

SUNEETI AGARWAL

S -204, GREATER KAILASH, PART-2,
NEW DELHI 110048

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for transfer of 71,66,000 Equity Shares of face value of Re. 1/- each on May 14, 2026 by way of gift, pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07, 2025 granting exemption under Regulation 11 of SEBI (SAST) Regulations, 2011 to comply with the provisions contained in Regulation 3 and Regulation 5 read with Regulation 4 of SEBI (SAST) Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

SUNEETI
AGARWAL

SUNEETI AGARWAL
Date: May 15, 2026

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Date: 2026.05.15 18:05:04
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CC:
Company Secretary
Paisalo Digital Limited

"Annexure-A"

Disclosures under Regulation 29(2) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer /seller	Suneeti Agarwal		
Whether the acquirer /seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	71,66,000	0.7879	0.7879
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	71,66,000	0.7879	0.7879
Details of acquisition/sale/ Gift			
a) Shares carrying voting rights acquired /sold/ gifted	71,66,000	0.7879	0.7879
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold/ gifted	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	71,66,000	0.7879	0.7879
After the acquisition/sale/ Gift, of:			
a) Shares carrying voting rights	0	0.0000	0.0000

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b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	0	0.0000	0.0000
Mode of acquisition / sale / gift (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07,2025 granting exemption under Regulation 11 of SEBI (SAST) Regulations, 2011 to comply with the provisions contained in Regulation 3 and Regulation 5 read with Regulation 4 of SEBI (SAST) Regulations, 2011, Ms. Suneeti Agarwal (Promoter Group) has transferred 71,66,000 Equity Shares of Paisalo Digital Limited to Suneeti Dolaa Private Trust on May 14, 2026 by way of gift.		
Date of acquisition / sale/ gift of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 14, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale / gift	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale / gift	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale / gift	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		

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Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Part-B(*)**

Name of the Target Company: PAISALO DIGITAL LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/or PACs
Suneeti Agarwal	Yes	

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Date : May 15, 2026

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Date: 2026.05.15

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{ **SUNIL PURUSHOTTANM AGARWAL** }
S -204, GREATER KAILASH, PART-2, NEW DELHI 110048 }

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for transfer by way of gift of 10,000 Equity Shares of face value of Re. 1/- each on May 14, 2026, pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07, 2025 granting exemption under Regulation 11 of SEBI (SAST) Regulations, 2011 to comply with the provisions contained in Regulation 3 and Regulation 5 read with Regulation 4 of SEBI (SAST) Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

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Date: May 15, 2026

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CC:
Company Secretary
Paisalo Digital Limited

"Annexure-A"

Disclosures under Regulation 29(2) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer /seller	Sunil Purushottanm Agarwal		
Whether the acquirer /seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	10,67,02,800	11.7317	11.7317
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,67,02,800	11.7317	11.7317
Details of acquisition/sale/Gift			
a) Shares carrying voting rights acquired /sold/gifted	10,000	0.0011	0.0011
b) VRs acquired /sold/gifted otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold/gifted	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	10,000	0.0011	0.0011
After the acquisition/sale/Gift, of:			

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a) Shares carrying voting rights	10,66,92,800	11.7306	11.7306
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	10,66,92,800	11.7306	11.7306
Mode of acquisition / sale / Gift (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07,2025 granting exemption under Regulation 11 of SEBI (SAST) Regulations, 2011 to comply with the provisions contained in Regulation 3 and Regulation 5 read with Regulation 4 of SEBI (SAST) Regulations, 2011, Mr. Sunil Purushottanm Agarwal (Promoter) has transferred 10,000 Equity Shares of Paisalo Digital Limited to Sulabhya Paramita Private Trust on May 14, 2026 by way of gift.		
Date of acquisition / sale / Gift of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	May 14, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		

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Date : May 15, 2026

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Part-B(*)**

Name of the Target Company: PAISALO DIGITAL LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/or PACs
Sunil Purushottanm Agarwal	Yes	-

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Date : May 15, 2026

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SANTANU AGARWAL

S -204, GREATER KAILASH, PART-2,
NEW DELHI 110048

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

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Dear Sir,

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Hope you will find same in order and kindly keep the same in your records.

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Yours Faithfully,

SANTANU AGARWAL
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SANTANU AGARWAL
Date: 2026.05.15
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SANTANU AGARWAL
Date: May 15, 2026

CC:
Company Secretary
Paisalo Digital Limited

"Annexure-A"
Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Paisalo Digital Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Santanu Agarwal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	3,47,04,000	3.8156	3.8156
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,47,04,000	3.8156	3.8156
Details of acquisition/sale/gift			
a) Shares carrying voting rights acquired/sold/gifted	10,000	0.0011	0.0011
b) VRs acquired/sold/gifted otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold/gifted	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	10,000	0.0011	0.0011
After the acquisition/sale/gift, of:			

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Date: 2026.05.15
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a) Shares carrying voting rights	3,46,94,000	3.8145	3.8145
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	3,46,94,000	3.8145	3.8145
Mode of acquisition-/ sale/gift (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Pursuant to SEBI order WTM/KCV/CFD/13/2025-26 dated November 07,2025 granting exemption under Regulation 11 of SEBI (SAST) Regulations, 2011 to comply with the provisions contained in Regulation 3 and Regulation 5 read with Regulation 4 of SEBI (SAST) Regulations, 2011, Mr. Santanu Agarwal (Promoter Group) has transferred 10,000 Equity Shares of Paisalo Digital Limited to Sulabhya Paramita Private Trust on May 14, 2026 by way of gift.		
Date of acquisition / sale/gift of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 14, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 90,95,21,874/- divided into 90,95,21,874 equity shares of Re. 1/- each		

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Date : May 15, 2026

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Part-B(*)**

Name of the Target Company: PAISALO DIGITAL LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/or PACs
Santanu Agarwal	Yes	

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Date : May 15, 2026

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Date: 2026.05.15 17:44:03
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