

February 13, 2019

The National Stock Exchange Limited
Exchange Plaza
Bandra- Kurla Complex
Bandra(E)
Mumbai - 400051.
(Symbol-CAPTRUST)

The Corporate Relations Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
(Scrip Code-511505)

Dear Sir,

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements Regulations, 2015)

Pursuant to Regulation 30 read with Part A of Part A of Schedule III of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2018, This is informed that the Board of Directors of the Company at its meeting held on February 13, 2019 inter alia has considered, approved and took on record the unaudited consolidated and standalone financial results of the company for the quarter ended on 31st December, 2018 and limited review report of auditors thereon.

Further, the meeting commenced at 11:30 a.m. and concluded at 05:30 p.m.

We are hereby enclosing the financial results along with limited review report for your information and record.

Thanking You,
Yours faithfully,

For Capital Trust Limited

For CAPITAL TRUST LIMITED

Tanya sethi
Company Secretary

Tanya Sethi
Company Secretary
Contact no :- 9999074312
Email :- cs@capital-trust.com

Review Report on Quarterly and Year to date Consolidated Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

To the Board of Directors of Capital Trust Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of Capital Trust Limited and subsidiary (the Companies and its subsidiaries together referred as "the Group") for the quarter and nine months ended 31st December '2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of consolidated unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial results of two subsidiary companies for the quarter and nine months ended 31st Dec'2018, included in the Statement whose interim financial results reflect total revenue (after eliminating intra-group transactions) of Rs (42.38) Lakhs and Rs. 505.67 Lakhs respectively Lakhs and profit/(loss) before tax (after eliminating intra group transactions) of Rs. (99.91) Lakhs and Rs. 235.10 Lakhs respectively which have been prepared and certified by the management.

For Singhi & Co,
Chartered Accountants
Firm Registration No. 302049E



B.K. Sipani
Partner

Membership No. 088926

Place: New Delhi
Date: 13th February, 2019

CAPITAL TRUST LIMITED
Regd & Corp. Office: 366 Sultanpur, MG Road, New Delhi-110030
(CIN : L65923DL1985PLC195299)

(Rs. In Lakh)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QTR AND NINE MONTHS ENDED 31ST DECEMBER 2018						
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current year ended	Year to date figures for the previous year ended	Previous accounting year ended
	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
a. Revenue from operations	4359.78	3778.52	4857.68	13203.21	12241.05	17791.13
b. Other income	275.97	128.42	108.62	466.72	371.54	420.29
Total Income	4635.75	3906.94	4966.30	13669.93	12612.59	18211.42
2. Expenses						
a. Employee benefits expenses	1042.73	980.88	762.27	2938.09	2042.87	2926.42
b. Finance Costs	1928.24	1875.86	1766.84	5640.15	4717.52	6482.93
c. Other expenses	591.68	636.31	589.54	1892.85	1541.09	2253.75
d. Depreciation and amortisation	14.89	13.32	11.40	39.92	33.32	44.32
e. Provision for Non performing assets and Loan written off	37.04	30.97	235.90	798.04	3699.02	5750.79
Total expenses	3614.57	3537.34	3365.95	11309.04	12033.82	17458.22
3. Profit/(loss) before exceptional items and tax	1,021.18	369.60	1,600.35	2,360.89	578.77	753.20
4. Exceptional items	-	3,723.04	-	3,723.04	-	-
5. Profit/(Loss) before tax	1,021.18	(3,353.44)	1,600.35	(1,362.15)	578.77	753.20
6. Tax Expenses:						
Current tax	(26.45)	(361.99)	704.27	77.95	705.51	732.39
Deferred tax	260.40	(580.79)	(48.07)	(488.30)	(381.46)	(116.44)
7. Net Profit/(Loss) for the Period	787.24	(2,410.66)	944.16	(951.79)	254.73	137.25
8. Paid-up Equity Share Capital (face value of Rs10/- each)	1636.14	1636.14	1636.16	1636.14	1636.16	1636.14
9. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	20245.79
10. Earnings Per Share (EPS)						
a) Basic earnings per share	4.81	(14.73)	5.77	(5.82)	1.56	0.84
b) Diluted earnings per share	4.81	(14.73)	5.77	(5.82)	1.56	0.84

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13 February 2019 and are published in accordance with regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- The earnings per share presented for 3 months ended 31 December 2018, preceding 3 months ended 30 September 2018 and corresponding 3 months ended 31 December 2017 are not annualized.
- Segment-wise reporting as defined in Accounting Standard (AS-17) is not applicable, since the entire operation of the Company relates to only one segment.
- Previous period / year figures have been reviewed or reclassified to conform to the current period / year's presentation.
- In addition to the provisions made during the previous qtr as per prudential norms, the Company has written off loan aggregating of Rs. 3723.04 Lakhs as same could not be realized despite best efforts by Company. This has been shown as exceptional items.
- The Listed Secured Non-convertible Debentures of the Company aggregating to Rs 7,500 Lakhs as on December 31, 2018 are secured by way of charge over the Company's receivables as specifically mentioned in the respective Trust Deeds and the asset cover as per the terms of the Sanction Letter. Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A.
- Provision for Deferred Tax Asset/ Liabilities will be finalized by the subsidiary at the year end.

For Capital Trust Limited

Yogen Khosla

Yogen Khosla
Chairman cum Managing Director
DIN.00203165



Place: New Delhi
Date: 13 February 2019

Annexure- 1

Disclosure pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (LODR) Regulations, 2015 for the Nine months ended December 31, 2018

1	Credit Rating			
	Instrument	Rating Agency	Rating	
	Non Convertible Debenture	Care Rating	Care BBB+	
2	Debt - Equity Ratio	2.44		
3	Previous due date for payment of interest/principal			
	ISIN	BSE SCRIP CODE	From 1st April, 2018 to 31st December, 2018	
			Interest	Principal alongwith interest
	INE707C07015	511505	NA	NA
4	Next due date for payment of interest/principal alongwith interest			
	ISIN	BSE SCRIP CODE	From 1st Oct 2018 to 31st March, 2019	
			Interest	Principal alongwith interest
	INE707C07015	511505	01.11.2018	NA
	INE707C07015	511505	01.02.2019	NA
5	Debenture Redemption Reserve		No DRR is required in respect of privately placed debentures	
6	Net worth as on Dec 31, 2018		Rs. 20206.05 lacs	
7	Net Profit after Tax		(Rs. 951.79) lacs	
8	Earning per share			(5.84)

Review Report on Quarterly and Year to date Standalone Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

To the Board of Directors of Capital Trust Limited

We have reviewed the accompanying statement of standalone unaudited financial results ("Statement") of Capital Trust Limited ("the Company") for the quarter and nine months ended December 31, 2018, which are prepared by the Management in accordance with the Accounting Standards referred in Section 133 of the Companies Act, 2013. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Singhi & Co,
Chartered Accountants
Firm Registration No. 302049E

Place: New Delhi
Date: 13th February, 2019



B.K. Sipani
Partner

Membership No. 088926

CAPITAL TRUST LIMITED
Regd & Corp. Office: 366 Sultanpur, MG Road, New Delhi-110030
(CIN : L65923DL1985PLC195299)

(Rs. in Lakh)

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QTR AND NINE MONTHS ENDED 31ST DECEMBER 2018						
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current year ended	Year to date figures for the previous year ended	Previous accounting year ended
	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
a Revenue from operations	4053.55	3481.20	4583.40	12282.19	11467.84	16724.59
b Other income	624.59	136.54	123.45	882.08	485.14	623.06
Total Income	4678.13	3617.74	4706.85	13164.26	11952.98	17347.65
2. Expenses						
a Employee benefits expenses	997.66	929.14	762.27	2841.28	2042.87	2926.42
b Finance Costs	1940.48	1859.96	1701.02	5629.83	4365.17	6098.65
c Other expenses	579.45	624.72	590.80	1855.97	1512.57	2193.80
d Depreciation and amortisation	14.90	13.31	11.40	39.92	33.32	44.32
e Provision for Non performing assets and Loan written off	24.55	6.57	73.32	671.47	3210.12	4884.68
Total expenses	3557.04	3433.71	3138.81	11038.47	11164.05	16147.88
3. Profit/(loss) before exceptional items and tax	1,121.09	184.02	1,568.04	2,125.79	788.93	1,199.77
4. Exceptional Items						
5. Profit/(loss) before tax	1,121.09	3,723.04	-	3,723.04	-	-
6. Tax Expenses						
Current tax	-	(406.90)	693.93	-	693.93	693.35
Deferred tax	325.59	(584.40)	(48.07)	(426.69)	(381.46)	(116.44)
7. Net Profit/(Loss) for the Period	795.50	(2,547.72)	922.18	(1,170.56)	476.46	622.85
8. Paid-up Equity Share Capital (face value of Rs10/- each)	1636.14	1636.14	1636.14	1636.14	1636.14	1636.14
9. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	20631.59
10. Earnings Per Share (EPS)						
a) Basic earnings per share	4.86	(15.57)	5.64	(7.15)	2.91	3.81
b) Diluted earnings per share	4.86	(15.57)	5.64	(7.15)	2.91	3.81

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13 February 2019 and are published in accordance with regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- The earnings per share presented for 3 months ended 31 December 2018, preceding 3 months ended 30 September 2018 and corresponding 3 months ended 31 December 2017 are not annualized.
- Segment-wise reporting as defined in Accounting Standard (AS-17) is not applicable, since the entire operation of the Company relates to only one segment.
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- The Listed Secured Non-convertible Debentures of the Company aggregating to Rs 7,500 Lakhs as on December 31, 2018 are secured by way of charge over the Company's receivables as specifically mentioned in the respective Trust Deeds and the asset cover as per the terms of the Sanction Letter. Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A.

Place: New Delhi
Date: 13 February 2019



For Capital Trust Limited

Yogen Khosla
Yogen Khosla
Chairman cum Managing Director
DIN.00203165

Annexure- 1

Disclosure pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (LODR)

1	Credit Rating			
	Instrument	Rating Agency	Rating	
	Non Convertible	Care Rating	Care BBB+	
2	Debt - Equity Ratio	2.44		
3	Previous due date for payment of interest/principal			
	ISIN	BSE SCRI CODE	From 1st April, 2018 to 31st December, 2018	
			Interest	Principal alongwith interest
	INE707C07015	511505	01.11.2018	NA
4	Next due date for payment of interest/principal alongwith interest			
	ISIN	BSE SCRI CODE	From 1st Jan 2019 to 31st March, 2019	
			Interest	Principal alongwith interest
	INE707C07015	511505	01.02.2019	NA
5	Debenture Redemption Reserve		No DRR is required in respect of privately	
6	Net worth as on Dec 31, 2018		Rs. 21001.55 lacs	
7	Net Profit after Tax		(Rs. 1170.56) lacs	
8	Earning per share		(7.15)	