RADHA MADHAV CORPORATION LIMITED

February 23, 2017

To

Bombay Stock Exchange Limited **PhirozeJeejeebhoy Towers,** **Dalal Street,** **Mumbai - 400001**	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor,** **Bandra-Kurla Complex,** **Bandra (East),** **Mumbai- 400051**

Ref: Scrip ID - RMCL **Scrip Code - 532692**

Sub: Outcome of Board meeting held on February 23, 2017 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above mentioned subject, this is to inform you that Board of Directors of the Company at their meeting held today i.e. February 23, 2017, approved the allotment of 2,00,00,000convertible warrants of a price of Rs.10/- each on preferential basisto below mentioned allottees:

Sr. No.	Name of the Allottee	Number of Warrants	Category
1.	Mr. Anil Agarwal	75,00,000	Promoter
2.	M/s KhazanaTradecom Private Limited	1,25,00,000	Non-Promoter

You are requested to take note of the above. Please acknowledge the receipt.

Thanking You,

Yours faithfully,

For **RadhaMadhav Corporation Limited**

Mr. Mitesh Agarwal
Managing Director & CEO
DIN: 00060296

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