देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.
INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref. No.HO/IRC/353/2017

October 10, 2017

To, The General Manager Department of Corporate Relations **BSE Limited** Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532121 ISIN: INE077A01010	To, The Managing Director **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: DENABANK ISIN: INE077A01010

Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by Dena Bank (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") (the "QIP").

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on May 9, 2017 and approval of the shareholders of the Bank by way of a special resolution passed at the AGM held on June 27, 2017 for the QIP, the Issue Committee of the Bank has, at its meeting held today i.e. 10th October, 2017, inter alia, passed resolutions in connection with the following:

(i) approving and adopting the preliminary placement document dated 10th October, 2017 in connection with the QIP, (the "**Preliminary Placement Document**");

(ii) authorizing the opening of the QIP on 10th October 2017; and

(iii) floor price of ₹ 30.73 per Equity Share.

We further wish to inform you that the 'Relevant Date' for this purpose, in terms of Regulation 81(c)(i) of the SEBI Regulations, is 10th October, 2017 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is ₹ 30.73 per Equity Share. The Bank may at its discretion offer a discount of up to 5% on the floor price in the QIP.

The meeting of the Issue Committee commenced at 3.45 pm and the meeting was concluded at 4.30 pm.

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We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

For **Dena Bank**

Amit Kumar
Company Secretary and Compliance Officer

Encl: as above

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