

Date: 31.01.2018

Bombay Stock Exchange Ltd., 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 532646	The National Stock Exchange Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: UNIPLY
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Dear Sir/Madam,

SUB: Outcome of Board Meeting dated January 31, 2018

Ref: Regulation 30 of SEBI (LODR) Regulations, 2015

This is to submit that a meeting of the Board of Directors was held today i.e. 31.01.2018 at the Registered Office of the Company, whereat the Board considered and approved the followings:

1. **Acquisition of M/s. Artmatrix Technology SDN BHD:** The Board has approved the acquisition of 100% of the equity of M/s. Artmatrix Technology SDN BHD by way of merger of its parent holding company, and purchase of shares from existing shareholders. Incorporated in the year 2006 and based out of Kuala Lumpur, Malaysia, Artmatrix is a cutting-edge designer and manufacturer of office and institutional furniture. The zero-debt company has been consistently profitable since inception and caters to an exclusive and esteemed global clientele. Further information on the company is available at <http://www.artmatrix.com.my>
2. **Preferential Fundraise for the purpose of acquisitions** – With a view on consummating the planned acquisitions, the Board has considered and approved a fundraise of up to Rs.200 crores by way of issuance of up to 49,00,000 Equity Shares to Promoters & Non-Promoters under Preferential allotment basis at a price determined as per SEBI (ICDR), Regulations, subject to necessary approval of shareholders and concerned authorities.



Uniply Industries Limited

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E-mail : info@uniply.in PAN : AAACU1411A CIN : L20293TN1996PLC036484 GST : 33AAACU1411A1ZC

3. **Fund raising through issuance of Share Warrants** – The Board has considered and approved a fundraise of upto Rs. 400.00 crores by way of issuance of up to 98,30,000 Convertible Share Warrants to the Promoters and Non-Promoters under preferential allotment basis at a price determined as per SEBI (ICDR), Regulations, subject to necessary approval of shareholders and concerned authorities.
4. **Increase in Authorized Share Capital of the Company** – The Board has approved the increase of Authorised Share Capital of the Company from Rs. 25.00 crores to Rs. 65.00 crores subject to necessary approval of Shareholders.
5. **Extra-Ordinary General Meeting on 28.02.2018** – The Board has fixed the date of Extraordinary General Meeting on 28.02.2018 at Chennai and approved the Notice to the same.
6. **Merger of Forge Point Limited** – The Board has considered and approved the merger of M/s Forge Point Limited with the company, a Special Purpose Vehicle formed to bolster the metal working capabilities of the group in delivering high quality solutions.
7. **Appointment of Company Secretary and Compliance Officer** – The Board hereby appoints Mr. Raghuram Nath as Company Secretary and Compliance Officer of the Company w.e.f 31.01.2018.

The Meeting commenced at 2.30 p.m and concluded at 7.00 p.m.

The above is for your information and record.

Thanking You,

Yours sincerely,

For Uniply Industries Limited


Keshav Narayan Kantamneni
Managing Director
DIN: 063788064

