

# OVAL INVESTMENT PRIVATE LIMITED

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E-mail : ovalinvestment123@yahoo.in CIN No. U74899DL1980PTC010864

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April 02, 2018

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra – Kurla Complex  
Bandra (E) - Mumbai / 400 051.  
**Mail ID: [takover@nse.co.in](mailto:takover@nse.co.in)**

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers, Dalal Street, Fort,  
Mumbai-400001  
**Mail ID: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)**

Dear Sir,

**Re : Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)**

**Sub : Disclosure under Regulation 30(2) of the SEBI (SAST) Regulations, 2011 for the financial year ended March 31, 2018**

Pursuant to the requirement of Regulation 30(2) of the Securities Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations, 2011. Please find the disclosure in the prescribed format for the financial year ended March 31, 2018.

You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you,

Yours faithfully,

**For Oval Investment Pvt. Ltd.**

**For OVAL INVESTMENT PVT. LTD.**

**Director**

DIN : 00431642

**Director/Authorised Signatory**

cc : The Company Secretary, Golden Tobacco Ltd. Darjipura, Post Amaliyara  
Distt. Vadodara, Gujarat - 390022

**Regulations, 2011 for the financial year ended March 31, 2018**

**Part A – Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                     |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1-Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                   | Golden Tobacco Limited                                                              |                                                          |                                                   |
| 2-Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                            | 1.National Stock Exchange of India Ltd. (NSE)<br>2.Bombay Stock Exchange Ltd. (BSE) |                                                          |                                                   |
| 3.Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | OVAL INVESTMENT PRIVATE LIMITED                                                     |                                                          |                                                   |
| 4-Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                               | Number of shares                                                                    | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31 <sup>st</sup> March 2018 o holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                      | 392<br>N.A.<br>N.A.<br>N.A.<br>N.A.                                                 | 0.00%<br>N.A.<br>N.A.<br>N.A.<br>N.A.                    | 0.00%<br>N.A.<br>N.A.<br>N.A.<br>N.A.             |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                               | 392                                                                                 | 0.00%                                                    | 0.00%                                             |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

For Oval Investment Private Limited  
For OVAL INVESTMENT PVT. LTD.

Director  
DIN : 00441642  
Director/Authorised Signatory

Place : New Delhi

Date : 02.04.2018

Part - B