



April 25, 2018

The Manager
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 532646

The Manager
National Stock Exchange Of India Ltd
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip Code: UNIPLY

Dear Sir / Madam,

We wish to inform you that the Board of Directors at their Meeting held on today i.e. 25.04.2018 have approved the followings:

1. The allotment of fresh fully paid up 45,14,798 Equity Shares of Rs. 10/- each at a premium of Rs. 400.85/- per shares on preferential basis to non-promoters.

Pursuant to the above such allotment, the issued, subscribed and paid up share capital has been increased from Rs. 23,90,71,990/- (2,39,07,199 equity shares of Rs. 10/- each) to Rs. 28,42,19,970/- (2,84,21,997 equity shares of Rs. 10/- each).

2. The allotment of 96,28,824 convertible share warrants of Rs. 10/- each at a premium of Rs. 400.85/- per warrant on preferential basis to promoter and non-promoters. The warrants allotted shall be converted into equity shares of Rs. 10/- each upon exercise of convertibility by the holders within a period of 18 months from the date of allotment.

Please note the authorized share capital of the company has also increased from Rs. 25,00,00,000/- (2,50,00,000 equity shares of Rs. 10/- each) to Rs. Rs.65,00,00,000/- (6,50,00,000 equity shares of Rs. 10/- each) vide shareholders resolution dated 28.02.2018.

Thanking You,
Yours Sincerely,
For Uniply Industries Limited

Raghuram Nath
Company Secretary
ACS: 18635



Uniply Industries Limited

Registered Office : #572, Anna Salai, Teynampet, Chennai - 600 018, India. +91 44 24362019 +91 44 24362018 www.uniply.in
E-mail : info@uniply.in PAN : AAACU1411A CIN : L20293TN1996PLC036484 GST : 33AAACU1411A1ZC