

PAISALO

EASY LOAN आसान लोन

Date: June 4, 2021

The Manager
Department of Corporate Relationship
BSE Limited
(Thru.-Listing Centre)
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001
Scrip Code: 532900 (Equity)

959759, 959963, 960204 (Debt Securities)

The Listing Department
National Stock Exchange of India Limited
(Thru.-NEAPS)
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051
SCRIP SYMBOL : PAISALO

Sub.: Statement pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 December 24, 2019 we hereby confirm that there is no deviation or variation in use of proceed raised through preferential allotment of 26,10,000 Fully Convertible Warrants (Warrants) on March 20, 2021. Each warrant is convertible into Equity Share of Rs. 10 each.

A statement of duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours Faithfully,

For PAISALO DIGITAL LIMITED


(MANENDRA SINGH)
Company Secretary
Enc.: as mentioned above



PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in

Mumbai Office: 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

SMS Loan to 5757 5007 | Give a Missed Call to 85 85 85 5757 | Toll Free 85 85 85 4848

Statement of deviation/variation in utilization of fund raised							
1	Name of listed entity			Paisalo Digital Limited			
2	Mode of Fund Raising			Public Issues / Rights Issues / Preferential Issues of convertible warrants / QIP / Others			
3	Date of Raising Funds			March 20, 2021 Date of allotment of convertible warrants			
4	Amount Raised			Rs. 46,00,12,500 (25% of issue price received on allotment of fully convertible warrants)			
5	Report filed for Quarter ended			March 31, 2021			
6	Monitoring Agency			Applicable / Not Applicable			
7	Monitoring Agency Name, if applicable			Not applicable			
8	Is there a Deviation / Variation in use of funds raised			No			
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not applicable			
10	If Yes, Date of shareholder Approval			Not applicable			
11	Explanation for the Deviation / Variation			Not applicable			
12	Comments of the Audit Committee after review			Nil			
13	Comments of the auditors, if any			Nil			
14	Objects for which funds have been raised and where there has been a deviation, in the following table						
	Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified Allocation, if any	Funds Utilised (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
	To support the expansion of business, general corporate purpose, working capital and repay borrowings.	Not applicable	46,00,12,500 (Received on allotment of warrants)	Not applicable	46,00,12,500	Nil	No deviations

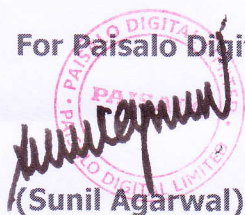
Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Paisalo Digital Limited


(Sunil Agarwal)

Managing Director