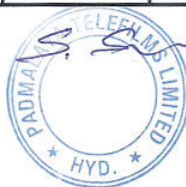


PADMALAYA TELEFILMS LIMITED

Statement of Standalone Unaudited Results for the Third Quarter and Nine Months ended on 31/12/2014

(Rs in Lakhs)

Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended in the previous year (31/12/2013)	Year to date figures for current period ended (31/12/2014)	Year to date figures for the corresponding previous period ended (31/12/2013)	Previous year ended (31/03/2014)
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of excise duty)	52.90	54.96	61.52	161.64	113.70	239.74
(b) Other Operating Income	0.88	0.84	-	2.54	2.33	3.30
Total income from Operations (net)	53.78	55.80	61.52	164.18	116.03	243.04
2. Expenses						
(a) Production Expenses	33.07	32.80	39.80	97.43	65.96	138.82
(b) Purchase of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
(d) Employee benefits expense	5.49	5.53	5.77	16.45	17.21	22.91
(e) Depreciation and amortisation expense	31.33	50.24	50.23	131.80	150.70	200.93
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.38	8.08	7.89	17.29	16.09	29.45
Total Expenses	73.27	96.65	103.69	262.97	249.96	392.11
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(19.49)	(40.85)	(42.17)	(98.79)	(133.93)	(149.07)
4. Other Income	-	-	-	-	-	-
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(19.49)	(40.85)	(42.17)	(98.79)	(133.93)	(149.07)
6. Finance Costs	-	0.04	-	0.07	0.18	0.19
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(149.26)
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(149.26)
10. Tax expense	-	-	-	-	-	(53.24)
11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(96.02)
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 + 12)	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(96.02)
14. Share of Profit / (loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(96.02)
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	1,699.76	1,699.76	1,699.76	1,699.76	1,699.76	1,699.76
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(194.83)	(175.35)	(116.02)	(194.83)	(134.07)	(95.98)
19.i Earnings Per Share (before extraordinary items) (of 'Rs.10/- each) (not annualised):						
(a) Basic	(0.11)	(0.24)	(0.25)	(0.58)	(0.79)	(0.56)
(b) Diluted	(0.11)	(0.24)	(0.25)	(0.58)	(0.79)	(0.56)
19.ii Earnings Per Share (after extraordinary items) (of 'Rs.10/- each) (not annualised):						
(a) Basic	(0.11)	(0.24)	(0.25)	(0.58)	(0.79)	(0.56)
(b) Diluted	(0.11)	(0.24)	(0.25)	(0.58)	(0.79)	(0.56)



Part II						
Select Information for the 3rd Quarter and nine months ended on 31/12/2014						
Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended in the previous year (31/12/2013)	Year to date figures for current period ended (31/12/2014)	Year to date figures for the corresponding previous period ended (31/12/2013)	Previous year ended (31/03/2014)
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	15224526	15224526	15224526	15224526	15224526	15224526
- Percentage of shareholding	89.56	89.56	89.56	89.56	89.56	89.56
2. Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-Encumbered						
- Number of Shares	1775474	1775474	1775474	1775474	1775474	1775474
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	10.44	10.44	10.44	10.44	10.44	10.44

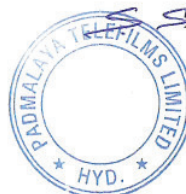
Notes :

1. The above results were taken on record by the Board of Directors at their meeting held on 14th February, 2015.
2. Previous period's / years figures have been regrouped and recasted wherever necessary.
3. Status of Investor Grievances for the Third Quarter ended on 31st December, 2014

Pending as on 1st October, 2014	Received during the Quarter	Disposed during the Quarter	Pending as on 31st December, 2014
Nil	1	1	Nil

by order of the Board of Directors

Place : Hyderabad
Date : 14.02.2015



S. Sreenivasa Rao
Director - Works

Annexure IV to Clause 41
Format for Reporting of Segment wise Revenue, Results for quarterly results

(Rs in Lakhs)

Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended in the previous year (31/12/2013)	Year to date figures for current period ended (31/12/2014)	Year to date figures for the corresponding previous period ended (31/12/2013)	Previous year ended (31/03/2014)
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)						
(a) TV SOFTWARE	4.87	4.65	9.01	17.22	15.95	34.98
(b) STUDIOS AND EQUIPMENT	9.89	10.56	11.98	29.93	21.96	45.89
(c) FILM DIVISION	30.05	29.22	29.41	86.18	55.13	115.21
(d) ANIMATION	8.09	10.53	11.12	28.31	20.66	43.66
(e) Unallocated						
Total	52.90	54.96	61.52	161.64	113.70	239.74
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	52.90	54.96	61.52	161.64	113.70	239.74
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)						
(a) TV SOFTWARE	(5.36)	(10.44)	(9.40)	(23.38)	(30.09)	(36.19)
(b) STUDIOS AND EQUIPMENT	(4.65)	(8.82)	(7.10)	(23.35)	(29.56)	(30.09)
(c) FILM DIVISION	(0.88)	(5.02)	(11.43)	(19.42)	(34.81)	(33.05)
(d) ANIMATION	(9.26)	(12.38)	(12.50)	(26.41)	(33.33)	(39.98)
(e) Unallocated						
Total	(20.15)	(36.66)	(40.43)	(92.56)	(127.79)	(139.31)
Less: i) Interest	-	-	-	-	-	-
ii) Other Un-allocable Expenditure net off	(0.66)	4.23	1.74	6.30	6.32	9.95
iii) Un-allocable income	-	-	-	-	-	-
Total Profit Before Tax	(19.49)	(40.89)	(42.17)	(98.86)	(134.11)	(149.26)





P. MURALI & CO.,

CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. INDIA

Tel. : (91-40) 2332 6666, 2331 2554
2339 3967, 2332 1470

Fax : (91-40) 2339 2474

E-mail : pmurali.co@gmail.com
info@pmurali.com

Website : www.pmurali.com

To
The Board of Directors
M/s. Padmalaya Telefilms Limited
Hyderabad

Limited Review Report for the quarter ended 31st December 2014

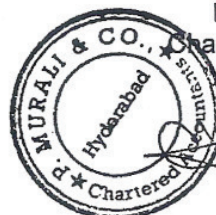
We have reviewed the accompanying statement of unaudited financial results of **M/s. Padmalaya Telefilms Limited** for the quarter ended 31st December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The company is in the process of reviewing the useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule II of the Companies Act, 2013. Pending this, the depreciation on such assets has been provided for in accordance with Schedule XIV of the Companies Act, 1956. The effect to this is not quantified.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants



Partner

Place: Hyderabad
Date : 14.02.2015