



देना बैंक DENA BANK

निवेशक संपर्क केंद्र: देना कॉर्पोरेट सेंटर, तिसरी मंज़िल, सी-10, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुंबई- 400051
Investor Relation Center: Dena Corporate Center, C-10, "G" Block, BKC, Bandra (E), Mumbai - 400051
Tel No.: 26545318 / 19 / 20; Fax No.: 26545317; Email Id: irc@denabank.co.in

Ref. No.: HO/IRC/60/2018

Date: 23.02.2018

The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	Vice President - Listing The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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Dear Sir,

Re: Outcome of the meeting of Issue Committee of the Board held on 23.02.2018

We refer to our earlier announcement dated 15th February, 2018 vide which we had informed that an Extraordinary General Meeting of the shareholders of the Bank will be held on Tuesday, 27th March, 2018 at 11.00 A.M. at Auditorium, Sir Sorabji Pochkhanawala Bankers' Training College, J.V.P.D. Scheme, Vile Parle (West), Mumbai- 400056 to transact the business as detailed in the Notice.

In continuation of the same, we wish to inform you that, the Issue Committee of the Board at its meeting held on February 23, 2018 has fixed the issue price of Rs. 26.89 per equity share (including premium of Rs. 16.89 per share) as per Regulation 76(1) of SEBI (ICDR) Regulations, 2009, for issue of equity share to Government of India on preferential basis.

The Allotment of shares to Government of India will be made subject to necessary statutory permissions / approvals.

Thanking You.

Yours faithfully,

For DENA Bank

Amit Kumar
(Company Secretary)

