GMR Infrastructure Limited

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August 26, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Allotment of 35,94,78,241 Equity Shares of face value of Re.1/- each upon conversion of 56,83,351 Series A Compulsorily Convertible Preference Shares of face value Rs.1000/- each.

This is to inform that the Management Committee of the Board of Directors of GMR Infrastructure Limited ("the Company"), at its Meeting held on August 26, 2015 has allotted 35,94,78,241 Equity Shares, upon automatic conversion of 5,683,351 Series A Compulsorily Convertible Preference Shares of face value Rs.1000/- each, carrying a coupon of 0.001% per annum, having a term of 17 months from the date of allotment ("Series A CCPS"), each fully paid up, of Re. 1/- each at Rs. 15.81 per Equity Share (including a premium of Rs. 14.81 per Equity Share) determined in accordance with Regulation 76 of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009 to the following allottees in the manner mentioned below:

Sl. No.	Name of the Allottee	SERIES A CCPS of face value of Rs. 1000 each	No. of Equity Shares to be allotted on conversion of CCPS at Rs. 15.81 per Equity Share (including a premium of Rs. 14.81 per Equity Share)
1	Dunearn Investments (Mauritius) Pte Ltd	3944084	249467679
2	IDFC Limited	209550	13254269
3	GKFF Ventures	272415	17230550
4	Premier Edu-Infra Solutions Private Limited	209550	13254269
5	Skyron Eco Ventures Private Limited	1047752	66271474
	Total	**5683351**	**359478241**

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Consequent to the above allotment, the paid up equity capital of the Company has increased from 5,29,58,00,389 to 565,52,78,630.

The requirement of lock in of the subject equity shares, allotted on preferential basis in terms of SEBI (ICDR) Regulations 2009, will be decided as per the advice of the Stock Exchanges.

Please take the above intimation on record.

Yours faithfully,
For GMR Infrastructure Limited

GMR Infrastructure Limited

A.S. Cherukupalli
Company Secretary & Compliance Officer