

Date: November 10, 2025

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

Scrip Code: Equity- 532900

**NCDs-975107, 975202, 975251, 975329, 975437, 975592, 975640,
975865, 976752, 977004, 977278, 977279 and CPs- 729651, 729722,
730058**

SCRIP SYMBOL: PAISALO

Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS_Div1 /P/CIR/2022/000000103 dated July 29, 2022 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the offer/information document and there is no deviation or variation in the utilization of fund raised from the allotment of Debt Securities/Instruments during the quarter ended September 30, 2025 and same is utilized for the purpose as mentioned in the respective Key Information Document/offer documents.

A statement duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours faithfully,

For PAISALO DIGITAL LIMITED



(MANENDRA SINGH)
Company Secretary

Enc.: as mentioned above

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Paisalo Digital Limited	INE420C07148	Private Placement	Non-Convertible Debentures	August 8, 2025	34.00	Yes	No	NA	-
Paisalo Digital Limited	INE420C07155	Private Placement	Non-Convertible Debentures	September 10, 2025	50.00	Yes	No	NA	-
Paisalo Digital Limited	INE420C14201	Private Placement	Commercial Papers	July 3, 2025	29.44	Yes	No	NA	-
Paisalo Digital Limited	INE420C14219	Private Placement	Commercial Papers	August 20, 2025	14.36	Yes	No	NA	-

A. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks						
Name of listed entity	Paisalo Digital Limited						
Mode of Fund Raising	Public issue/Private placement						
Type of instrument	Non-convertible Debentures/Commercial Papers						
Date of Raising Funds	03/07/2025	20/08/2025	08/08/2025	10/09/2025			
Amount Raised (Rs. in Crores)	29.44	14.36	34.00	50.00			
Report filed for Quarter ended	September 30, 2025						
Is there a Deviation / Variation in use of funds raised	No						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes/No						
If Yes, Date of Approval	Not applicable						
Explanation for the Deviation / Variation	Not applicable						
Comments of the Audit Committee after review	None						
Comments of the auditors, if any	None						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
ISIN	Original Object	Modified Objects, if any	Original allocation (Rs. in Crore)	Modified allocation, if any	Fund utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks if any
INE420C07148	On lending	-	34.00	None	Yes	Nil	None
INE420C07155	On lending	-	50.00	None	Yes	Nil	None
INE420C14201	On lending	-	29.44	None	Yes	Nil	None
INE420C14219	On lending	-	14.36	None	Yes	Nil	None

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Paisalo Digital Limited



(Sunil Agarwal)
Managing Director

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