Pace Digitek Limited
(Formerly Known as Pace Digitek Private Limited
and Pace Digitek Infra Private Limited)
Regd. Office: Plot No. V-12, Industrial Estate,
Kumbalgodu, Mysore Highway, Bangalore - 560 074.
T : +91 80 29547792 / 94 / 95 / 96.
E : info@pacedigitek.com
w : www.pacedigitek.com
CIN-L31909KA2007PLC041949

Ref No: PDL/2026-27/Q02_21

Date: August 05, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 **Scrip Code – 544550**	**National Stock Exchange of India Ltd** Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Symbol – PACEDIGITK**

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we wish to inform you that the meeting of the Board of Directors of the Company at its meeting held today i.e. **Wednesday, August 05, 2026,** has inter alia considered and approved the **Unaudited Standalone and Consolidated Financial Results** along with the **Limited Review Report** by the Statutory Auditors of the Company for the **Quarter ended June 30, 2026**.

We further confirm that the Limited Review Report issued by the Statutory Auditors on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 is with unmodified opinion.

The Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report, as aforesaid for the quarter ended June 30, 2026 are enclosed herewith. The above information is also being made available on the website of the Company at https://www.pacedigitek.com/.

The Board meeting commenced at 12:10 PM (IST) and concluded at 05:30 PM (IST).

We hereby request you to take the same on records.

Thanking You,

For PACE DIGITEK LIMITED
[Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited]

Meghana Manchaiah Purushotham
Digitally signed by Meghana Manchaiah Purushotham
Date: 2026.08.05 17:36:18 +05'30'

Meghana M P
Company Secretary and Compliance Officer
Membership No: A42534
Add: Plot No. V-12, Industrial Estate, Kumbalgodu,
Mysore Highway, Bangalore - 560 074.

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) for the quarter ended June 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To,
The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Bangalore, India

1. We have reviewed the accompanying statement of unaudited standalone financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as "the Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the "Act"), and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
Firm's Registration No. 000756N/N500441

S S KOTHARI MEHTA & CO. LLP
NEW DELHI
Chartered Accountants

Amit Goel

AMIT GOEL
Partner
Membership No.: 500607
UDIN: 26500607MQTQJW8625

Date: August 5, 2026
Place: Delhi

Plot No. 68, Okhla Industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 E-mail: contact@sskmin.com
www.sskmin.com

Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Statement of standalone unaudited financial results for the quarter ended June 30, 2026

(Amounts are ₹ in million unless otherwise stated)

	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer note-7)	June 30, 2025 (Unaudited)	March 31, 2026 [Audited]
I.	**Income :**				
	(a) Revenue from operations	2,642.40	4,870.37	3,396.65	17,108.08
	(b) Other income	188.91	168.00	59.19	468.67
	Total income (I)	**2,831.31**	**5,038.37**	**3,455.84**	**17,576.75**
II.	**Expenses:**				
	(a) Cost of materials consumed	478.78	2,114.12	174.60	3,519.68
	(b) Engineering, procurement and construction project expenses	1,298.83	1,639.48	2,208.76	7,965.60
	(c) Purchases of stock-in-trade	-	-	6.78	747.02
	(d) Employee benefits expense	250.37	213.23	155.84	764.29
	(e) Finance costs	78.93	151.99	88.72	322.28
	(f) Depreciation and amortisation expense	31.94	25.05	10.87	72.90
	(g) Other expenses	120.03	200.83	121.06	730.14
	Total expenses (II)	**2,258.88**	**4,344.70**	**2,766.63**	**14,121.91**
III.	**Profit before tax for the Period / Year (I-II)=III**	**572.43**	**693.67**	**689.21**	**3,454.84**
IV.	**Tax expense:**				
	(a) Current tax	161.65	237.14	177.29	945.08
	(b) Deferred tax charge/ (credit)	(14.36)	46.11	1.52	40.72
	(c) Taxes relating to earlier years	-	4.24	-	4.24
	Total tax expense (IV)	**147.29**	**287.49**	**178.81**	**990.04**
V.	**Profit after tax for the Period / Year (III-IV)= V**	**425.14**	**406.18**	**510.40**	**2,464.80**
VI.	**Other comprehensive income/(loss) for the Period / Year :**				
	(i) Remeasurement of defined benefit plan gain/(loss)	(0.69)	3.42	0.17	2.86
	(ii) Income tax relating to these items	0.17	(0.86)	(0.04)	(0.72)
	Total other comprehensive income/(loss) for the Period / Year (net of tax)	**(0.52)**	**2.56**	**0.13**	**2.14**
VII	**Total comprehensive income for the Period / Year (V+VI)=VII**	**424.62**	**408.74**	**510.53**	**2,466.94**
VIII.	Paid up equity share capital(Face value of Rs 2/-Each)	431.70	431.70	356.88	431.70
IX	Other equity				19,272.52
X	**Earnings per share not annualised (Rs.) (face value of Rs. 2 per share):**				
	Basic (Rupee)	1.97	2.06	2.86	12.52
	Diluted (Rupee)	1.97	2.06	2.86	12.52

Notes to the Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

1. The above unaudited standalone financial results of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 05, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. These unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.

3. Where financial results contains both consolidated financial results and standalone financial results of the Company, segment information is required to be presented only in the consolidated financial results. Accordingly, segment information has been presented in the consolidated financial results as per the requirement of Ind AS-108 “Operating Segments”.

4. During the previous year ended March 31, 2026, the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 million out of which 3,74,09,047 number of equity shares with face value of Rs. 2 each. The issue comprises a fresh issue of 3,73,35,967 number of equity shares at a premium of Rs. 217 per equity share and 55,080 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the Company are listed on the National Stock Exchange (“NSE”) and Bombay Stock Exchange (“BSE”) on 06 October 2025.

5. The total proceeds from issue of shares consisted of IPO proceeds of Rs. 8,191.48 million. The offer expenses (estimated) amounted to Rs. 733.14 million leaving a net proceeds Rs. 7,458.34 million. The details of objects of issue and its utilized/unutilized portion is as follows:

Object of the issue as per prospectus	Amount to be utilized as per prospectus (net proceeds)	Utilized amount upto June 30, 2026 (refer note a)	Unutilized amount upto June 30, 2026
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	4,860.45	1,439.55
General Corporate Purpose	1,158.34	1,149.61	8.73
Share issue expenses	733.14	712.42	20.72
Total	**8,191.48**	**6,722.48**	**1,469.00**

a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated July 31, 2026 and report issued by monitoring agency i.e. Crisil rating limited dated August 05, 2026.

b) The unutilized amounts are lying in bank account of Rs. 1,469.00 million that includes the fund lying in the bank account of Rs. 514.94 million of the wholly owned subsidiary i.e. Pace Renewable Energies Private Limited (PREPL).

6. During the quarter, the Company subscribed to 79,36,507 Equity Shares pursuant to the rights issue of PREPL having a face value of Rs.10 each at a premium of Rs. 53 per share aggregating to Rs 500.00 million, in accordance with the Share Subscription Agreement dated September 8, 2025, entered into with PREPL.

   The funds raised by PREPL will be utilised for setting up Battery Energy Storage Systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited, towards capital expenditure. Till June 30, 2026, PREPL has incurred the capital expenditure for the project of Rs. 4,860.45 million as mentioned in point no. 5 above.

7. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the previous financial year ended March 31, 2026, and the published unaudited year-to-date figures upto the end of the third quarter of the previous financial year, which were subjected to limited review.

8. The results for the quarter ended June 30, 2026 are available on the Company's website at www.pacedigitek.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

RAJIV MADDISETTY

Digitally signed by RAJIV MADDISETTY
Date: 2026.08.05 17:34:25 +05'30'

Rajiv Maddisetty
Whole-Time Director
DIN-08495070

Place: Bangalore
Date: August 05, 2026

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) for the quarter ended June 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To,
The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Bangalore, India

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (hereinafter referred to as the "Parent"), and its subsidiaries (including step down subsidiary) (the Parent and its subsidiaries (including step down subsidiary) together referred to as the "Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 -"Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:-

Name of entity	**Relationship**
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)	Parent Company
Lineage Power Private Limited	Subsidiary
Pace Renewable Energies Private Limited	Subsidiary
Inso Pace private limited	Subsidiary
TransGreenx Energy Private Limited	Subsidiary
Lineage Defence and Aerospace Private Limited	Subsidiary
Pace Ecoplanet Solace Private Limited	Subsidiary
Lineage Power Holdings (Singapore) Pte Limited	Subsidiary
Lineage Power Myanmar Limited	Step-Down Subsidiary

S S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

Plot No. 68, Okhla Industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 **E-mail:** contact@sskmin.com
www.sskmin.com

Other Matters

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information / financial results of 1 subsidiary as specified in paragraph 4 included in the unaudited consolidated financial results, whose financial information /financial results reflect, total revenues (before consolidation adjustments) of Rs NIL, total net loss after tax (before consolidation adjustments) of Rs 0.04 million and total comprehensive loss (before consolidation adjustments) of Rs. 0.04 million for the quarter ended June 30, 2026, as considered in the Statement, which have been reviewed by their respective auditor.

   The independent auditor's report on unaudited interim financial results and other financial information of the subsidiary have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of the subsidiary is based solely on the report of such auditor and procedures performed by us as stated in paragraph 3 above.

7. The Statement includes the interim financial information / financial results of 2 Subsidiaries (including one step-down subsidiary) specified in paragraph 4 which have not been reviewed by us, whose interim financial information reflect total revenue (before consolidation adjustments) of Rs. 5.20 million, total net profit after tax (before consolidation adjustments) of Rs. 0.75 million and total comprehensive income (before consolidation adjustments) of Rs. 1.57 million, for the quarter ended June 30, 2026, as considered in the Statement.

   The unaudited interim financial results and other unaudited financial information of the these subsidiaries (including one step down subsidiary), have not been reviewed by their respective auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries (including one step down subsidiary), is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of other auditors and the financial results/financial information certified by the Management.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
Firm's Registration No. 000756N/N500441

S S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

Amit Goel

AMIT GOEL
Partner
Membership No.: 500607
UDIN: 26500607VJFNLO5689

Date: August 5, 2026
Place: Delhi

Plot No. 68, Okhla Industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 E-mail: contact@sskmin.com
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Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(Amounts are ₹ in million unless otherwise stated)

	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer note-6)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I.	**Income:**				
	(a) Revenue from operations	5,553.64	10,967.79	3,670.79	26,412.70
	(b) Other income	283.41	201.53	56.36	461.08
	Total income (I)	**5,837.05**	**11,169.32**	**3,727.15**	**26,873.78**
II.	**Expenses:**				
	(a) Cost of materials consumed	3,753.16	6,414.71	396.55	8,384.23
	(b) Engineering, procurement and construction project expenses	974.54	1,755.67	2,248.67	8,807.61
	(c) Purchases of stock-in-trade	3.25	321.69	60.58	2,783.69
	(d) Changes in inventories	(732.23)	(15.24)	(205.76)	(328.21)
	(e) Employee benefits expense	332.63	271.78	197.58	959.00
	(f) Finance costs	283.41	342.87	97.23	598.23
	(g) Depreciation and amortisation expense	44.37	32.28	20.87	120.04
	(h) Other expenses	361.63	587.43	172.64	1,253.90
	Total expenses (II)	**5,020.76**	**9,711.19**	**2,988.36**	**22,578.49**
III.	**Profit before tax for the Period / Year (I-II)=III**	**816.29**	**1,458.13**	**738.79**	**4,295.29**
IV.	**Tax expense:**				
	(a) Current tax expense	191.13	278.96	192.14	1,125.18
	(b) Deferred tax (credit)/charge	0.11	112.81	(0.33)	90.32
	(c) Taxes relating to earlier years	-	7.15	-	7.15
	Total tax expense (IV)	**191.24**	**398.92**	**191.81**	**1,222.65**
V.	**Profit after tax for the Period / Year (III-IV)= V**	**625.05**	**1,059.21**	**546.98**	**3,072.64**
VI.	**Other comprehensive income/(loss) for the Period / Year :**				
A.	**Items that will not be reclassified to profit or loss**				
	(i) Remeasurement of defined benefit plans gain/(loss)	(4.32)	(2.08)	0.05	(4.71)
	(ii) Income tax relating to these items	1.09	0.52	(0.01)	1.18
B.	**Items that will be reclassified to profit or loss**				
	(i) Exchange differences on translation of foreign operations	0.82	0.58	0.15	0.80
	Total other comprehensive income/(loss) for the Period / Year (net of tax)	**(2.41)**	**(0.98)**	**0.19**	**(2.73)**
VII.	**Total comprehensive income for the Period / Year (V+VI)**	**622.64**	**1,058.23**	**547.17**	**3,069.91**
VIII.	**Profit for the year attributable to :**				
	Owners of the Company	613.23	991.62	541.50	2,975.68
	Non-controlling interest	11.82	67.59	5.48	96.96
	Profit after tax for the Period / Year	**625.05**	**1,059.21**	**546.98**	**3,072.64**
IX.	**Other comprehensive income attributable to :**				
	Owners of the Company	(1.88)	0.05	0.20	(1.60)
	Non-controlling interest	(0.53)	(1.03)	(0.02)	(1.13)
	Other comprehensive income for the Period / Year	**(2.41)**	**(0.98)**	**0.19**	**(2.73)**
X.	**Total comprehensive income attributable to :**				
	Owners of the Company	611.35	991.68	541.70	2,974.08
	Non-controlling interest	11.29	66.55	5.46	95.83
	Total comprehensive income for the Period / Year (VIII+IX)	**622.64**	**1,058.23**	**547.16**	**3,069.91**
	Paid-up equity share capital (Face value of Rs. 2 each)	431.70	431.70	356.88	431.70
	Other equity				21,641.28
XI.	**Earnings per equity share not annualised attributable to owners of the Company**				
	Basic (Rupee)	2.84	5.04	3.03	15.11
	Diluted (Rupee)	2.84	5.04	3.03	15.11

Notes:

1. Consolidated segment wise information for the quarter ended June 30, 2026

S.no.	Particulars	For the quarter ended			For the year ended
		June 30, 2026	March 31, 2026 (Refer note 6)	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment revenue before elimination**				
(a)	Energy	5,914.69	14,022.15	249.61	18,406.97
(b)	Telecom	910.37	1,412.87	3,636.78	14,886.67
(c)	Others	234.96	-	-	66.63
	Total	**7,060.02**	**15,435.02**	**3,886.39**	**33,360.27**
	Less: Elimination	1,506.38	4,467.23	215.60	6,947.57
	Net revenue from operations	**5,553.64**	**10,967.79**	**3,670.79**	**26,412.70**
2	**Segment results (Profit/(Loss) before interest and tax from ordinary activities)**				
(a)	Energy	737.65	1,542.48	23.04	1,640.37
(b)	Telecom	280.67	578.02	790.86	3,570.48
(c)	Others	14.80	-	-	1.69
	Total	**1,033.12**	**2,120.50**	**813.90**	**5,212.54**
	Less : I) Finance costs	(283.41)	(342.87)	(97.23)	(598.24)
	: II) Un-allocable expenditure net of un-allocable income	66.58	(319.50)	22.12	(319.01)
	Profit before tax	**816.29**	**1,458.13**	**738.79**	**4,295.29**
3	**Segment assets**				
(a)	Energy	20,324.65	19,669.56	2,623.02	19,669.56
(b)	Telecom	22,873.91	22,234.01	19,242.24	22,234.01
(c)	Others	611.46	97.72	221.02	97.72
	Total	**43,810.02**	**42,001.29**	**22,086.28**	**42,001.29**
	Others un-allocated	9,123.78	11,140.82	5,292.51	11,140.82
	Total segment assets	**52,933.80**	**53,142.11**	**27,378.79**	**53,142.11**
4	**Segment liabilities**				
(a)	Energy	14,447.88	13,829.30	1,957.72	13,829.30
(b)	Telecom	10,698.70	12,240.96	9,910.49	12,240.96
(c)	Others	69.79	-	107.09	
	Total	**25,216.37**	**26,070.26**	**11,975.30**	**26,070.26**
	Others un-allocated (excluding borrowings)	4,425.50	4,549.48	2,766.09	4,549.48
	Total segment liabilities	**29,641.87**	**30,619.74**	**14,741.39**	**30,619.74**

2. The above unaudited consolidated financial results of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 05, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. These unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.

4. During the previous year ended March 31, 2026, the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 million out of which 3,74,09,047 number of equity shares with face value of Rs. 2 each. (The issue comprises

a fresh issue of 3,73,53,967 number of equity shares at a premium of Rs. 217 per equity share and 55,080 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the company are listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on 06 October 2025.

5. The total proceeds from issue of shares consisted of IPO proceeds of Rs. 8,191.48 million. The offer expenses (estimated) amounted to Rs. 733.14 million leaving a net proceeds Rs. 7,458.34 million. The details of objects of issue and its utilized/unutilized portion is as follows:

Object of the issue as per prospectus	**Amount to be utilized as per prospectus (net proceeds)**	**Utilized amount upto June 30, 2026 (refer note a)**	**Unutilized amount upto June 30, 2026**
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	4,860.45	1,439.55
General Corporate Purpose	1,158.34	1,149.61	8.73
Share issue expenses	733.14	712.42	20.72
Total	**8,191.48**	**6,722.48**	**1,469.00**

a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated July 31, 2026 and report issued by monitoring agency i.e Crisil rating limited dated August 05, 2026.

b) The unutilized amounts are lying in bank account of Rs. 1,469.00 million that includes the fund lying in the bank account of Rs. 514.94 million of the wholly owned subsidiary i.e. Pace Renewable Energies Private Limited.

6. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the previous financial year ended March 31, 2026, and the published unaudited year-to-date figures upto the end of the third quarter of the previous financial year, which were subjected to limited review.

7. The results for the quarter ended June 30, 2026 are available on the Company's website at www.pacedigitek.com and on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

RAJIV MADDISETTY

Digitally signed by RAJIV MADDISETTY
Date: 2026.08.05 17:35:20 +05'30'

Rajiv Maddisetty
Whole-Time Director
DIN-08495070

Place: Bangalore
Date: August 5, 2026