December 2, 2016

The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No – C Block, G Block,
Bandra Kurla Complex,
Mumbai 400 051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA
Sub: Outcome of Board Meeting held on December 2, 2016

Dear Sir/ Madam,

We wish to inform you that the Board of Directors of the Company at its meeting held on Friday, December 2, 2016, which commenced at 3.30 p.m. and concluded at 4.10 p.m., considered and approved the following:

i. the proposal for issue of Secured/ Unsecured, Redeemable, Rated/Unrated Debentures/Bonds, Non-Convertible Debentures on private placement/public issue basis, within overall borrowing limits of the Company upto Rs. 2000 crores.

ii. conducting Postal ballot process for seeking approval of the shareholders of the Company for the item stated in (i) above.

You are requested to kindly take the same on record.

Thanking you
Yours faithfully,
For Eros International Media Limited

Dimple Mehta
Vice President - Company Secretary and Compliance Officer