PAISALO
EASY LOAN आसान लोन

Date: August 17, 2026

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity-532900
NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865, 976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643 and CPs- 731429, 731434, 731455, 731624, 732088

SCRIP SYMBOL : PAISALO

Sub.: Submission under Regulation 30 of SEBI (LODR) Regulations, 2015- Press Release

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, please find herewith the press release titled "Paisalo Digital's First Series of Non-Convertible Debentures of ₹300 Crore Fully Subscribed Ahead of Schedule".

This is for your information and record.

Thanking you

Yours Faithfully,

For Paisalo Digital Limited
MANENDRA SINGH
Digitally signed by MANENDRA SINGH
Date: 2026.08.17 10:04:29 +05'30'
(Manendra Singh)
Company Secretary

Enclosure: Press Release

Press Release

PAISALO
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Paisalo Digital’s First Series of Non-Convertible Debentures of ₹300 Crore Fully Subscribed Ahead of Schedule

Strong investor response reflects confidence in Paisalo’s business model and growth strategy

New Delhi, August 17, 2026: Paisalo Digital Limited, a leading NBFC focused on expanding formal credit access to MSMEs, micro-enterprises and underserved borrowers across India, today announced that its first series of Non-Convertible Debentures (NCDs), aggregating ₹300 crore (₹150 crore base size and additional ₹150 crore under the green shoe option), has been fully subscribed. The issue, which opened on 7 August 2026 and was scheduled to close on 20 August 2026, witnessed strong investor participation and achieved full subscription ahead of schedule, accordingly, the Company has decided to exercise the option for early closure and close the issue on Monday, August 17, 2026

The ₹300 crore issuance represents the first tranche under the Company's approved ₹900 crore NCD programme and marks a significant milestone in Paisalo's ongoing efforts to diversify and strengthen its funding profile.

The strong investor response also underscores confidence in Paisalo Digital’s ability to strengthen its liability franchise and build a more diversified funding base as it continues to scale lending across MSMEs, micro-enterprises and underserved borrowers.

The issue further reinforces Paisalo Digital’s funding flexibility and supports its next phase of growth as it deepens its presence across underserved segments through a wide distribution network and a disciplined operating model.

Commenting on the milestone, Santanu Agarwal, Deputy Managing Director, Paisalo Digital Limited, said:

“The successful subscription of our first NCD tranche reffects growing investor confidence in Paisalo's business model, governance standards and long-term growth strategy. Strengthening and diversifying our liability franchise is a key strategic priority as we continue to scale our lending operations and deepen our reach across underserved segments of the economy.”

About Paisalo Digital Ltd: Paisalo Digital Limited is engaged in the business of providing convenient and accessible formal credit to underserved borrowers, MSMEs and micro-enterprises across India. The company has a wide geographic reach with a network of 5,995 touch points across 23 states C UTs in India. The Company's mission is to simplify MSME and micro-enterprise loans by establishing itself as a trusted, technology-enabled and customer-centric financial companion for the people of India. Its combination of deep distribution, digital capabilities, customer-centric approach and data analytics empowers Paisalo to deliver tailored, scalable solutions while minimizing risks and maintaining the highest standards of governance and regulatory adherence.

Paisalo Digital Limited (BSE: 532G00, NSE: PAISALO)

For further information on the company, please visit

https://paisalo.in/

Contact Information
Paisalo Digital Limited
ir@paisalo.in

Corporate Office
CSC, Pocket 52, CR Park,
Near Police Station,
New Delhi – 110019