

{ **SUNIL PURUSHOTTANM AGARWAL** }
S -204, GREATER KAILASH, PART-2, NEW DELHI 110048 }

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure regarding creation of pledge of shares of Paisalo Digital Limited held by me, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

SUNIL PURUSHOTTANM
AGARWAL

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SUNIL PURUSHOTTANM AGARWAL
Date: May 27, 2026

CC:
Company Secretary
Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares + invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Paisalo Digital Limited										
Names of the stock exchanges where the shares of the target company are listed		1) National Stock Exchange of India Limited 2) BSE Limited										
Date of reporting		27-05-2026										
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		SUNIL PURUSHOTTANM AGARWAL										
Details of the creation of encumbrance		Pledge										
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] }		
		Number	% of total share capital	Type of event (creation / Release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL PURUSHOTTANM AGARWAL	11,34,73,800	50,00,000	12.48	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	77,81,000	0.86
								9,81,000	0.11	Sharekhan Limited		

MR. SANTANU AGARWAL	4,14,96,000	4.56	50,21,000	0.55	Pledge Creation	26.05.2026 & 27.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	18,00,000	0.20	Motilal Oswal Financial Services Limited	78,02,000	0.86
									9,81,000	0.11	Sharekhan Limited		
PRO FITCCH PVT. LTD.	2,60,77,220	2.87	45,85,000	0.50	Pledge Creation	26.05.2026	Pledge	The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	9,81,000	0.11	IIFL Finance Limited	55,66,000	0.61
PRI CAF PVT. LTD.	2,78,44,400	3.06	56,06,000	0.62	-	-	-	-	-	-	-	56,06,000	0.62
EQUILIBRATED VENTURE CFLOW PVT. LTD.	19,05,59,880	20.95	7,57,05,002	8.32	-	-	-	-	-	-	-	7,57,05,002	8.32
MS. SUNEETI AGARWAL	0	0.00	0	0.00	-	-	-	-	-	-	-	-	-
SULABHYA PARAMITA PRIVATE TRUST	20,000	0.002	0	0.00	-	-	-	-	-	-	-	-	-

SUNEETI DOLAA PRIVATE TRUST	71,66,000	0.79	0	0.00	-	-	-	-	-	-	-	-
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SUNIL PURUSHOTTANM AGARWAL

Date : 27.05.2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.