

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
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Fax: 91-141-2770335, 5115905
E-mail: cs@compucom.co.in
CIN:-L72200RJ1995PLC009798

No.: CSL/BSE/NSE/16-17/

Date: 12.11.2016

1) The Secretary

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai-400001.

Stock Code: 532339

(BY BSE LISTING CENTRE)

2) The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra (East), Mumbai-400051.

Stock Code: COMPUSOFT

(BY NSE NEAPS)

Sub: - Outcome of Board Meeting held on 12.11.2016 pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations").

Dear Sir/Ma'am,

The Board of Directors in their Third meeting for the year 2016-2017 held on 12th November, 2016, inter alia transacted following businesses:

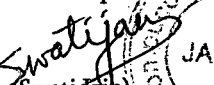
1. Considered and approved the Unaudited Standalone Financial Results pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended 30th September, 2016 along with the Statement of assets and liabilities as on 30th September, 2016 (enclosed herewith).
Further, the extract of the results would also be published in the newspapers in compliance with Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
2. Took on record the Limited Review Report for the quarter and half year ended 30th September, 2016.
3. Took on record Statutory, Legal and Secretarial Compliances for the quarter ended on 30th September, 2016.
4. Took on record statement pertaining to Grievance Redressal which was submitted to BSE pursuant to Regulation 13 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2016.

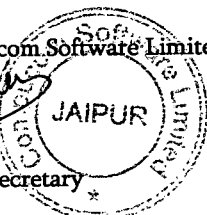
Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for dealing in the shares of the Company will open from 15th November, 2016 for the Directors and Key Management Personnel / Designated Employees / Connected Persons of the Company.

You are requested to take note of above and inform all concerned accordingly.

Thanking You,

For Compucom Software Limited


(Swati Jain)
Company Secretary



CC: THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001

Particulars	Rs. (In Lacs)					
	Quarter Ended			Half Year ended		Year Ended
	30-Sep-16	30-Jun-16	30-Sep-16	30-Sep-16	30-Sep-16	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations						
(a) Net sales/income from operations	1,314.77	1,329.06	1,428.38	2,643.83	2,895.43	5,576.37
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	1,314.77	1,329.06	1,428.38	2,643.83	2,895.43	5,576.37
2. Expenses						
a) Employee benefit expenses	120.98	118.67	114.41	239.65	228.07	445.42
b) Learning Solution Execution Charges	241.14	277.05	324.70	518.19	738.31	1,174.07
c) Depreciation	367.27	367.16	362.89	734.42	724.98	1,456.07
d) Provision for bad debts and SLA deductions	-	-	227.50	-	497.53	955.01
e) Other Expenditure	59.94	65.82	69.63	125.76	129.17	294.99
Total Expenses	789.33	828.70	1,099.12	1,618.02	2,306.06	4,325.66
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	525.44	500.36	329.26	1,025.81	589.37	1,250.81
4) Other Income	38.07	45.51	41.09	83.58	93.51	185.19
5) Profit from ordinary activities before finance costs & Exceptional Items	563.51	545.87	370.35	1,109.39	682.88	1,436.00
6) Finance costs	63.46	52.04	83.34	115.50	167.25	342.87
7) Profit from ordinary activities after finance costs but before Exceptional Items	500.05	493.83	287.02	993.89	515.63	1,093.13
8) Exceptional Items	-	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	500.05	493.83	287.02	993.89	515.63	1,093.13
10) Tax Expenses	178.24	173.47	92.48	351.71	164.81	318.28
11) Profit From Ordinary Activities After Tax	321.81	320.36	194.54	642.18	350.83	696.72
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	321.81	320.36	194.54	642.18	350.83	696.72
14) Share of profit (loss) of associates	-	-	-	-	-	-
15) Minority Interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	321.81	320.36	194.54	642.18	350.83	696.72
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.41	0.40	0.25	0.81	0.44	10,743.94
20) Public shareholding	-	-	-	-	-	-
- Number of shares (in lacs)	215.36	213.58	214.68	214.68	214.68	217.00
- Percentage of Shareholding	27.22	26.99	27.13	27.13	27.13	27.43
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered	-	-	-	-	-	-
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered	-	-	-	-	-	-
- Number of Shares (In Lacs)	575.89	577.67	576.57	576.57	576.57	574.25
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100	100.00
- Percentage of shares (as a % of the total share capital of the company)	72.78	73.01	72.87	72.87	72.87	72.57
2. Investor Complaints:						
Pending at the beginning of the quarter	NIL	-	-	-	-	-
Received during the quarter	NIL	-	-	-	-	-
Disposed off during the quarter	NIL	-	-	-	-	-
Remaining unresolved at the end of the quarter	NIL	-	-	-	-	-
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	151.36	156.77	106.34	308.13	199.99	461.71
- Learning Solutions	1,106.00	1,106.19	1,246.02	2,212.19	2,573.55	4,938.79
- Wind Power Generation	57.41	66.10	76.02	123.51	121.89	175.87
Total Segment Revenue	1,314.77	1,329.06	1,428.38	2,643.83	2,895.43	5,576.37
Other income (net)	38.07	45.51	41.09	83.58	93.51	185.19
Total Revenue	1,352.84	1,374.57	1,469.47	2,727.41	2,988.94	5,761.56
Segment net profit						
- Software Services	78.41	90.00	55.67	169.43	102.41	223.00
- Learning Solutions	366.89	334.05	157.52	700.94	276.44	591.78
- Wind Power Generation	25.06	33.54	42.47	56.59	62.69	54.29
Total Segment profit	471.36	457.59	255.66	928.96	441.54	869.07
Other income	38.07	45.51	41.10	83.58	93.51	185.19
Total profit	509.43	503.10	296.77	1,012.54	535.05	1,054.26
Unallocable expenses	(9.38)	(9.27)	(9.75)	(18.65)	(19.42)	39.26
Profit before tax	500.05	493.83	287.02	993.89	515.63	1,015.00
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

Statement of Assets and Liabilities			
Sr. No.	Particulars	Standalone Financial Results	
		Half Year ended	Year ended
		30-Sep-16	31-Mar-16
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	(a) Share Capital	1,582.50	1,582.50
	(b) Reserves & Surplus	11,386.12	10,743.94
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	12,968.62	12,326.44
2	Non-current liabilities		
	(a) Long-term borrowings	319.88	638.02
	(b) Deferred tax liabilities (net)	630.25	630.25
	(c) Other long term liabilities	61.63	61.63
	(d) Long term provisions	1,011.76	1,329.90
	Sub-total-Non-current liabilities	1,993.52	2,659.80
3	Current liabilities		
	(a) Short-term borrowings	752.37	803.07
	(b) Trade payables	110.12	120.21
	(c) Other current liabilities	1,180.41	1,478.08
	(d) Short-term provisions	1,921.12	1,579.68
	Sub-total-Current liabilities	3,964.02	3,981.04
	TOTAL EQUITY AND LIABILITIES	17,944.40	17,637.38
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3,925.28	4,656.05
	(b) Non-current investments	909.62	909.62
	(c) Deferred tax assets (net)	177.06	100.84
	(d) Long-term loans and advances	379.52	353.79
	(e) Other non-current assets	895.54	895.54
	Sub-total-Non-current assets	6,287.02	6,915.84
2	Current assets		
	(a) Trade receivables	7,809.91	6,443.51
	(b) Cash and cash equivalents	2,214.00	2,878.90
	(c) Short-term loans and advances	1,633.47	1,399.13
	(d) Other current assets	-	-
	Sub-total-Current assets	11,657.38	10,721.54
	TOTAL - ASSETS	17,944.40	17,637.38

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial results complies with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 12, 2016

Place: Jaipur

Date : November 12, 2016

Results can also be seen on company's website www.compucom.co.in

For Compucom Software Limited

(Surendra Kumar Surana)
 Managing Director

S. MISRA & ASSOCIATES
CHARTERED ACCOUNTANTS

3-C, 11th Floor, Tilak Bhawan, Tilak Marg, C-Scheme, JAIPUR - 302005
Telefax +91 141 5104381 / 5104382 email: smisra22@hotmail.com

LIMITED REVIEW REPORT

To
The Board of Directors
Compucom Software Limited
IT 14-15, EPIP Sitapura,
Jaipur

Sub: Unaudited Financial Results for the quarter ended on September 30, 2016.

Ref: Limited Review of Financial Results

We have reviewed the accompanying statement of Unaudited Financial Results of **Compucom Software Limited** ("the Company") for the quarter ended on **September 30, 2016** ("the Statement") together with notes there on ("the Statement"). The statement has been prepared by the company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



S. MISRA & ASSOCIATES
Chartered Accountants
FRN- 004972C

CA. SACHINDRA MISRA
Partner
M. No. 073776

Place: Jaipur
Date: November 12, 2016