



JAI BALAJI INDUSTRIES LIMITED

Ref : JBIL /SE /2014-15

Date : 29th May, 2014

The Manager,
Listing Department
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra- Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir,

Sub: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 29th May, 2014, have amongst the other items of Agenda, converted the remaining 65,05,000 warrants which were allotted on 4th July, 2013 to Hari Management Limited, Promoter Group Company of the Company into 65,05,000 equity shares of Rs. 50/- each (including premium of Rs. 40/- per equity share). After the said allotment, the paid-up capital of the Company shall increase from Rs. 67,27,64,860/- to Rs. 73,78,14,860/-.

This is for your information and record.

Thanking you.

Yours faithfully,
For **JAI BALAJI INDUSTRIES LIMITED**

AJAY KUMAR TANTIA
Company Secretary

cc.: The Manager,
BSE Limited

-For your kind information and record.

cc: The Secretary,
The Calcutta Stock Exchange Limited

-For your kind information and record.

CIN : L27102WB1999PLC089755

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