

**Pace Digitek Limited**

(Formerly Known as Pace Digitek Private Limited  
and Pace Digitek Infra Private Limited)

**Regd. Office:** Plot No. V-12, Industrial Estate,  
Kumbalgodu, Mysore Highway, Bangalore - 560 074.

**T :** +91 80 29547792 / 94 / 95 / 96.

**E :** info@pacedigitek.com

**w :** www.pacedigitek.com

**CIN-U31909KA2007PLC041949**

**Date: 25.10.2025**

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001

**National Stock Exchange of India Ltd**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051

**Scrip Code – 544550**

**Symbol – PACEDIGITK**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company was held on Saturday, October 25, 2025 which commenced at 04:00 P.M. (IST) and concluded at 07:00 PM (IST) at the Registered Office of the Company inter alia to transact the following business:

**Financial Results**

1. To consider and approve the Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.
2. To consider and approve the Limited Review Report received from the Statutory Auditors of the Company for the quarter ended on June 30, 2025 as enclosed herewith as **Annexure A**.

**Incorporation of Wholly Owned Subsidiary**

3. To consider and approve formation of a new Wholly Owned Subsidiary Company.

The details as required under Regulation 30 of the SEBI Listing Regulation, is enclosed herewith as **Annexure B**.

We hereby request you to take note of the same.

Thanking You,

**For PACE DIGITEK LIMITED**

*[Formerly known as Pace Digitek Private Limited  
and Pace Digitek Infra Private Limited]*

**Meghana M P**

**Company Secretary and Compliance Officer**  
**Membership No: A42534**



**Independent Auditor's Review Report on unaudited quarterly standalone financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) for the quarter ended June 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To,  
The Board of Directors,  
**Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**  
Bangalore, India

1. We have reviewed the accompanying statement of unaudited standalone financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Company's management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the unaudited standalone financial results for the corresponding quarter ended June 30, 2024 and the preceding quarter ended March 31, 2025, which have been approved by the Company's Board of Directors but have not been subjected to audit or review, since the requirement of submission of quarterly standalone financial results is applicable upon listing of the equity shares of the Company from the quarter ended June 30, 2025.

**For S S Kothari Mehta & Co. LLP**

Chartered Accountants

Firm's Registration No. 000756N/N500441

AMIT GOEL

Digitally signed by AMIT GOEL,  
DN: cn=AMIT GOEL, o=S S Kothari Mehta & Co. LLP,  
ou=Chartered Accountants, email=amit.goel@sskmin.com,  
c=IN  
Date: 2025.10.26 10:58:05.02

**AMIT GOEL**

Partner

Membership No. 500607

Date: October 25, 2025

Place: New Delhi

UDIN: 25500607BMLAYX4379

**Pace Digitek Limited**  
**(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**  
Registered office:- Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074  
CIN: U31909KA2007PLC041949

**Statement of unaudited standalone financial results for the quarter ended June 30, 2025**

(Amounts are ₹ in million unless otherwise stated)

Sr. No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Unaudited) (Refer note 3)	June 30, 2024 (Unaudited) (Refer note 3)	March 31, 2025 (Audited)
<b>I.</b>	<b>Income :</b>				
	(a) Revenue from operations	3,396.65	6,199.87	3,154.20	22,710.96
	(b) Other income	59.19	169.80	156.79	382.23
	<b>Total income (I)</b>	<b>3,455.84</b>	<b>6,369.67</b>	<b>3,310.99</b>	<b>23,093.19</b>
<b>II.</b>	<b>Expenses:</b>				
	(a) Cost of materials consumed	174.60	2,216.95	2,216.58	8,959.37
	(b) Engineering, procurement and construction project expenses	2,208.76	2,812.12	5.07	8,411.45
	(c) Purchases of stock-in-trade	6.78	-	-	-
	(d) Changes in inventories	-	-	-	-
	(e) Employee benefits expense	155.84	148.23	125.26	543.20
	(f) Finance costs	88.72	65.28	463.82	1,109.79
	(g) Depreciation and amortisation expense	10.87	10.25	6.98	33.76
	(h) Other expenses	121.06	100.44	163.39	843.21
	<b>Total expenses (II)</b>	<b>2,766.63</b>	<b>5,353.27</b>	<b>2,981.10</b>	<b>19,900.78</b>
<b>III.</b>	<b>Profit before tax (I-II)=III</b>	<b>689.21</b>	<b>1,016.40</b>	<b>329.89</b>	<b>3,192.41</b>
<b>IV.</b>	<b>Tax expense:</b>				
	(a) Current tax	177.29	255.88	90.40	953.65
	(b) Deferred tax charge/ (credit)	1.52	(0.93)	(7.40)	(126.16)
	(c) Taxes relating to earlier years	-	-	-	31.61
	<b>Total tax expense(IV)</b>	<b>178.81</b>	<b>254.95</b>	<b>83.00</b>	<b>859.10</b>
<b>V.</b>	<b>Profit after tax (III-IV)= V</b>	<b>510.40</b>	<b>761.45</b>	<b>246.89</b>	<b>2,333.31</b>
<b>VI.</b>	<b>Other comprehensive income/(loss):</b>				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurement of defined benefit plan gain/(loss)	0.17	0.16	0.16	0.62
	(ii) Income tax relating to these items	(0.04)	(0.04)	(0.04)	(0.16)
	<b>Total other comprehensive income/(loss) for the period/year (net of tax) (VI)</b>	<b>0.13</b>	<b>0.12</b>	<b>0.12</b>	<b>0.46</b>
<b>VII.</b>	<b>Total comprehensive income for the period/year (V+VI)=VII</b>	<b>510.53</b>	<b>761.57</b>	<b>247.01</b>	<b>2,333.77</b>
<b>VIII.</b>	<b>Earnings per share (Rs.) (face value of Rs. 2 per share):</b>				
	<b>(Quarterly not annualised)</b>				
	Basic (Rupee)	2.86	4.27	1.65	14.21
	Diluted (Rupee)	2.86	4.27	1.65	14.21

## Notes to the unaudited standalone financial results

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 25, 2025. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. These unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.
3. The figures of the quarter ended June 30, 2024 and March 31, 2025 have not been subjected to audit or review by statutory auditors. However, the management has exercised due care and diligence to ensure that the standalone unaudited financial results for the said period present a true and fair view of the Company's financial performance and financial position.
4. Where financial results contain both consolidated financial results and standalone financial results of the Company, segment information is required to be presented only in the consolidated financial results. Accordingly, segment information has been presented in the consolidated financial results.
5. Subsequent to the quarter ended June 30, 2025 the Company has completed its Initial Public Offer (IPO) of ₹ 8,191.48 million out of which 3,74,13,196 number of Equity Shares with face value of ₹ 2 each (The Issue comprises a fresh issue of 3,73,12,694 number of Equity Shares at a premium of ₹ 217 per Equity Share and 100,502 Equity Shares reserved for Eligible Employees at a premium ₹ 197 per Equity Share (i.e., at a discount of ₹ 20 per Equity Share on Issue Price).
6. Pursuant to the IPO, the equity shares of the Company got listed on the National Stock Exchange of India Limited and Bombay Exchange of India Limited effective from October 06, 2025. Accordingly, the Standalone Financial Results for the quarter ended June 30, 2025 are drawn up for the first time in accordance with SEBI Listing Regulations.
7. The equity shares and basic/diluted earnings per share for corresponding period (quarter ended June 30, 2024) has been presented considering the adjustments for issue of bonus shares and stock split as approved by shareholders on February 03, 2025 and October 16, 2024 in accordance with Ind AS 33 - Earnings per share.

8. The results for the quarter ended June 30, 2025 are available on the Company's website at [www.pacedigitek.com](http://www.pacedigitek.com) and also on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), where the shares of the Company are listed.

**For and on behalf of the Board of Directors of Pace Digitek Limited  
(Formerly known as Pace Digitek Private Limited  
and Pace Digitek Infra Private Limited)**

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RAO

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**Venugopalrao Maddisetty  
Managing Director  
DIN-02070491**

Place: Bangalore  
Date: October 25, 2025

**Independent Auditor's Review Report on unaudited quarterly consolidated financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) for the quarter ended June 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To,  
The Board of Directors,  
**Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**  
Bangalore, India

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as "the Holding Company" or "Parent"), and its subsidiaries (including step down subsidiary) (the Holding Company and its subsidiaries (including step down subsidiary) together referred to as the "Group") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 - "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:-

Name of entity	Relationship
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)	Holding Company
Lineage Power Private Limited	Subsidiary
Pace Renewables Energies Private Limited	Subsidiary
AP Digital infra private limited	Subsidiary
Inso Pace private limited	Subsidiary
Lineage Power Singapore Pte Limited	Subsidiary
Lineage Power Myanmar Limited	Step-Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Other Matters**

6. We did not review the interim financial information / financial results of 2 subsidiaries as specified in paragraph 4 included in the unaudited consolidated financial results, whose financial information /financial results reflect, total revenues of Rs Nil , total net profit after tax of Rs Nil and total comprehensive loss of Rs. Nil for the quarter ended June 30, 2025, as considered in the Statement, which have been reviewed by their respective auditors.

The independent auditor's reports on unaudited interim financial results and other financial information of these subsidiaries have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The Statement includes the interim financial information / financial results of 2 Subsidiaries (including one step down subsidiary) which have not been reviewed by us, whose interim financial information reflect total revenues of Rs. 8.37 million, total net loss after tax (before consolidation adjustments) of Rs. 1.48 million and total comprehensive income of Rs. 0.14 million, for the quarter ended June 30, 2025, as considered in the Statement.

The unaudited interim financial results and other unaudited financial information of the these subsidiaries (including one step down subsidiary), have not been reviewed by their respective auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries (including one step down subsidiary), is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of other auditors and the financial results/financial information certified by the Management.

8. The Statement includes the unaudited consolidated interim financial information / financial results for the corresponding quarter ended June 30, 2024 and the preceding quarter ended March 31, 2025, which have been approved by the Company's Board of Directors but have not been subjected to audit or review, since the requirement of submission of quarterly consolidated financial results is applicable upon listing of the equity shares of the Company from the quarter ended June 30, 2025.

**For S S Kothari Mehta & Co. LLP**  
Chartered Accountants  
Firm's Registration No. 000756N/N500441

AMIT GOEL

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DN: cn=AMIT GOEL, o=S S Kothari Mehta & Co. LLP, ou=Chartered Accountants, email=amit.goel@sskmin.com, c=India  
Date: 2025.10.25 16:13:45+05:30

**AMIT GOEL**  
Partner  
Membership No. 500607

Date: October 25, 2025  
Place: New Delhi  
UDIN: 25500607BMLAYY5955



**Pace Digitek Limited**  
**(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**  
Registered office:- Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074  
CIN: U31909KA2007PLC041949

**Statement of unaudited consolidated financial results for the quarter ended June 30, 2025**

(Amounts are ₹ in million unless otherwise stated)

Sr. No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Unaudited) (Refer note 4)	June 30, 2024 (Unaudited) (Refer note 4)	March 31, 2025 (Audited)
<b>I.</b>	<b>Income :</b>				
	(a) Revenue from operations	3,670.79	6,832.68	3,421.61	24,387.80
	(b) Other income	56.36	73.66	158.76	234.22
	<b>Total income (I)</b>	<b>3,727.15</b>	<b>6,906.34</b>	<b>3,580.37</b>	<b>24,622.02</b>
<b>II.</b>	<b>Expenses:</b>				
	(a) Cost of materials consumed	396.55	1,938.39	1,266.66	7,180.57
	(b) Engineering, procurement and construction project expenses	2,248.67	3,461.05	57.75	9,156.38
	(c) Purchases of stock-in-trade	60.58	47.15	-	47.15
	(d) Changes in inventories	(205.76)	86.84	626.97	850.97
	(e) Employee benefits expense	197.58	173.49	156.55	667.13
	(f) Finance costs	97.23	68.96	451.87	1,151.50
	(g) Depreciation and amortisation expense	20.87	15.46	15.08	60.49
	(h) Other expenses	172.64	363.09	342.48	1,668.54
	<b>Total expenses (II)</b>	<b>2,988.36</b>	<b>6,154.43</b>	<b>2,917.36</b>	<b>20,782.73</b>
<b>III.</b>	<b>Profit before tax (I-II)=III</b>	<b>738.79</b>	<b>751.91</b>	<b>663.01</b>	<b>3,839.29</b>
<b>IV.</b>	<b>Tax expense:</b>				
	(a) Current tax	192.14	263.58	193.76	1,146.33
	(b) Deferred tax charge/ (credit)	(0.33)	(74.79)	(26.83)	(171.54)
	(c) Taxes relating to earlier years	-	-	0.00	73.48
	<b>Total tax expense(IV)</b>	<b>191.81</b>	<b>188.79</b>	<b>166.93</b>	<b>1,048.27</b>
<b>V.</b>	<b>Profit after tax (III-IV)= V</b>	<b>546.98</b>	<b>563.12</b>	<b>496.08</b>	<b>2,791.02</b>
<b>VI.</b>	<b>Other comprehensive income/(loss):</b>				
	<b>Items that will not be reclassified to profit or loss</b>				
	(i) Remeasurement of defined benefit plan gain/(loss)	0.05	0.05	0.05	0.19
	(ii) Income tax relating to these items	(0.01)	(0.01)	(0.01)	(0.05)
	<b>Items that will be reclassified to profit or loss</b>				
	(i) Exchange differences on translation of foreign operations	0.14	0.13	0.14	0.53
	<b>Total other comprehensive income/(loss) for the period/year (net of tax) (VI)</b>	<b>0.18</b>	<b>0.17</b>	<b>0.17</b>	<b>0.67</b>
<b>VII</b>	<b>Total comprehensive income for the period/year (V+VI)=VII</b>	<b>547.17</b>	<b>563.29</b>	<b>496.26</b>	<b>2,791.69</b>
<b>VIII.</b>	<b>Profit for the year attributable to :</b>				
	Owners of the Company	541.50	572.31	449.72	2,676.08
	Non-controlling interest	5.48	(9.19)	46.36	114.94
	<b>Profit after tax</b>	<b>546.98</b>	<b>563.12</b>	<b>496.08</b>	<b>2,791.02</b>
<b>IX.</b>	<b>Other comprehensive income attributable to :</b>				
	Owners of the Company	0.20	0.19	0.19	0.74
	Non-controlling interest	(0.02)	(0.02)	(0.02)	(0.07)
	<b>Other comprehensive income for the year</b>	<b>0.18</b>	<b>0.17</b>	<b>0.17</b>	<b>0.67</b>
<b>X.</b>	<b>Total comprehensive income attributable to :</b>				
	Owners of the Company	541.71	572.50	449.91	2,676.81
	Non-controlling interest	5.46	(9.21)	46.34	114.87
	<b>Total comprehensive income for the year (VIII+IX)</b>	<b>547.17</b>	<b>563.29</b>	<b>496.26</b>	<b>2,791.69</b>
	<b>Paid-up equity share capital (Face value of Rs. 2 each)</b>	356.88	356.88	50.00	356.88
	<b>Other equity</b>				11,342.07
<b>XI</b>	<b>Earnings per share (Rs.) (face value of Rs. 2 per share):</b> (Quarterly not annualised)				
	Basic (Rupee)	3.03	3.21	3.00	16.30
	Diluted (Rupee)	3.03	3.21	3.00	16.30

**Notes:**

**1. Consolidated segment wise information for the quarter ended June 30, 2025**

S.no.	Particulars	For the quarter ended			For the year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment revenue</b>				
(a)	Energy	249.61	343.21	265.62	1,363.47
(b)	Telecom	3,421.19	6,484.50	3,149.63	22,978.56
(c)	Others	-	4.97	6.37	45.77
	<b>Total</b>	<b>3,670.79</b>	<b>6,832.68</b>	<b>3,421.61</b>	<b>24,387.80</b>
	Less : Inter segment revenues	-	-	-	-
	<b>Net revenue from operations</b>	<b>3,670.79</b>	<b>6,832.68</b>	<b>3,421.61</b>	<b>24,387.80</b>
2	<b>Segment results (Profit/(Loss) before interest and tax from ordinary activities)</b>				
(a)	Energy	23.04	20.24	15.23	70.49
(b)	Telecom	790.87	1,423.76	755.19	5,027.09
(c)	Others	-	0.84	0.92	5.78
	<b>Total</b>	<b>813.90</b>	<b>1,444.85</b>	<b>771.34</b>	<b>5,103.36</b>
	Less : I) Finance costs	(97.23)	(68.96)	(451.87)	(1,151.50)
	: II) Un-allocable expenditure net of un-allocable income	22.12	(623.98)	343.54	(112.55)
	<b>Profit before tax</b>	<b>738.79</b>	<b>751.91</b>	<b>663.01</b>	<b>3,839.29</b>
3	<b>Segment assets</b>				
(a)	Energy	2,623.02	1,670.62	1,223.57	1,670.62
(b)	Telecom	19,242.24	18,135.73	9,082.54	18,135.73
(c)	Others	221.02	122.35	310.93	122.35
	<b>Total</b>	<b>22,086.29</b>	<b>19,928.70</b>	<b>10,617.04</b>	<b>19,928.70</b>
	Others un-allocated	5,292.51	6,560.87	6,294.90	6,560.87
	<b>Total segment assets</b>	<b>27,378.80</b>	<b>26,489.57</b>	<b>16,911.94</b>	<b>26,489.57</b>
4	<b>Segment liabilities</b>				
(a)	Energy	1,957.72	128.05	1,116	128.05
(b)	Telecom	9,910.49	1,166.45	6,126	1,166.45
(c)	Others	107.09	-	12.66	-
	<b>Total</b>	<b>11,975.30</b>	<b>1,294.50</b>	<b>7,254.11</b>	<b>1,294.50</b>
	Others un-allocated (excluding borrowings)	2,766.09	13,105	3,493	13,105.05
	<b>Total segment liabilities</b>	<b>14,741.39</b>	<b>14,399.54</b>	<b>10,746.87</b>	<b>14,399.54</b>

2. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 25, 2025. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. These unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.
4. The figures of the quarter ended June 30, 2024 and March 31, 2025 have not been subjected to audit or review by statutory auditors. However, the management has exercised due care and diligence to ensure that the consolidated unaudited financial results for the said period present a true and fair view of the Group's financial performance and financial position.
5. Subsequent to the quarter ended June 30, 2025 the Company has completed its Initial Public Offer (IPO) of ₹ 8,191.48 million out of which 3,74,13,196 number of Equity Shares with face value of ₹ 2 each (The Issue comprises a fresh issue of 3,73,12,694 number of Equity Shares at a premium of ₹ 217 per Equity Share and 100,502 Equity Shares reserved for Eligible Employees at a premium ₹ 197 per Equity Share (i.e., at a discount of ₹ 20 per Equity Share on Issue Price).
6. Pursuant to the IPO, the equity shares of the Company got listed on the National Stock Exchange of India Limited and Bombay Exchange of India Limited effective from October 06, 2025. Accordingly, the Consolidated Financial Results for the quarter ended June 30, 2025 are drawn up for the first time in accordance with SEBI Listing Regulations.
7. The equity shares and basic/diluted earnings per share for corresponding period (quarter ended June 30, 2024) has been presented considering the adjustments for issue of bonus shares and stock split as approved by shareholders on February 03, 2025 and October 16, 2024 in accordance with Ind AS 33 - Earnings per share.
8. The results for the quarter ended June 30, 2025 are available on the Company's website at [www.pacedigitek.com](http://www.pacedigitek.com) and also on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), where the shares of the Company are listed.

**For and on behalf of the Board of Directors of Pace Digitek Limited  
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**

MADDISETTY  
VENUGOPAL  
RAO

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MADDISETTY VENUGOPAL  
RAO  
Date: 2025.10.25 19:01:13  
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**Venugopalrao Maddisetty**  
**Managing Director**  
DIN-02070491

Place: Bangalore

Date: October 25, 2025

### Annexure B

We hereby submit the following details as required under Disclosure of Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

#### Bagging/Receiving of orders/contracts:

Sr.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	The name of the proposed Wholly-owned Subsidiary ("WOS") shall be as may be approved by the Ministry of Corporate Affairs ("MCA"), Government of India.  Further necessary details will be shared after the incorporation of the WOS.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length"	The proposed WOS will be a related party of the Company upon incorporation thereof.  Further necessary details will be shared after the incorporation of the WOS.
3.	Industry to which the entity being acquired belongs	Further necessary details will be shared after the incorporation of the WOS.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Further necessary details will be shared after the incorporation of the WOS.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The incorporation of the proposed WOS is subject to the approval of the MCA and other relevant statutory/regulatory authorities as may be applicable.



6.	Indicative time period for completion of the acquisition	The incorporation of the proposed WOS will be completed subject to receipt of approvals of the statutory/regulatory authorities as may be applicable. The necessary update will be given once the WOS is incorporated.
7.	Nature of consideration- whether cash consideration or share swap and details of the same	Subscription of shares in the proposed WOS will be by way of cash consideration.
8.	Cost of acquisition or the price at which the shares are acquired	The Company will be paying cash consideration to the proposed WOS towards subscription of 100% shareholding.
9.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable since the WOS is proposed to be incorporated.

