

Padmalaya Telefilms Limited

Date : 12th May, 2012

To

The Manager Listing
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
MUMBAI - 400 051.

Dear Sir,

Sub:- Furnishing of Un-audited Financial Results & Segment wise reporting for the Fourth Quarter ended on 31st March, 2012 - Reg.

Ref:- Clause 41 of the Listing Agreement

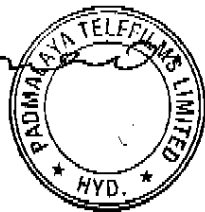
With reference to the subject cited above, please find enclosed the statements showing the Fourth Quarter ending 31st March, 2012 Un-audited Financial Results, Segment wise revenue Results and Capital employed along with the Select Information and Statement of Assets and Liabilities as on 31st March, 2012 as approved by Board of Directors of the company at their meeting held on today i.e. 12th May, 2012.

This is your information and Records. Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
for PADMALAYA TELEFILMS LIMITED.

S. Sreenivasa Rao
S.Sreenivasa Rao
Director - Works



PADMALAYA TELEFILMS LIMITED						
Statement of Standalone Unaudited Results for the 4th Quarter and Year ended on 31/03/2012						
(Rs in Lakhs)						
Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 9 months ended in the previous year (31/12/2011)	Year to date figures for current period ended (31/03/2012)	Year to date figures for the previous year ended (31/03/2011)	Previous year ended (31/03/2011)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of excise duty)	101.78	59.59	231.27	333.05	218.43	218.43
(b) Other Operating Income	1.29	1.23	2.73	4.02	7.84	7.84
Total income from Operations (net)	103.07	60.82	234.00	337.07	226.27	226.27
2. Expenses						
(a) Production Expenses	100.67	30.73	59.36	160.03	118.62	118.62
(b) Purchase of stock-in-trade	(50.00)	-	-	(50.00)	(26.35)	(26.35)
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.43	10.82	26.85	33.28	36.31	36.31
(d) Employee benefits expense	49.87	51.55	154.67	204.54	205.63	205.63
(e) Depreciation and amortisation expense	1.53	17.96	33.45	34.98	36.43	36.43
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)						
Total Expenses	108.50	111.06	274.33	382.83	370.64	370.64
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(5.43)	(50.24)	(40.33)	(45.76)	(144.37)	(144.37)
4. Other Income						
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(5.43)	(50.24)	(40.33)	(45.76)	(144.37)	(144.37)
6. Finance Costs	0.01	0.03	0.01	0.02	0.04	0.04
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(5.44)	(50.27)	(40.34)	(45.78)	(144.41)	(144.41)
8. Exceptional Items						
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	(5.44)	(50.27)	(40.34)	(45.78)	(144.41)	(144.41)
10. Tax expense	(62.45)	-	-	(62.45)	71.93	71.93
11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)	57.01	(50.27)	(40.34)	16.67	(216.34)	(216.34)
12. Extraordinary items (net of tax expense)	0.52	-	-	0.52	14.80	14.80
13. Net Profit / (Loss) for the period (11 + 12)	56.49	(50.27)	(40.34)	16.15	(231.14)	(231.14)
14. Share of Profit / (loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	56.49	(50.27)	(40.34)	16.15	(231.14)	(231.14)
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	1,699.76	1,699.76	1,699.76	1,699.76	1,699.76	1,699.76
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	982.95	966.80	966.80	982.95	966.80	966.80
19.i Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	0.34	(0.30)	(0.24)	0.10	(1.27)	(1.27)
(b) Diluted	0.34	(0.30)	(0.24)	0.10	(1.27)	(1.27)
19.ii Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
(a) Basic	0.33	(0.30)	(0.24)	0.10	(1.36)	(1.36)
(b) Diluted	0.33	(0.30)	(0.24)	0.10	(1.36)	(1.36)

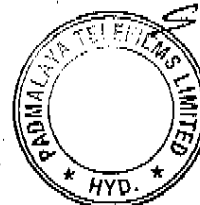
Notes :

- The above results were taken on record by the Board of Directors at their meeting held on 12th May, 2012.
- Previous period's / years figures have been regrouped and recasted wherever necessary.
- Status of Investor Grievances for the Fourth Quarter and year ended on 31st March, 2012

Pending as on 1st January, 2012	Received during the Quarter	Disposed during the Quarter	Pending as on 31st March, 2012
Nil	2	2	Nil

by order of the Board of Directors

Place : Hyderabad
Date : 12.05.2012



S. Sreenivasa Rao
Director - Works

Annexure IV to Clause 41

Format for Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results

(Rs in Lakhs)

Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 9 months ended in the previous year (31/12/2011)	Year to date figures for current period ended (31/03/2012)	Year to date figures for the previous year ended (31/03/2011)	Previous year ended (31/03/2011)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)						
(a) TV SOFTWARE	21.88	12.89	52.87	74.75	38.55	38.55
(b) STUDIOS AND EQUIPMENT	15.04	15.62	57.06	72.10	48.03	48.03
(c) FILM DIVISION	44.17	18.13	66.78	110.95	89.48	89.48
(d) ANIMATION	20.69	12.95	54.56	75.25	42.37	42.37
(e) Unallocated						
Total						
Less: Inter Segment Revenue	101.78	59.59	231.27	333.05	218.43	218.43
Net sales/Income From Operations						
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)						
(a) TV SOFTWARE	(1.41)	(8.55)	(3.14)	(4.55)	(26.68)	(26.68)
(b) STUDIOS AND EQUIPMENT	(1.25)	(8.38)	(6.12)	(7.37)	(40.95)	(40.95)
(c) FILM DIVISION	(1.52)	(9.24)	(3.43)	(4.95)	(31.52)	(31.52)
(d) ANIMATION	(1.26)	(8.22)	(3.96)	(5.22)	(36.24)	(36.24)
(e) Unallocated						
Total	(5.44)	(34.39)	(16.65)	(22.09)	(135.39)	(135.39)
Less: i) Interest		15.88	23.69	23.69	9.02	9.02
ii) Other Un-allocable Expenditure net off						
(iii) Un-allocable income	(5.44)	(50.27)	(40.34)	(45.78)	(144.41)	(144.41)
Total Profit Before Tax						
3. Capital Employed (Segment assets - Segment Liabilities)						
(a) TV SOFTWARE	106.56	86.12	280.64	387.20	348.19	348.19
(b) STUDIOS AND EQUIPMENT	98.29	82.61	291.07	389.36	349.63	349.63
(c) FILM DIVISION	117.83	121.75	380.69	498.52	460.76	460.76
(d) ANIMATION	107.67	89.12	289.22	396.89	355.16	355.16
(e) Unallocated						
Total	430.35	379.60	1,241.62	1,671.97	1,513.74	1,513.74

Part II

Select Information for the 4th Quarter and year ended on 31/03/2012

Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 9 months ended in the previous year (31/12/2011)	Year to date figures for current period ended (31/03/2012)	Year to date figures for the previous year ended (31/03/2011)	Previous year ended (31/03/2011)
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	15224526	15224526	15223101	15224526	15223101	15223101
- Percentage of shareholding	89.56	89.56	89.55	89.56	89.55	89.55
2. Promoters and Promoter Group						
a) Pledged/ Encumbered						
- Number of Shares	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	1775474	1775474	1776899	1775474	1776899	1776899
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	10.44	10.44	10.45	10.44	10.45	10.45



PADMALAYA TELEFILMS LIMITED		
Annexure-IX of Clause 41 shall be substituted with the following, viz., Clause 41 of the Listing Agreement for Companies (Other than Banks)		
(Rs in Lakhs)		
Standalone Statement of Assets and Liabilities	As at year ended on 31-03-2012	As at year ended on 31-03-2011
PARTICULARS		
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds	1,699.76	1,699.76
(a) Share Capital	982.95	966.80
(b) Reserves and Surplus		
(c) Money received against share warrants	2,682.71	2,666.56
Sub-total - Shareholders' funds		
(2) Share application money pending allotment		
(3) Minority Interest		
(4) Non-Current Liabilities	448.78	448.78
(a) Long-Term Borrowings		
(b) Other Long Term Liabilities	155.31	154.46
(c) Other Provisions	604.10	603.24
Sub-total - Non-current liabilities		
(5) Current Liabilities	50.00	50.00
(a) Short-Term Borrowings	72.43	75.43
(b) Trade Payables	401.95	413.01
(c) Other Current Liabilities	1.38	8.73
(d) Short-Term Provisions	525.76	547.16
Sub-total - Current liabilities		
TOTAL - EQUITY AND LIABILITIES	3,812.57	3,816.97
II. Assets		
(1) Non-current assets	680.02	884.55
(a) Fixed assets		
(b) Goodwill on consolidation*		
(c) Non-current investments	779.51	717.05
(d) Deferred tax assets (net)		
(e) Long Term Loans and advances	1.28	1.68
(f) Other Non-Current assets	1,460.80	1,603.28
Sub-total - Non-current Assets		
(2) Current assets		
(a) Current investments	1,313.14	1,263.14
(b) Inventories	345.35	210.76
(c) Trade receivables	26.31	6.26
(d) Cash and Bank Balances	666.96	733.52
(e) Short-Term Loans and Advances		
(f) Other Current assets	2,351.76	2,213.68
Sub-total - Current Assets		
TOTAL - ASSETS	3,812.57	3,816.97

