



Pace Digitek Limited

(Formerly Known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Regd. Office: Plot No. V-12, Industrial Estate, Kumbalgodu, Mysore Highway, Bangalore - 560 074.

T : +91 80 29547792 / 94 / 95 / 96.

E : info@pacedigitek.com

w : www.pacedigitek.com

CIN-L31909KA2007PLC041949

Date: 23.12.2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip: 544550	Symbol: PACEDIGITK

Dear Sir / Madam,

Sub: Disclosure pursuant Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

With reference to above mentioned subject matter and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, we wish to inform you that the wholly owned subsidiary (“WOS”) of the Company (Pace Digitek Limited) in the name and style of “**Lineage Defence and Aerospace Private Limited**” has been incorporated on 23.12.2025 with CIN: **U25121KA2025PTC213001**.

The disclosures in respect of the said Wholly Owned Subsidiary, as required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is also attached as **Annexure – 1** to this letter.

This is for your information and records.

For Pace Digitek Limited

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Meghana M P
Company Secretary and Compliance Officer
Membership No: A42534



Annexure – 1

Required disclosures in respect of Incorporation of a wholly owned subsidiary company, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sl. No	Particulars	
1.	Name of the target entity, details in brief such as size, turnover, etc.	<p>a. Lineage Defence And Aerospace Private Limited, Wholly Owned Subsidiary (“WoS”)</p> <p>Authorized Capital: Rs. 10,00,000/- divided into 1,00,000 Equity shares of Rs. 10 each.</p> <p>Subscribed Capital: Rs. 1,00,000/- divided into 10,000 Equity shares of Rs. 10 each</p> <p>b. Size and Turn Over: Not applicable as it is newly incorporated Company.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	<p>The incorporation of the Wholly Owned Subsidiary (“WOS”) would constitute a related party transaction, as the WOS will be a related party of Pace Digitek Limited.</p> <p>Save and except above, the Promoters / promoter group / group companies are not interested in the transaction.</p>
3.	Industry to which the entity being acquired belongs.	Defence, Aerospace, Cybersecurity and Strategic Infrastructure Solutions.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	<p>Objects:</p> <p>1. To design, develop, engineer, manufacture, assemble, integrate, install, commission, operate, maintain, repair, service, supply, distribute, export, import, lease, and otherwise deal in products, systems, equipment, and solutions in the fields of defence technologies, aerospace, strategic infrastructure, protective shelters, and cybersecurity. This shall include, without limitation, defence-grade shelters,</p>



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		<p>mobile and modular shelters, command-and-control shelters, ballistic-resistant structures, EMP-hardened enclosures, aerospace components and subsystems, unmanned aerial systems (UAS), avionics, propulsion components, ground support equipment, communication systems, surveillance and reconnaissance systems, cybersecurity solutions, cyber-physical security systems, encryption technologies, digital defence solutions, and secure IT/OT infrastructures.</p> <ol style="list-style-type: none"> 2. To undertake research, development, innovation, prototyping, testing, certification, and technology advancement in defence engineering, aerospace sciences, cybersecurity frameworks, artificial intelligence, automation, robotics, secure communication systems, and related emerging technologies, and to establish laboratories, test facilities, simulation centres, and R&D units for the same. 3. To provide consulting, advisory, training, project management, engineering design, system integration, installation, commissioning, lifecycle support, logistics support, cybersecurity audits, penetration testing, vulnerability assessment, managed security services, and other professional and technical services in defence, aerospace, cybersecurity, and strategic infrastructure sectors to government, quasi-government, defence forces, PSUs, corporate entities, and international bodies. 4. To undertake turnkey, EPC, design-build, and integrated project execution for defence infrastructure including shelters, hangars, surveillance installations, command centres, control rooms, data centres, cyber operation centres, aerospace ground infrastructure, manufacturing units, and related civil, mechanical, electrical, and technological works.
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		<p>5. To collaborate, partner, enter into joint ventures, technology transfer agreements, licensing agreements, offset partnerships, and strategic alliances with domestic or international companies, defence organizations, research institutions, laboratories, and universities for technology development, manufacturing, supply, and global market expansion.</p> <p>6. To apply for, own, acquire, license, develop, and protect intellectual property including patents, trademarks, copyrights, designs, software, algorithms, and trade secrets relating to defence technologies, aerospace engineering, cybersecurity tools, and strategic products.</p> <p>Reason: For the manufacture of the Electromagnetic Interference (EMI) and Electromagnetic Compatibility (EMC) equipment for the Defence Sector.</p>
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable.
6.	Indicative time period for completion of the acquisition.	Incorporation of the WOS is completed on 23.12.2025
7.	Consideration - whether cash consideration or share swap and details of the same.	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired	10,000 Equity shares of Rs. 10 each.
9.	Percentage of shareholding /control acquired and/ or number of shares acquired.	<p>a. Percentage of shareholding /control acquired - 100% Wholly Owned Subsidiary of Pace Digitek Limited</p> <p>b. Number of shares acquired: 10,000 Equity shares of Rs. 10 each.</p>
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence	<p>a. Products/line of business acquired: Defence, Aerospace, Cybersecurity and Strategic Infrastructure Solutions.</p>





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<p>and any other significant information (in brief).</p>	<p>b. Date of Incorporation:</p> <p>“Lineage Defence And Aerospace Private Limited,” has been incorporated on 23.12.2025 with the CIN: U25121KA2025PTC213001</p> <p>Registered office/Correspondence Address: Brief background of the WOS: 73P, Shayanamangala, Sector 2, Phase 2, Industrial Area, Bidadi, Ramanagara 562109, Karnataka, India.</p> <p>c. History of last 3 years turnover: Not Applicable.</p> <p>d. Country in which the acquired entity has presence and any other significant information: WOS has been incorporated in the state of Karnataka, India and all the Significant information's are disclosed.</p>
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