



Pace Digitek Limited

(Formerly Known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Regd. Office: Plot No. V-12, Industrial Estate, Kumbalgodu, Mysore Highway, Bangalore - 560 074.

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CIN-L31909KA2007PLC041949

Date: February 07, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 Scrip Code – 544550	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – PACEDIGITK
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Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company was held on Saturday, February 07, 2026 which commenced at 07:00 P.M. (IST) and concluded at 10:00 PM (IST) inter alia to transact the following business:

Financial Results

1. To consider and approve the Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.
2. To consider and approve the Limited Review Report received from the Statutory Auditors of the Company for the quarter and nine months ended on December 31, 2025 as enclosed herewith as **Annexure A**.

We hereby request you to take note of the same.

Thanking You,

For PACE DIGITEK LIMITED

[Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited]

Meghana M P

Company Secretary and Compliance Officer

Membership No: A42534



Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited), Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Bangalore, India

1. We have reviewed the accompanying statement of unaudited standalone financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as the "Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules thereunder, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the unaudited standalone financial results for the corresponding quarter and nine months ended December 31, 2024, which have been approved by the Company's Board of Directors but have not been subjected to audit or review by us. Our conclusion on the statement is not modified in respect of this matter.

For S S Kothari Mehta & Co. LLP

Chartered Accountants

Firm's Registration No. 000756N/N500441

AMIT GOEL

AMIT GOEL

Partner

Membership No. 500607

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Date: February 7, 2026

Place: Delhi

UDIN: 26500607KGANXS8601

Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) Registered Office: Plot # V 12, Industrial Estate, Kumbalgotu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074 CIN: U31909KA2007PLC041949 Statement of unaudited standalone financial results for the quarter and nine months ended December 31, 2025 (Amounts are ₹ in million unless otherwise stated)						
Particulars	Quarter ended			Nine months ended		Year ended
	December 31, 2025 (Un-Audited)	September 30, 2025 (Un-Audited)	December 31, 2024 (Un-Audited)	December 31, 2025 (Un-Audited)	December 31, 2024 (Un-Audited)	March 31, 2025 [Audited]
I. Income :						
(a) Revenue from operations	5,419.95	3,421.11	5,050.48	12,237.71	16,511.09	22,710.96
(b) Other income	163.66	77.81	32.76	300.67	212.43	382.23
Total income (I)	5,583.61	3,498.92	5,083.24	12,538.38	16,723.52	23,093.19
II. Expenses:						
(a) Cost of materials consumed	1,139.62	91.33	858.54	1,405.55	6,742.42	8,959.37
(b) Engineering, procurement and construction project expenses	1,971.16	2,146.21	2,658.60	6,326.13	5,599.33	8,411.45
(c) Purchases of stock-in-trade	740.25	-	-	747.02	-	-
(d) Employee benefits expense	200.50	194.73	137.89	551.07	394.97	543.20
(e) Finance costs	33.32	48.25	155.05	170.29	1,044.51	1,109.79
(f) Depreciation and amortisation expense	26.24	10.74	8.17	47.85	23.51	33.76
(g) Other expenses	224.86	183.40	369.09	529.32	742.77	843.21
Total expenses (II)	4,335.95	2,674.66	4,187.34	9,777.23	14,547.51	19,900.78
III. Profit before tax for the Period / Year (I-II)=III	1,247.66	824.26	895.90	2,761.15	2,176.01	3,192.41
IV. Tax expense:						
(a) Current tax	318.32	212.34	345.73	707.94	697.76	953.65
(b) Deferred tax charge/ (credit)	(3.60)	(3.32)	(118.67)	(5.40)	(125.22)	(126.16)
(c) Taxes relating to earlier years	-	-	(1.72)	-	31.61	31.61
Total tax expense(IV)	314.72	209.02	225.35	702.54	604.15	859.10
V. Profit after tax Period / Year (III-IV)= V	932.94	615.24	670.56	2,058.61	1,571.86	2,333.31
VI. Other comprehensive income/(loss) Period / Year :						
(b)						
(i) Remeasurement of defined benefit plan gain/(loss)	(0.36)	(0.38)	0.32	(0.56)	0.47	0.62
(ii) Income tax relating to these items	0.09	0.09	(0.08)	0.14	(0.12)	(0.16)
Total other comprehensive income/(loss) for the Period / Year (net of tax)	(0.27)	(0.29)	0.24	(0.42)	0.35	0.46
VII Total comprehensive income for the Period / Year (V+VI)=VII	932.67	614.95	670.80	2,058.19	1,572.21	2,333.77
VIII. Paid up equity share capital(Face value of Rs 2/-Each)	431.70	356.88	58.29	431.70	58.29	356.88
IX Other Equity						9,477.77
X Earnings per share not annualised (Rs.) (face value of Rs. 2 per share):						
Basic (Rupee)	4.74	3.45	4.10	10.46	9.61	14.21
Diluted (Rupee)	4.74	3.45	4.10	10.46	9.61	14.21

Notes to the unaudited standalone financial results

- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on February 07, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- These unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.
- The figures for the quarter and nine months ended December 31, 2024 have not been subjected to audit or review by statutory auditors. However, the management has exercised due care and diligence to ensure that the standalone unaudited financial results for the said period present a true and fair view of the Company's financial performance and financial position.
- Where financial results contain both consolidated financial results and standalone financial results of the Company, segment information is required to be presented only in the consolidated financial results. Accordingly, segment information has been presented in the consolidated financial results as per the requirement of Ind AS-108 "Operating Segments".
- Details of revenue from operation composition are as follows:

Particulars	For the quarter ended			Nine months ended		For the year ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Engineering, procurement and construction project (EPC)	4,439.66	3,382.94	4,975.69	11,181.93	16,386.39	22,511.49
Services	183.11	38.17	74.78	251.15	108.10	182.88
Stock-in-trade	797.18	-	-	804.63	16.60	16.60
Total	5,419.95	3,421.11	5,050.48	12,237.71	16,511.09	22,710.97

- During the quarter and nine months ended December 31, 2025 the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 million out of which 3,74,13,196 number of equity shares with face value of Rs. 2 each. (The issue comprises a fresh issue of 3,73,12,694 number of equity shares at a premium of Rs. 217 per equity share and 100,502 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the company are listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on 06 October 2025. Accordingly, the Company was not mandatorily required to prepare and publish quarterly results for the quarter and nine months ended December 31, 2024 in accordance with regulations.
- The total proceeds from issue of shares consisted of IPO proceeds of Rs. 8,191.48 million. The offer expenses (estimated) amounted to Rs. 733.14 million leaving a net proceeds Rs. 7,458.34 million. The details of objects of issue and its utilized/unutilized portion is as follows:

Object of the issue as per prospectus	Amount to be utilized as per prospectus (net proceeds)	Utilized amount upto December 31,2025 (refer note a)	Unutilized amount upto December 31,2025
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	(613.40)	5,686.60
General Corporate Purpose	1,158.84	(949.80)	208.46
Share issue expenses	733.14	(702.00)	31.14
Total	8,191.48	(2,265.20)	5,926.20

- a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated February 4, 2026 and report issued by monitoring agency i.e Crisil rating limited dated February 7, 2026.
 - b) The unutilized amounts are lying in bank account of Rs. 5,926.20 million that include the fund lying in the bank account of Rs. 486.56 million of subsidiary i.e Pace Renewable Energies Private Limited.
8. During the current quarter, the Company subscribed to the rights issue of Rs. 1,100 million of its subsidiary, Pace Renewable Energies Private Limited, comprising 1,74,60,317 equity shares at Rs. 63 per share, including a securities premium of Rs. 53 per share. The funds raised by the subsidiary will be utilised for setting up Battery Energy Storage Systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited, towards capital expenditure. During the current period the subsidiary company has incurred the capital expenditure for the project of Rs. 613.40 million as mentioned in point no. 7 above.
 9. During the current quarter, the Company incorporated the following subsidiaries: Transgreenx Energy Private Limited on November 22, 2025, Lineage Defence and Aerospace Private Limited on December 23, 2025 and CSR trust in the name of Pace foundation on dated December 11, 2025.
 10. The Government of India vide notification w.e.f November 21, 2025 has consolidated multiple existing legislations into a unified framework comprising four Labour Codes collectively referred to as the New Labour Codes. As per Ind AS 19 'Employees Benefit', changes to employee benefit plans arising from legislative amendments constitute a planned amendment, requiring recognition of past service cost immediately in the statement of profit and loss. The calculated financial impact due to introduction of new labour codes is not considered material and therefore has not been taken in these financial results.
 11. The results for the quarter and nine months ended December 31, 2025 are available on the Company's website at www.pacedigitek.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

**For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**

MADDISETTY
VENUGOPAL RAO

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Venugopalrao Maddisetty
Managing Director
DIN-02070491

Place: Bangalore
Date: February 07, 2026

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited), Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
 The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
 Bangalore, India

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as "Parent"), and its subsidiaries (including step down subsidiary) (the Holding Company and its subsidiaries (including step down subsidiary) together referred to as the "Group") for the quarter ended December 31, 2025 and year to date results for the period April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard Requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities: -

Name of entity	Relationship
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)	Parent Company
Lineage Power Private Limited	Subsidiary
Pace Renewable Energies Private Limited	Subsidiary
AP Digital Infra Private Limited	Subsidiary
Inso Pace private limited	Subsidiary
Lineage Power Holdings (Singapore) Pte Limited	Subsidiary
TransGreenx Energy Private Limited (Incorporated on November 22, 2025)	Subsidiary
Lineage Defence And Aerospace Private Limited (Incorporated on December 23, 2025)	Subsidiary
Lineage Power Myanmar Limited	Step-Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below and management certified financial result referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ins AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. We did not review the interim financial information / financial results of 2 subsidiaries as specified in paragraph 4 included in the unaudited consolidated financial results, whose interim financial information / financial results reflect, total revenue (before consolidation adjustments) of Rs. Nil, total net loss after tax (before consolidation adjustments) of Rs. 0.72 million, total comprehensive loss (before consolidation adjustments) of Rs. 0.72 million for the quarter ended December 31, 2025, and year to date results for the period from April 01, 2025, to December 31, 2025, as considered in the Statement, which have been reviewed by their respective auditors

The independent auditor's reports on unaudited interim financial results and other financial information of these subsidiaries have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matters stated in para 6 above is not modified with respect to our reliance on the work done and the reports of the other auditors

7. The Statement includes the interim financial information / financial results of 4 Subsidiaries (including one step down subsidiary) which have not been reviewed by us, whose interim financial information reflect, total revenue (before consolidation adjustments) of Rs 6.95 million, total profit after tax (before consolidation adjustments) of Rs. 1.44 million and total comprehensive income of Rs. 1.44 million for the quarter ended December 31, 2025, and year to date results for the period from April 01, 2025 to December 31, 2025, as considered in the Statement.

This financial statements/financial information are unaudited and have been furnished to us by the management and has not been reviewed by us or other auditors. Our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, are based solely on such unreviewed interim financial results certified by the management. According to the information and explanations given to us by the management, these interim financial results are not material to the Group

Our Conclusion on the Statement is not modified in respect of our reliance on the results certified by the Management.

8. The Statement includes the unaudited consolidated interim financial information / financial results for the corresponding quarter and nine months period ended December 31, 2024, which have been approved by the Company's Board of Directors but have not been subjected to audit or review by us. Our conclusion on the statement is not modified in respect of this matter.

For S S Kothari Mehta & Co. LLP
Chartered Accountants
Firm's Registration No. 000756N/N500441

AMIT GOEL

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AMIT GOEL
Partner
Membership No. 500607

Date: February 7, 2026
Place: Delhi
UDIN: 26500607MVAWYW8739

Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: U31909KA2007PLC041949
Statement of Unaudited Consolidated Financial Results for the quarter ended December 31, 2025
(Amounts are ₹ in million unless otherwise stated)

Particulars	Quarter ended			Nine months ended		Year ended
	December 31, 2025 (Un-Audited)	September 30, 2025 (Un-Audited)	December 31, 2024 (Un-Audited)	December 31, 2025 (Un-Audited)	December 31, 2024 (Un-Audited)	March 31, 2025 (Audited)
Income:						
(a) Revenue from operations	6,439.66	5,334.46	5,671.59	15,444.91	17,555.12	24,387.80
(b) Other income	101.82	101.37	0.66	259.55	160.56	234.22
Total income (I)	6,541.48	5,435.83	5,672.25	15,704.46	17,715.68	24,622.02
Expenses:						
(a) Cost of materials consumed	919.84	653.13	1,161.27	1,969.52	5,242.18	7,180.57
(b) Engineering, procurement and construction project expenses	2,012.27	2,790.99	2,588.08	7,051.94	5,695.32	9,156.38
(c) Purchases of stock-in-trade	1,920.72	480.70	-	2,462.00	-	47.15
(d) Changes in inventories	(104.72)	(2.48)	58.87	(312.96)	764.12	850.97
(e) Employee benefits expense	249.05	240.59	172.41	687.22	493.64	667.13
(f) Finance costs	92.68	65.46	222.52	255.37	1,082.55	1,151.50
(g) Depreciation and amortisation expense	45.98	20.92	13.01	87.77	45.03	60.49
(h) Other expenses	263.16	230.66	478.10	666.47	1,305.45	1,668.54
Total expenses (II)	5,398.98	4,479.97	4,694.26	12,867.33	14,628.29	20,782.73
Profit before tax (I-II)=III	1,142.50	955.86	977.99	2,837.13	3,087.39	3,839.29
Tax expense:						
(a) Current tax expense	372.57	281.51	359.08	846.22	882.75	1,146.33
(b) Deferred tax (credit)/charge	(17.86)	(4.29)	(128.32)	(22.49)	(96.75)	(171.54)
(c) Taxes relating to earlier years	-	-	39.70	-	73.48	73.48
Total tax expense (IV)	354.71	277.22	270.46	823.73	859.48	1,048.27
Profit after tax (III-IV)= V	787.79	678.64	707.53	2,013.40	2,227.91	2,791.02
Other comprehensive income/(loss)						
A. Items that will not be reclassified to profit or loss						
(i) Remeasurement of defined benefit plans gain/(loss)	(0.67)	(2.01)	(0.05)	(2.63)	0.14	0.19
(ii) Income tax relating to these items	0.17	0.51	0.01	0.66	(0.04)	(0.05)
B. Items that will be reclassified to profit or loss						
(i) Exchange differences on translation of foreign operations	0.08	-	0.09	0.22	0.39	0.53
Total other comprehensive income for the year (net of tax) (A+B)	(0.42)	(1.50)	0.05	(1.75)	0.49	0.67
VI. Total comprehensive income for the year (V+VI)	787.37	677.14	707.58	2,011.65	2,228.40	2,791.69
VII. Profit for the year attributable to :						
Owners of the Company	758.42	640.78	701.83	1,984.03	2,103.78	2,676.08
Non-controlling interest	29.37	37.86	5.70	29.37	124.13	114.94
Profit after tax	787.79	678.64	707.53	2,013.40	2,227.91	2,791.02
VIII. Other comprehensive income attributable to :						
Owners of the Company	(0.38)	(1.17)	0.10	(1.65)	0.53	0.74
Non-controlling interest	(0.04)	(0.33)	(0.05)	(0.10)	(0.04)	(0.07)
Other comprehensive income for the year	(0.42)	(1.50)	0.05	(1.75)	0.49	0.67
IX. Total comprehensive income attributable to :						
Owners of the Company	758.04	639.61	701.93	1,982.38	2,104.31	2,676.81
Non-controlling interest	29.33	37.53	5.66	29.27	124.09	114.87
Total comprehensive income for the year	787.37	677.14	707.59	2,011.65	2,228.40	2,791.69
Paid-up equity share capital (Face value of Rs. 2 each)	431.70	356.88	58.29	431.70	58.29	356.88
Other equity						11,342.07
X. Earnings per equity share attributable to owners of the Company						
Basic (Rupee)	3.85	3.59	4.29	10.08	12.87	16.30
Diluted (Rupee)	3.85	3.59	4.29	10.08	12.87	16.30

Notes:

1. Consolidated segment wise information for the quarter and nine months ended December 31, 2025

S.no.	Particulars	For the quarter ended			Nine months ended		For the year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment revenue before elimination						
(a)	Energy	2,399.60	1,735.62	396.64	4,384.83	1,020.26	1,363.47
(b)	Telecom	5,668.62	4,168.38	5,683.61	13,473.80	21,126.20	27,610.70
(c)	Others	-	66.63	2.08	66.63	40.80	45.77
	Total	8,068.22	5,970.63	6,082.33	17,925.25	22,187.26	29,019.94
	Eliminations	1,628.56	636.17	410.74	2,480.34	4,632.14	4,632.14
	Net revenue from operations	6,439.66	5,334.46	5,671.59	15,444.91	17,555.12	24,387.80
2	Segment results (Profit/(Loss) before interest and tax from ordinary activities)						
(a)	Energy	33.22	41.62	17.56	97.87	50.24	70.49
(b)	Telecom	1,256.68	944.92	560.54	2,992.46	3,603.31	5,027.09
(c)	Others	-	1.69	(1.39)	1.69	4.94	5.78
	Total	1,289.89	988.23	576.72	3,092.02	3,658.50	5,103.36
	Less : I) Finance costs	(92.68)	(65.46)	(222.52)	(255.37)	(1,082.55)	(1,151.50)
	: II) Un-allocable expenditure net of un-allocable income	(54.71)	33.08	623.79	0.49	511.43	(112.55)
	Profit before tax	1,142.50	955.85	977.99	2,837.13	3,087.39	3,839.29
3	Segment assets						
(a)	Energy	9,046.95	2,880.10	1,338.95	9,046.95	1,338.95	1,670.62
(b)	Telecom	22,940.29	21,128.15	17,413.84	22,940.29	17,413.84	18,135.73
(c)	Others	231.29	242.69	266.69	231.29	266.69	122.35
	Total	32,218.53	24,250.94	19,019.48	32,218.53	19,019.48	19,928.70
	Others un-allocated	11,569.79	5,811.22	4,346.73	11,569.79	4,346.73	6,560.87
	Total segment assets	43,788.32	30,062.16	23,366.21	43,788.32	23,366.21	26,489.57
4	Segment liabilities						
(a)	Energy	4,326.64	1,604.50	1,065.56	4,326.64	1,065.56	128.05
(b)	Telecom	12,819.36	11,770.48	7,357.40	12,819.36	7,357.40	1,166.45
(c)	Others	-	135.20	-	-	-	-
	Total	17,146.00	13,510.18	8,422.96	17,146.00	8,422.96	1,294.50
	Others un-allocated (excluding borrowings)	5,013.06	3,237.43	3,297.97	5,013.06	3,297.97	13,105.05
	Total segment liabilities	22,159.05	16,747.61	11,720.93	22,159.05	11,720.93	14,399.54

- The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 07, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- These unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.
- The figures for the quarter and nine months ended December 31, 2024, have not been subjected to audit or review by statutory auditors. However, the management has exercised due care and diligence to ensure that the consolidated unaudited financial results for the said period present a true and fair view of the Group's financial performance and financial position.
- During the quarter and nine months ended December 31, 2025 the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 million out of which 3,74,13,196 number of equity shares with face value of Rs. 2 each (The issue comprises a fresh issue of 3,73,12,694 number of equity shares at a premium of Rs. 217 per equity share and 100,502 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the company are listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on 6 October 2025. Accordingly, the company was not mandatorily required to prepare and publish quarterly results for the quarter and nine months ended December 31, 2024 in accordance with regulations.
- The total proceeds from issue of shares consisted of IPO proceeds of Rs. 8,191.48 million. The offer expenses (estimated) amounted to Rs. 733.14 million leaving a net proceeds Rs. 7,458.34 million. The details of objects of issue and its utilized/unutilized portion is as follows:

Object of the issue as per prospectus	Amount to be utilized as per prospectus (net proceeds)	Utilized amount upto December 31,2025 (refer note a)	Unutilized amount upto December 31,2025
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	(613.40)	5,686.60
General Corporate Purpose	1,158.84	(949.80)	208.46
Share issue expenses	733.14	(702.00)	31.14
Total	8,191.48	(2,265.20)	5,926.20

- a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated February 4, 2026 and report issued by monitoring agency i.e Crisil rating limited on dated February 7, 2026.
- b) The unutilized amounts are lying in bank account of Rs. 5,926.20 million that include the fund lying in the bank account of Rs. 486.56 million of subsidiary i.e Pace Renewable Energies Private Limited.

7. Details of revenue from operation are as follows:

S.no.	Particulars	For the quarter ended			Nine months ended		For the year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a)	Engineering, procurement and construction project (EPC)	4,119.22	5,061.81	5,586.02	12,744.73	17,166.89	23,762.31
(b)	Services	238.08	75.92	80.60	370.20	189.65	330.85
(c)	Products	30.91	54.95	0.30	129.67	82.42	294.64
(d)	Stock-in-trade	2,051.45	141.78	4.67	2,200.31	116.16	-
	Total	6,439.66	5,334.46	5,671.59	15,444.91	17,555.12	24,387.80

8. During the current quarter, the Company subscribed to the rights issue of Rs. 1,100 million of its subsidiary, Pace Renewable Energies Private Limited, comprising 1,74,60,317 equity shares at Rs. 63 per share, including a securities premium of Rs. 53 per share. The funds raised by the subsidiary will be utilised for setting up Battery Energy Storage Systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited, towards capital expenditure. During the current period the subsidiary company has incurred the capital expenditure for the project of Rs. 613.40 million as mentioned in point no. 6 above.
9. During the current quarter, the Company incorporated the following subsidiaries: Transgreenx Energy Private Limited on November 22, 2025, Lineage Defence and Aerospace Private Limited on December 23, 2025 and CSR trust in the name of Pace foundation on dated December 11, 2025.
10. The Subsidiary Company, Pace Renewable Energies Private Limited, has received a loan sanction of Rs. 1,221.50 crore from IREDA for the BESS project, including Rs. 405.00 crore towards VGF/Grant. It received the first loan tranche of Rs. 203 crore on October 30, 2025 and a grant of Rs. 40.50 crore from MSEDCL on October 16, 2025 under the notified scheme.
11. The Government of India vide notification w.e.f November 21, 2025 has consolidated multiple existing legislations into a unified framework comprising four Labour Codes collectively referred to as the New Labour Codes. As per Ind AS 19 'Employees Benefit', changes to employee benefit plans arising from legislative amendments constitute a planned amendment, requiring recognition of past service cost immediately in the statement of profit and loss. The calculated financial impact due to introduction of new labour codes is not considered material and therefore has not been taken in these financial results.

12. The results for the quarter and nine months ended December 31, 2025, are available on the Company's website at www.pacedigitek.com and on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

**For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**

MADDISETTY
VENUGOPAL RAO

Digitally signed by MADDISETTY
VENUGOPAL RAO
Date: 2026.02.07 22:16:54
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Venugopalrao Maddisetty
Managing Director
DIN-02070491

Place: Bangalore
Date: February 07, 2026