Arshiya

Ref: AL/SE/0418/05

Date: 20th April, 2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

SUB: Outcome of Board Meeting – Conversion of warrants.

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, April 20, 2018 has allotted to the Promoter 15,00,000 Equity Shares upon Conversion of equal No. of Warrants of face value of Rs. 2/- each i.e 15,00,000 equity shares of face value of Rs. 2/- each on preferential basis in accordance with SEBI(ICDR) Regulations, 2009 in accordance with the Regulations for Preferential Issue contained in Chapter VII of SEBI (ICDR) Regulations as amended and in compliance with requisite approvals including in-principal approval from BSE Limited and National Stock Exchange of India Limited.

Post allotment the paid up equity capital of the company becomes Rs. 45,94,33,552/- (Rupees Forty Five Crore Ninety Four Lacs Thirty Three Thousand Five Hundred and Fifty Two Only) comprising of 22,97,16,776 Equity Shares of Rs.2/- each.

The meeting commenced at 1:00 P.M. and concluded at 2:25 P. M.

Kindly take the above on your records.

For ARSHIYA LIMITED

Arshiya Limited Mumbai

Savita Dalal
Company Secretary & Compliance Officer