

SULABHYA PARMITA PRIVATE TRUST

REGISTERED OFFICE: G-1430, First Floor, Chittaranjan Park, New Delhi-110019

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: Disclosure pertaining to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), please find enclosed the disclosures in specified formats as "Annexure-A", in respect of acquisition of 11,440 Shares (57.20%) of Pri Caf Private Limited (PCPL), 57,420 Shares (52.20%) of Pro Fitch Private Limited (PFPL) and 77,138 Shares (69.26%) of Equilibrated Venture Cflow Private Limited (EVCPL) (Promoter Group Entities of Target Company Paisalo Digital Limited) by Sulabhya Paramita Private Trust (Entity Belongs to Promoter Group) without any consideration.

We would like to inform you that the acquisition of said equity shares is pursuant to the exemption granted vide SEBI order WTM/KCV/CFD/13/2025-26 dated November 07, 2025 under Section 11(1) and Section 11(2)(h) read with Section 11(5) of SEBI SAST Regulations, 2011.

The same may please be taken on record and suitably disseminated to all concerned.

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Sulabhya Paramita Private Trust
Promoter Group/Acquirer

Date: May 06, 2026

CC:
Company Secretary
Paisalo Digital Limited

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"Annexure-A"

Disclosures under Regulation 29(1) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sulabhya Paramita Private Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	The Acquirer has not acquired any shares of the Target Company directly but has acquired 11,440 Shares (57.20%) of Pri Caf Private Limited (PCPL), 57,420 Shares (52.20%) of Pro Fitech Private Limited (PFPL) and 77,138 Shares (69.26%) of Equilibrated Venture Cflow Private Limited (EVCPL).		

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	All the three companies i.e. PCPL, PFPL and EVCPL fall under the promoter group of the Target Company. Their Shareholding in the Target Company is as follows: <table><tr><th>Company</th><th>No. of Shares</th><th>%</th></tr><tr><td>PCPL</td><td>2,40,48,400</td><td>2.64</td></tr><tr><td>PFPL</td><td>2,23,21,220</td><td>2.45</td></tr><tr><td>EVCPL</td><td>18,67,63,880</td><td>20.53</td></tr></table> There is no change in the shareholding of PCPL, PFPL and EVCPL in the Target Company after the said acquisition.			Company	No. of Shares	%	PCPL	2,40,48,400	2.64	PFPL	2,23,21,220	2.45	EVCPL	18,67,63,880	20.53
Company	No. of Shares	%													
PCPL	2,40,48,400	2.64													
PFPL	2,23,21,220	2.45													
EVCPL	18,67,63,880	20.53													
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL												
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL												
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL	NIL	NIL												
e) Total (a+b+c+/-d)	The Acquirer has not acquired any shares of the Target Company directly but has acquired 11,440 Shares (57.20%) of Pri Caf Private Limited PCPL), 57,420 Shares (52.20%) of Pro Fitech Private Limited (PFPL) and 77,138 Shares (69.26%) of Equilibrated Venture Cflow Private Limited (EVCPL). All the three companies i.e. PCPL, PFPL and EVCPL fall under the promoter group of the Target Company. Their Shareholding in the Target Company is as follows: <table><tr><th>Company</th><th>No. of Shares</th><th>%</th></tr><tr><td>PCPL</td><td>2,40,48,400</td><td>2.64</td></tr><tr><td>PFPL</td><td>2,23,21,220</td><td>2.45</td></tr><tr><td>EVCPL</td><td>18,67,63,880</td><td>20.53</td></tr></table> There is no change in the shareholding in PCPL, PFPL and EVCPL of the Target Company after the said acquisition.			Company	No. of Shares	%	PCPL	2,40,48,400	2.64	PFPL	2,23,21,220	2.45	EVCPL	18,67,63,880	20.53
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After the acquisition/sale, of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The acquisition is a transfer between Mr. Sunil Agarwal, Mr. Santanu Agarwal and Ms. Sunitee Agarwal (Promoter/Promoter Group of Target Company) and Sulabhya Paramita Private Trust (Promoter Group) without consideration by Off market transaction pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07,2025 granted under Section 11(1) andSection11(2)(h) read with Section11(5) of SEBI SAST Regulations, 2011.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 04, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		

FOR SULABHYA PARAMITA PRIVATE TRUST

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SUNIL PURUSHOTTANM AGARWAL
TRUSTEE
Date : May 06, 2026

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