limited and "IVR AA/Stable" (pronounced as "IVR AA" with stable outlook) by Infomerics Valuation and Rating Limited. Allotment on first come first serve basis*.

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange (i.e BSE) in accordance with the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ("**SEBI MASTER CIRCULAR**"). However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section title "***Issue Related Information***" on page 53 of the Tranche I Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS:

Series	I	II	III	IV	V	VI*
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	18 Months	24 months	36 months	36 months	60 months	60 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	9.15%	9.50%	9.92%	10.00%	10.47%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.38%	9.53%	9.92%	9.91%	10.46%	10.46%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 Months	24 months	36 months	36 months	60 months	60 months
Put and Call Option	Not Applicable					
Nature of Indebtedness	Secured					

** Our Company shall allocate and allot Series VI wherein the Application have not indicated the choice of the relevant NCD Series.*
1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the 10th first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the 10th first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source. For further details, please see "Statement of Possible Tax Benefits" on page 30 of Tranche I Prospectus.
Please refer to Annexure III for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

ISSUE PROGRAMME

TRANCHE I ISSUE CLOSES ON: MONDAY, AUGUST 17, 2026
LAST DATE FOR SUBMITTING APPLICATIONS IS MONDAY, AUGUST 17, 2026

Pursuant to the Tranche I Prospectus dated July 31, 2026, the Tranche I Issue opened on Friday, August 07, 2026 and was scheduled to close on Thursday, August 20, 2026, with an option for early closure or extension by such period (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of this Tranche I Issue and subject to not exceeding thirty days from filing the Tranche I Prospectus with RoC including any extensions), as may be decided by the Operations & Finance Committee, subject to relevant approvals, in accordance with Regulation 33A of the SEBI NCS Regulations. In terms of Tranche I Prospectus, the Company has exercised the option of early closure. Pursuant to the Resolution passed by the Operations and Finance Committee dated August 14, 2026, the Company has decided to exercise the option for early closure and close the issue on Monday, August 17, 2026. Company is giving this public notice of such early closure. Application Forms for the Tranche I Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by the Stock Exchange, on Working Days during the Tranche I Issue Period. On the Tranche I Issue Closing date i.e. August 17, 2026 the Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details, refer section title ***"Issue Related Information"*** on page 53 of the Tranche I Prospectus.

ASBA* |Simple, Safe, Smart way of Application!!! |*Applications supported by blocked amount ("ASBA") in a better way of applying to issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI – Now available in ASBA for Retail individual Investors and High Net Worth Individuals. Bidders are required to ensure that the bank account used for biding is linked to their PAN

UPI is now available for Retail Individual Investors and High Net-worth Individuals, who have submitted bid for an amount not more than (₹ 2,00,000 for retail individual investors), applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the Section "Issue Procedure" beginning on page 83 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Ltd. has been appointed as Sponsor Bank for the Tranche Issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025 on UPI Mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES (i.e. BSE), IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.
HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 53 OF THE TRANCHE I PROSPECTUS DATED JULY 31, 2026.
Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information in the main objects of our Company, see section titled ***"HISTORY AND MAIN OBJECTS"*** on page 146 of the Shelf Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled ***"MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION"*** on page 113 of the Tranche I Prospectus.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹ 1,800,000,000 divided into 1,750,000,000 Equity Shares of face value of ₹ 1 each and 5,000,000 Preference Shares of face value of ₹ 10 each and Issued, Subscribed ₹ 909,646,874 divided into 909,646,874 Equity Shares of face value of ₹ 1 each and Paid-up share capital of the company is ₹ 909,521,874 divided into 909,521,874 Equity Shares of face value of ₹ 1 each fully paid (excluding ₹ 62,500 for forfeited 1,25,000 Equity Shares). For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 54 of the Shelf Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARE SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the company and the number of Equity shares subscribed of face value of ₹ 10 each by them at the time of signing of the memorandum of Association; Mr. Purushottam Agrawal - 10 Equity Shares and Mr. Sunil Agarwal- 10 Equity Shares.
PROPOSED LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE") (the "Stock Exchange"). The Company has received an "in -principle" approval from BSE vide their letter no. DCS/AS/PI-BOND/05/26-27 dated July 24, 2026. BSE shall be the Designated Stock Exchange for the Tranche I Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Shelf Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Shelf Prospectus. The investors are advised to refer to the Shelf Prospectus/Tranche I Prospectus for the full text of the Disclaimer clause of the BSE Limited.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF THE RBI: A copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and The Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.
CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "BWR AA/ Stable" for an amount of ₹150,000.00 lakhs by Brickwork Ratings India Private Limited vide its rating letters dated April 20, 2026, and press release for rating rationale dated April 20, 2026 and "IVR AA/Stable" for an amount of ₹ 205,900.00 lakhs by Infomerics Valuation and Rating Limited vide its rating letter dated May 5, 2026, and press release for rating rationale dated May 13, 2026. The ratings given by Brickwork Ratings India Private Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Shelf Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. The ratings may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure I of the Shelf prospectus for the rating letter, rationale and/or press release of the above ratings. There are no unaccepted ratings and any other rating other than as specified in the Shelf Prospectus.
GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments, Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" on page 16 of the Shelf Prospectus and "Material Developments:" on page 188 and 32 of the Shelf Prospectus and the Tranche I Prospectus respectively before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: The Issuer: Paisalo Digital Limited: Lead Manager: Tipsons Consultancy Services Private Limited Consortium Member to the Issue: Tipsons Stock Brokers Private Limited, and the offices of the Registrar to the issue, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of the Stock Exchanges i.e. BSE, Lead Manager and Consortium Member. Additionally, UPI Investors making an application in the Issue can also submit bid through Online (App/Web) interface platform of the BSE i.e "BSE Direct". Further BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through Mobile App. Forms will also be provided to Designed Intermediaries at their request.
AVAILABILITY OF TRANCHE I PROSPECTUS: Investors are advised to refer to the Tranche I Prospectus and the **"Risk Factors"** on page 16 of the Shelf Prospectus before applying in the Tranche I Issue. Physical copy of the Tranche I Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Member for marketing of the issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Tranche I Prospectus is available on the websites of the issuer/Lead Manager/BSE at www.paisalo.in, www.tipsons.com and www.bseindia.com respectively.
THE ABRIDGED PROSPECTUS CAN BE DOWNLOADED FROM THE FOLLOWING LINK: https://paisalo.in/pdf/ncdIssue/Paisalo_Digital_Ltd-Abridged_Prospectus.pdf
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank ICICI Bank Limited
CONSORTIUM MEMBER: Tipsons Stock Brokers Private Limited
For further details please refer the Shelf Prospectus dated July 31, 2026 and Tranche I Prospectus dated July 31, 2026.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES		STATUTORY AUDITOR
Tip Sons Creating Value Since 1993	AXIS TRUSTEE	alankit Health & Wealth, We Manage Both	BRICKWORK RATINGS	Infomerics Ratings SEBI REGISTERED / RBI ACCREDITED CREDIT RATING AGENCY	SAKET JAIN & CO. CHARTERED ACCOUNTANTS Head Office : 192, Jaipur House, Agra – 282002. Phone: +91 562 4307192, +91 94122 57192 Email : saketjain_co@yahoo.com ashish@casjco.com
Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad 380 015, Gujarat, India **Telephone**: +91 79 66828126 **Email**: pdl.ncd@tipsons.com **Investor Grievance Email**: igr@tipsons.com **Website**: www.tipsons.com **Contact Person**: Digesh Shah **Compliance Officer**: Divyani Koshta **SEBI Registration No.**: INM000011849 **CIN**: U74140GJ2010PTC062799	**Axis Trustee Services Limited*** The Ruby, 2nd Floor SW 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028, Maharashtra, India, **Telephone**: 022-43253000 **Email**: debenturetrustee@axistrustee.in **Investor Grievance Email**: complaints@axistrustee.in **Website**: https://www.axistrustee.in/ **Contact Person**: Subhash Jha **Compliance Officer**: Anagha Darekar **SEBI Registration No.**: IND000000494 **CIN**: U74999MH2008PLC182264	**Alankit Assignments Limited** Alankit House, 4E/2 Jhandewalan Extension New Delhi-110 055 **Telephone**: 011 4254 1193 **Facsimile**: +91 11 42541202, +91 11 23552001 **Email**: rta@alankit.com **Investor Grievance ID**: paisalo@alankit.com **Website**: ipo.alankit.com **Contact Person**: Kamal Garg **Compliance Officer**: Harish Chanda Agarwal **SEBI Registration No.**: INR000002532 **CIN**: U74210DL1991PLC042569	**Brickwork Ratings India Private Limited** 3rd floor, 29/3 and 32/2, Raj Alkaa Park, Kalens Agrahara, Bannerghatta Road, Bengaluru – 560 076, Karnataka **Telephone**: +91-80 4040 9999 **Email**: abhinandan.s@brickworkratings.com **Website**: www.brickworkratings.com **Contact Person**: Abhinandan Sharda **Compliance Officer**: Santosh Shah **SEBI Registration No.**: IN/CRA/005/2008 **CIN**: U67190KA2007PTC043591	**Infomerics Valuation and Rating Limited** Flat No. 104/108, First Floor, Golf Apartments,Sujan Singh Park, New Delhi – 110 003, India **Telephone**: (022) – 6239 6023 **Email**: info@infomerics.com **Website**: www.infomerics.com **Contact Person**: Vineet Kumar **Compliance Officer**: Ms. Seema Sarda **SEBI Registration No.**: IN/CRA/007/2015 **CIN**: U32202DL1986PLC024575	**Saket Jain & Co.** **Chartered Accountants** 192 Jaipur House, Agra-282002, Uttar Pradesh, India **Telephone**: +91 562 4307192 **Email**: ashish@casjco.com **Contact Person**: CA Ashish Jain **Peer Review Certificate No.**: 026108 **Firm Registration No.**: 014685N **Membership Number**: 400599

*Axis Trustee Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated July 10, 2026, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and relevant Tranche Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.
COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Manendra Singh, Company Secretary and Compliance officer, Paisalo Digital Limited, CSC, Pocket 52, Near Police Station, CR Park, New Delhi – 110 019, India, Tel: +91 1143518888; Email: cs@paisalo.in. For further details refer to section titled" Issue Related Information" on page 53 of the Tranche I Prospectus.
DISCLAIMER CLAUSE OF THE CREDIT RATING AGENCIES
BRICKWORK RATINGS INDIA PRIVATE LIMITED
Brickwork Ratings India Pvt. Ltd. ("BWR"), a Securities and Exchange Board of India ("SEBI") registered credit rating agency and accredited by the Reserve Bank of India ("RBI"), offers credit ratings of bank loan facilities, non-convertible / convertible / partially convertible debentures and other capital market instruments and bonds, commercial paper, perpetual bonds, asset-backed and mortgage-backed securities, partial guarantees and other structured / credit enhanced debt instruments, security receipts, securitization products, municipal bonds, etc. (hereafter referred to as "Instruments"). BWR also rates NGOs, Educational Institutions, Hospitals, Real Estate Developers, Urban Local Bodies and Municipal Corporations.
BWR wishes to inform all persons who may come across rating rationales and rating reports provided by BWR that the ratings assigned by BWR are based on information obtained from the issuer of the instrument and other reliable sources, which in BWR's best judgment are considered reliable. The rating rationale / rating report & other rating communications are intended for the jurisdiction of India only. The reports should not be the sole or primary basis for any investment decision within the meaning of any law or regulation (including the laws and regulations applicable in Europe and also the USA).
BWR also wishes to inform that access or use of the said documents does not create a client relationship between the user and BWR.
The ratings assigned by BWR are only an expression of BWR's opinion on the entity / instrument and should not in any manner be construed as being a recommendation to either, purchase, hold or sell the instrument.
BWR also wishes to abundantly clarify that these ratings are not to be considered as an investment advice in any jurisdiction nor are they to be used as a basis for or as an alternative to independent financial advice and judgment obtained from the user's financial advisors. BWR shall not be liable to any losses incurred by the users of these rating rationales, rating reports or its contents. BWR reserves the right to vary, modify, suspend or withdraw the ratings at any time without assigning reasons for the same.
BWR's ratings reflect BWR's opinion on the day the ratings are published and are not reflective of factual circumstances that may have arisen on a later date. BWR is not obliged to update its opinion based on any public notification, in any form or format although BWR may disseminate its opinion and analysis when deemed fit.
Neither BWR nor its affiliates, third party providers, as well as the directors, officers, shareholders, employees or agents (collectively, "BWR Party") guarantee the accuracy, completeness or adequacy of the ratings, and no BWR Party shall have any liability for any errors, omissions, or interruptions therein, regardless of the cause, or for the results obtained from the use of any part of the rating rationales or rating reports. Each BWR Party disclaims all express or implied warranties, including, but not limited to, any warranties of merchantability, suitability or fitness for a particular purpose or use. In no event shall any BWR Party be liable to any one for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of any part of the rating rationales and/or rating reports even if advised of the possibility of such damages. However, BWR or its associates may have other commercial transactions with the company/entity. BWR and its affiliates do not act as a fiduciary.
BWR keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of the respective activity. As a result, certain business units of BWR may have information that is not available to other BWR business units. BWR has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.
BWR clarifies that it may have been paid a fee by the issuers or underwriters of the instruments, facilities, securities etc., or from obligors. BWR's public ratings and analysis are made available on its web site, www.brickworkratings.com. More detailed information may be provided for a fee. BWR's rating criteria are also generally made available without charge on BWR's website.
This disclaimer forms an integral part of the ratings rationales / rating reports or other press releases, advisories, communications issued by BWR and circulation of the ratings without this disclaimer is prohibited.
BWR is bound by the code of conduct for credit rating agencies issued by the securities and exchange Board of India and is governed by the applicable regulations issued by the Securities and Exchange Board of India as amended from time to time.
INFOMERICS VALUATION AND RATING LIMITED
Infomerics Ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of Partnership/Proprietary Concerns/Association of Persons ("AOPs"), the rating assigned by Infomerics is based on the capital deployed by the Partners/Proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the Partners/Proprietor/ AOPs in addition to the financial performance and other relevant factors.
DISCLAIMER: **PAISALO DIGITAL LIMITED** (**"Company"**), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1000 each (**"NCDs"**) for an amount of ₹ 15,000 lakhs (**"Base Issue Size"**) with an option of retain oversubscription upto ₹ 15,000 lakhs aggregating up to ₹30,000 lakhs (**"Tranche I Issue"**) which is within the Shelf limit of ₹ 90,000 lakhs (**"Shelf Limit"**)and had filed the Shelf Prospectus dated July 31, 2026 (the **"Shelf Prospectus"**) and the Tranche I Prospectus dated July 31, 2026 with the Registrar of Companies, Delhi - I at Delhi ("RoC"), BSE limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**). The Prospectus is available on the website of the Company at www.paisalo.in, on the website of the lead manager at www.tipsons.com on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details relating to the same, refer to the Tranche I Prospectus and the section "Risk Factors" and "Material Developments" on page 16 and 188 respectively of Shelf Prospectus and "Material Developments" on page 32 of Tranche I Prospectus.
NOTE: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus.

For Paisalo Digital Limited
Sd/-
Sunil Purushottanm Agarwal
Managing Director
DIN: 00006991

Place : Delhi
Date : August 14, 2026

प्रकाशन

कर्ज खाता क्र. **HLLADMT00395924 / HLLADMT00467655** में दिनांक **03.08.2026** का नोटिस सुरक्षित लेनदार सम्मान फिनसर्व लिमिटेड (पहले इंडियाबुल्स कमर्शियल क्रेडिट लिमिटेड के नाम से जाना जाता था) की ओर से अधोहस्ताक्षरी द्वारा, **नितिन उर्फ नितिन मावी शक्ति भट्टा कंपनी के प्रोपराइटर, अमरदीप मावी, मुकुल राज, इंद्रेश मावी और सरिता,** (''उधारकर्ता (उधारकर्ताओं) / सह–उधारकर्ता (सह–उधारकर्ताओं) / गारंटर (गारंटर्स)'') को उक्त नोटिस की प्राप्ति की तारीख से 7 (सात) दिनों के भीतर **स्वर्गीय रवि मावी** के अन्य कानूनी उत्तराधिकारियों के बारे में अधोहस्ताक्षरी को जानकारी प्रदान करने के लिए जारी किया गया था। चूंकि आप उधारकर्ता (उधारकर्ताओं) / सह–उधारकर्ता (सह–उधारकर्ताओं) / गारंटर (गारंटर्स) कानूनी उत्तराधिकारी का विवरण देने में विफल रहे हैं, इसलिए अधोहस्ताक्षरी द्वारा यह मान लिया गया है कि उपरोक्त उधारकर्ता (उधारकर्ताओं) / सह–उधारकर्ता (सह–उधारकर्ताओं) के अलावा **स्वर्गीय रवि मावी** के कोई अन्य कानूनी उत्तराधिकारी नहीं हैं।

प्राधिकृत अधिकारी
कृते सम्मान फिनसर्व लिमिटेड
स्थान : दिल्ली **(पहले इंडियाबुल्स कमर्शियल क्रेडिट लिमिटेड के नाम से जाना जाता था)**

कब्जा सूचना

(अचल संपत्ति हेतु)

जब कि,

इंडिया एसएमई एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (आईएसएआरसी) (CIN: U67190MH2008 PLC181062) प्राधिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने सिक्योरिटाइजेशन एंड रिकन्स्ट्रक्शन ऑफ फायनांशियल असेट्स एंड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट ऐक्ट, 2002 के अंतर्गत और नियम 3 के साथ धारा 13(12) के साथ सिक्योरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, 2002 के साथ पढ़ते हुए प्राप्त अधिकारों का उपयोग करके कर्जदार **आशीष कुमार जैसवाल और किरण जैसवाल** को **27.03.2026** की सूचना में वर्णन के अनुसार **कर्ज खाता नं. HHLDMT00418301** की राशि **रू. 7,23,953/- (रूपये सात लाख तेईस हज़ार नौ सौ तिरपन मात्र)** और **31.03.2026** के अनुसार उस पर ब्याज उक्त सूचना की प्राप्ती की तारीख से स्पष्ट 60 दिनों के भीतर चुकता करने का आवाहन करते हुए अभियाचना सूचना जारी की थी।

धनराशि चुकता करने में कर्जदारों के असफल रहने पर एतद्द्वारा कर्जदार और सर्व सामान्य जनता को सूचना दी जाती है कि, अधोहस्ताक्षरी ने उक्त कानून की धारा 13 की उप-धारा 4 के साथ उक्त कानून के नियम 8 के तहत सिक्योरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, **2002** के तहत प्राप्त अधिकारों का कार्यान्वयन करके **12.08.2026** को संपत्ति पर **सांकेतिक आधिपत्य** कर लिया है ।

विशेषत: कर्जदारों(ओं) और सामान्यत: जनता को एतद्द्वारा संपत्ति के साथ सौदा नहीं करने के लिए सावधान किया जाता है और संपत्ति के साथ कोई भी सौदा राशि **रू. 7,23,953/- (रूपये सात लाख तेईस हज़ार नौ सौ तिरपन मात्र) 31.03.2026** के अनुसार और उस पर ब्याज के साथ **इंडिया एसएमई एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड** के आधीन होगा।

उधारकर्ताओ का ध्यान अधिनियम की धारा 13 की उप-धारा (8) के अन्तर्गत संपत्ति / संपत्तियों को मुक्त कराने के लिए उपलब्ध समय की ओर आमंत्रित किया जाता है।

अचल संपत्ति का विवरण

फ्लैट नं. एसएफ-3, एलआईजी, दूसरी मंज़िल पर, छत के अधिकार के साथ, पीछे की तरफ़ बाईं हाथ की ओर, कुल कवर्ड एरिया 300 स्क्वे.फ़ीट यानी 27.86 स्क्वे.मीटर्स., प्लॉट बेअरींग नं. बी- 5/8 पर बना हुआ, आवासीय कॉलोनी में स्थित, डी.एल.एफ. अंकुर विहार, गाँव लोनी, ज़िला गाज़ियाबाद, उत्तर प्रदेश और फ़्लैट की सीमाएँ निम्ननुसार परिबध्द हैं:

पूर्व : फ़्लैट नं.एसएफ 4 (एलआईजी) पश्चिम : प्लॉट नं.बी-5/7
उत्तर: प्लॉट नं.बी-3 /19 दक्षिण : कॉमन पैसेज और फ़्लैट नं.एसएफ-2 (एमआईजी)

सही/-
दिनांक : 12.08.2026 **प्राधिकृत अधिकारी**
स्थान : गाज़ियाबाद **इंडिया एसएमई एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड**
आईएसएआरसी-2025-2026-5 ट्रस्ट के ट्रस्टी के के रूप में कार्यरत

पंजीकृत ए/डी, दास्ती, प्रत्यय, ढोल की थाप और प्रकाशन, डीआरटी परिसर का नोटिस बोर्ड

कार्यालय वसूली अधिकारी-।।
ऋण वसूली अधिकरण-।।।, दिल्ली

चौथी मंजिल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली - 110 001
एसेट केयर रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड बनाम अनिल कुमार साहा एवं अन्य
ई-नीलामी बिक्री नोटिस

आर.सी./14/2024 **तिथि: 30.07.2026**

आदेश

दिनांक 30.07.2026 के आदेशानुसार एसेट केयर रिकंस्ट्रक्शन एंटरप्राइज लिमिटेड बनाम अनिल कुमारसाहा एवं अन्य की **निम्नांकित सम्पत्ति के मामन में सार्वजनिक ई–नीलामी बिक्री**

नीलामी बिक्री वेबसाइट **https://drt.auctiontiger.net** के माध्यम से ''ऑनलाईन ई–नीलामी'' होगी

ई–निलामी की तिथि व समयः 17-09-2026 को अर्पा. 03.00 बजे से अर्पा 04.00 बजे के बीच

(5 मिनट प्रत्येक की अवधि के विस्तार के साथ, यदि अपेक्षित हैं)

क्र.सं.	सम्पत्ति का विवरण	आरक्षित मूल्य/ईएमडी
1.	**सम्पत्ति सं. एफ–1, पहली मंजिल, किलोकारी, कालिंदी कॉलोनी के सामने, महारानी बाग के पास, नई दिल्ली**	रु. 2,97,63,000/– (रु. दो करोड़ सत्तान्वे लाख तिरेसठ हजार मात्र) ईएमडी : रु. 29,76,300/–

नोटः उक्त सम्पत्ति आरक्षित मूल्य से नीचे नहीं बेची जाएगी

नियम व शर्तें

1. नीलामी/बोली केवल वेबसाइट के माध्यम से ऑनलाइन इलेक्ट्रॉनिक प्रणाली द्वारा ही की जाएगी।
2. इच्छुक बोलीदाताओं को ई–नीलामी में भाग लेने हेतु सेवा प्रदाता के पास पर्याप्त समय पूर्व अपना पंजीकरण कराना चाहिए तथा उपयोगकर्ता पहचान और कूटशब्द प्राप्त करना चाहिए। यह तभी प्राप्त किया जा सकता है जब निर्धारित विधि से अपेक्षित बयाना राशि जमा कर दी गई हो।
3. बयाना राशि 15.09.2026 तक डिमांड ड्राफ्टध्भुगतान आदेश के माध्यम से वसूली अधिकारी–।।, डीआरटी–।।।, दिल्ली के पक्ष में जमा की जानी है तथा 4:00 बजे अपराह्न से पूर्व मुहरबंद लिफाफे में वसूली अधिकारी–।।, डीआरटी–।।, दिल्ली के पास जमा की जानी है। इसके पश्चात जमा की गई बयाना राशि को ई–नीलामी में भाग लेने हेतु विचार में नहीं लिया जाएगा।
4. पैन कार्ड की प्रति, पते का प्रमाण और पहचान का प्रमाण, ई–मेल पहचान, मोबाइल नंबर तथा घोषणा कि वे अपनी ओर से बोली लगा रहे हैं अथवा अपने प्रधानों की ओर से, बाद वाले मामले में, उन्हें अपना प्राधिकरण जमा करना आवश्यक होगा और ऐसा न करने पर उनकी बोलियां अस्वीकार कर दी जाएंगी। कंपनी के मामले में कंपनी के निदेशक मंडल के सदस्यों द्वारा पारित प्रस्ताव की प्रति अथवा कंपनी के प्रतिनिधित्व/मुख्तारनामा की पुष्टि करने वाला कोई अन्य दस्तावेज तथा ऐसी जमा राशि की रसीद/प्रतिपर्ण उक्त सेवा प्रदाता अथवा सीएच बैंक के पास उक्त तिथि तक ई–मेल द्वारा अथवा अन्यथा पहुंच जानी चाहिए तथा उसकी मूल प्रति वसूली अधिकारी–।।, डीआरटी–।।।, दिल्ली के समक्ष जमा की जाएगी।
5. संभावित बोलीदाता सेवा प्रदाता ई–प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, बी–705, वॉल स्ट्रीट–2, ओरिएंट क्लब के सामने, गुजरात कॉलेज के निकट, एलिसब्रिज, अहमदाबाद 380006, गुजरात, भारत से ऑनलाइन प्रशिक्षण प्राप्त कर सकता है। संपर्क व्यक्तिः श्री राम प्रसाद, संपर्क संख्या 8000023297, ई–मेल पहचानः ramprasad@auctiontiger.ne वेबसाइटः Https://drt.auctiontiger.net
6. किसी भी पूछताछ एवं संपत्ति के निरीक्षण के मामले में इच्छुक क्रेता संपर्क कर सकता हैः श्री शुभंकर शर्मा, अधिकृत हस्ताक्षरी, दूरभाष संख्या 01166115640 तथा मोबाइल संख्या 8826398181, पताः 14वीं मंजिल, इरोस कॉर्पोरेट टॉवर, नेहरू प्लेस, नई दिल्ली–110019
7. संभावित बोलीदाताओं को सलाह दी जाती है कि अपनी बोलियां प्रस्तुत करने से पहले बिक्री के विस्तृत नियम एवं शर्तों के लिए वेबसाइट Https://drt.auctiontiger.net देखें।
8. संपत्ति आरक्षित मूल्य से कम पर नहीं बेची जाएगी
9. बोलीदाता रुपये 1,00,000/– के गुणकों में प्रस्ताव बढ़ाएगा
10. संपत्ति ''जैसी है जहां है के आधार पर और जैसी है जो है के आधार पर'' बेची जाएगी।
11. सफल बोलीदाता को ऊपर पैरा 3 में उल्लिखित विवरण के अनुसार बोली स्वीकृत होने पर अगले दिन अपराह्न 3:00 बजे तक बयाना राशि के समायोजन के पश्चात विक्रय राशि का 25% भुगतान करना होगा। यदि अगला दिन अवकाश या रविवार है, तो उसके बाद आने वाले प्रथम कार्यालय दिवस को भुगतान करना होगा।
12. सफल उच्चतम बोलीदाता को संपत्ति की बिक्री की तारीख से 15वें दिन या उससे पहले अंतिम बोली राशि की शेष 75% राशि जमा करनी होगी। यदि 15वां दिन रविवार या अन्य अवकाश है, तो 15वें दिन के बाद आने वाले प्रथम बैंक कार्य दिवस को ऊपर दिए गए पैरा में बताए गए निर्धारित माध्यम से जमा करनी होगी। उपरोक्त के अतिरिक्त क्रेता को वसूली अधिकारी–।।, ऋण वसूली अधिकरण–।।। के पास 1,000/– रुपये तक 2% तथा 1,000/– रुपये की उक्त राशि से अधिक की राशि पर 1% की दर से अधिभार शुल्क, ऋण वसूली अधिकरण–।।। के रजिस्ट्रार के पक्ष में बैंक ड्राफ्ट द्वारा जमा करना होगा।
13. निर्धारित अवधि के भीतर भुगतान न किए जाने की स्थिति में, बिक्री के खर्चों को काटने के पश्चात जमा राशि, यदि अधोहस्ताक्षरी उचित समझे, सरकार के पक्ष में जब्त की जा सकती है और चूककर्ता क्रेता संपत्ति अथवा जमा की गई राशि पर अपने सभी दावों से वंचित हो जाएगा। बिक्री की नई उद्घोषणा जारी किए जाने के पश्चात संपत्ति को पुनः बेचा जाएगा। इसके अतिरिक्त क्रेता अपने द्वारा लगाई गई अंतिम बोली राशि और बाद में जिस कीमत पर संपत्ति बेची जाती है, उनके बीच किसी भी कमी या अंतर की पूर्ति करने के लिए भी उत्तरदायी होगा।
14. वसूली अधिकारी को बिना कोई कारण बताए किसी बोली या बोलियों को स्वीकार या अस्वीकार करने अथवा ई–नीलामी को स्थगित या रद्द करने का पूर्ण अधिकार होगा।
15. असफल बोलीदाताओं को निर्देशित किया जाता है कि वे पहचान प्रमाण के साथ आवेदन ऋण वसूली अधिकरण–।।। की रजिस्ट्री में आरसी की निर्धारित सुनवाई की तारीख को या उससे पहले अपनी बयाना राशि की वापसी के लिए प्रस्तुत करें, जिसे तदनुसार आरसी की निर्धारित/अगली सुनवाई की तारीख को वापस कर दिया जाएगा।
16. सी.एच. बैंक को ई–नीलामी सूचना अंग्रेजी के साथ–साथ स्थानीय भाषा में उन समाचार पत्रों में प्रकाशित करनी होगी जिनका उस क्षेत्र में व्यापक प्रसार हो तथा जिनका उस इलाके में पर्याप्त प्रसार हो जहाँ संपत्ति स्थित है और जहाँ ऋणी निवास करते हैं या लाभ के लिए कार्य करते हैं। सी.एच. बैंक नीलामी की तारीख तक पर्चे वितरित करके तथा ढोल बजवाकर आदि के माध्यम से भी व्यापक प्रचार कर सकता है और इस अधिकरण के समक्ष रिपोर्ट प्रस्तुत करेगा।
17. सी.एच. बैंक के अधिवक्ता को उपर्युक्त पैराओं की सत्यता प्रमाणित करने का निर्देश दिया जाता है।
18. बिक्री उद्घोषणा की तामील का शपथपत्र दाखिल करने तथा आगे की कार्यवाही के लिए मामला 14.08.2026 को सूचीबद्ध किया जाए।

(निशितोष कुमार पाण्डेय)
वसूली अधिकारी–।।, ऋण वसूली अधिकरण–।।।, दिल्ली