

Date: March 11, 2026

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: Equity- 532900**

**NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865, 976752, 977004, 977097, 977278, 977279, 977358, 977371 and CPs-730387,730411,731221**

**SCRIP SYMBOL: PAISALO**

**Subject: Outcome of Operations and Finance Committee Meeting**

Dear Sir/Madam,

With reference to our letter dated March 06, 2026 and pursuant to Regulations 30, 51 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Wednesday, March 11, 2026 has approved the issuance of following debentures:

Sr. No.	Particulars	Details
1.	Type of securities	9.25 % Non-Convertible Debentures
2.	Type of issue	Private Placement through EBP Platform
3.	Size of Issue	upto 1,00,000 (One Lakh) Secured Non-Convertible Debentures, each having a face value of Rs. 10,000/- (Indian Rupees Ten Thousand Only) each aggregating upto Rs. 100,00,00,000 (Indian Rupees One Hundred Crores Only) inclusive of base issue of Rs. 50,00,00,000 (Indian Rupees Fifty Crores Only) with an option to retain over subscription ("Green Shoe Option") upto Rs. 50,00,00,000 (Indian Rupees Fifty Crore Only) in total aggregating upto Rs. 100,00,00,000 (Indian Rupees One Hundred Crores Only)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	30 Months
6.	Date of allotment	Tentative Allotment Date is March 18, 2026
7.	Date of maturity	Redemption at the end of 30 months from the date of allotment
8.	Coupon/interest offered	9.25 % p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable Monthly
10.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
11.	Charge/Security	The NCDs shall be secured by way of a first ranking exclusive charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate

**PAISALO DIGITAL LIMITED**

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

**www.paisalo.in**

अर्थ: समाजस्य न्यासः

# PAISALO

EASY LOAN आसान लोन

		amount of principal outstanding of the NCDs.
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date(s)
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.paisalo.in](http://www.paisalo.in)

Thanking you,

Yours faithfully,

**For Paisalo Digital Limited**

**(MANENDRA SINGH)**  
**Company Secretary**



**CC:**

1. AFRINEX EXCHANGE LISTING CENTRE
2. India International Exchange (IFSC) Ltd.

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