



# AMD Industries Limited

(Mfrs. of : Crown Corks, PET-Preforms & Plastic Closures)

(ISO 9001:2008 COMPANY)  
(FSSC 22000:2011 COMPANY)  
(CIN : L28122DL1983PLC017141)



**Sales & Regd. Office:**

18, Pusa Road, 1st Floor, Karol Bagh  
New Delhi-110 005 (India)

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Facsimile : 011-28753591

e-mail : amdgroup@amdindustries.com

website : www.amdindustries.com

**Date: 10.02.2015**

To,

**The National Stock Exchange of India Ltd.**  
"Exchange Plaza", Plot No-C-1 G Block,  
Bandra-Kurla Complex  
Bandra (East),  
Mumbai-400051

**Bombay Stock Exchange Ltd.**  
Phiroje Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

**Ref: Symbol: AMDIND, Code: 532828**

**Sub: Outcome of the Board Meeting**

Dear Sir/Madam,

Pursuant to Clause 41 of the Listing Agreement, this is to inform you that the Board of Directors at its meeting held today i.e. 10<sup>th</sup> February, 2015 have approved and taken on record the Un-audited Financial Results for the Third Quarter and Nine months ended 31.12.2014

The Copies of Un-audited Financial Results & Limited Review Report are enclosed for your information & record.

Further, the Board of Directors also approved to sell off, in part or whole, of the investment, held by the Company in equity shares of its subsidiary, AMD Estates & Developers Private Limited (AEDPL) to any of its associated entities/person. It is also informed that upon sale of equity shares equal to or more than 2% AEDPL shall not remain the subsidiary of the Company.

Kindly acknowledge the receipt of the same.

Thanking you,

**For AMD Industries Limited**

  
(Prakash Prusty)  
Company Secretary

**Encl: As Above.**

**WORKS : GHAZIABAD (U.P.) & NEEMRANA (RAJASTHAN)**

**THROUGH : ☐ FAX ☐ COURIER ☐ E-MAIL ☐ SPEED POST ☐ REGD. POST ☐ POST ☐ PERSONAL DELIVERY**

AMD Industries Limited  
(CIN-L28122DL1983PLC017141, Website : www.amdindustries.com, Email : investor@amdindustries.com)  
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005  
**STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2014**

(Rs. in Lakhs)

PART I							
Sl. No.	Particulars	Standalone					
		Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 31.12.2013 (Unaudited)	Nine Months Ended 31.12.2014 (Unaudited)	Nine Months Ended 31.12.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	2	3	4	5	6	7	8
1	<b>Income from Operations</b>						
	(a) Net sales/income from operations (net of excise duty)	1,820.77	3,230.88	2,489.36	11,366.82	12,072.42	17,829.21
	(b) Other operating income	66.07	105.58	87.18	291.70	325.74	466.65
	<b>Total income from operations (net)</b>	<b>1,886.84</b>	<b>3,336.46</b>	<b>2,576.54</b>	<b>11,658.52</b>	<b>12,398.16</b>	<b>18,295.86</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	1,374.03	1,945.65	1,800.07	6,454.45	7,346.74	10,688.96
	(b) Purchases of stock-in-trade	-	-	108.63	-	108.94	109.15
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(696.67)	(175.35)	(338.89)	(285.57)	49.16	(177.02)
	(d) Employee benefits expense	281.77	285.91	257.89	856.21	761.25	1,276.18
	(e) Depreciation and amortisation expenses	198.42	241.08	200.02	757.61	636.54	873.03
	(f) Other Expenses	960.95	851.06	744.64	2,964.89	2,476.65	3,601.09
	<b>Total Expenses</b>	<b>2,118.50</b>	<b>3,148.35</b>	<b>2,772.36</b>	<b>10,747.59</b>	<b>11,379.28</b>	<b>16,371.39</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(231.66)</b>	<b>188.11</b>	<b>(195.82)</b>	<b>910.93</b>	<b>1,018.88</b>	<b>1,924.47</b>
4	Other Income	19.52	4.82	14.81	25.59	47.85	48.25
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(212.14)</b>	<b>192.93</b>	<b>(181.01)</b>	<b>936.52</b>	<b>1,066.73</b>	<b>1,972.72</b>
6	Finance Costs	244.44	222.26	255.48	709.27	777.48	1,041.56
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(456.58)</b>	<b>(29.33)</b>	<b>(436.49)</b>	<b>227.25</b>	<b>289.25</b>	<b>931.16</b>
8	Exceptional items	(1.57)	39.53	(1.50)	37.96	(1.50)	(1.49)
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>(458.15)</b>	<b>10.20</b>	<b>(437.99)</b>	<b>265.21</b>	<b>287.75</b>	<b>929.67</b>
10	Tax expense	45.00	11.51	17.50	101.51	67.50	315.06
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(503.15)</b>	<b>(1.31)</b>	<b>(455.49)</b>	<b>163.70</b>	<b>220.25</b>	<b>614.61</b>
12	Extra ordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the Period (11-12)</b>	<b>(503.15)</b>	<b>(1.31)</b>	<b>(455.49)</b>	<b>163.70</b>	<b>220.25</b>	<b>614.61</b>
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14-15)</b>	<b>(503.15)</b>	<b>(1.31)</b>	<b>(455.49)</b>	<b>163.70</b>	<b>220.25</b>	<b>614.61</b>
17	Paid-up equity share capital (Face value of Rs. 10/- each)	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490	191,667,490
18	Reserve excluding Revaluation reserves as per the balance sheet of the previous accounting year	10,044.22	10,044.22	9,630.10	10,044.22	9,630.10	9,630.10
19.i	Earning per share (before extraordinary items) (of Rs. 10/- each) (not annualised)						
	(a) Basic	(2.63)	(0.01)	(2.38)	0.85	1.15	3.21
	(b) Diluted	(2.63)	(0.01)	(2.38)	0.85	1.15	3.21
19.ii	Earning per share (after extraordinary items) (of Rs. 10/- each) (not annualised)						
	(a) Basic	(2.63)	(0.01)	(2.38)	0.85	1.15	3.21
	(b) Diluted	(2.63)	(0.01)	(2.38)	0.85	1.15	3.21

PART II Select Information for the Quarter and Nine Months ended 31st December 2014							
Sl. No.	Particulars	Standalone					
		Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 31.12.2013 (Unaudited)	Nine Months Ended 31.12.2014 (Unaudited)	Nine Months Ended 31.12.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	2	3			6	7	8
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public Shareholding						
	- Number of shares	6,370,836	6,372,836	6,557,388	6,370,836	6,557,388	6,485,183
	- Percentage of shareholding	33.24%	33.25%	34.21%	33.24%	34.21%	33.84%
<b>2</b>	<b>Promoters and Promotor Group Shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the share capital of the company)	-	-	-	-	-	-
	<b>b) Non - encumbered</b>						
	- Number of shares	12,795,913	12,793,913	12,609,361	12,795,913	12,609,361	12,681,566
	- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the share capital of the company)	66.76%	66.75%	65.79%	66.76%	65.79%	66.16%
<b>Particulars</b>							<b>Quarter ended 31.12.2014</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter						Nil
	Received during the quarter						Nil
	Disposed of during the quarter						Nil
	Remaining unresolved at the end of the quarter						Nil

For AMD Industries Limited

Ashok Gupta  
Vice Chairman

H.S. Agarwal  
Senior Manager - Accounts

Place: New Delhi  
Date: 10.02.2015

**AMD Industries Limited**  
(CIN-L28122DL1983PLC017141, Website : www.amdindustries.com, Email : investor@amdindustries.com)  
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005  
**UNAUDITED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED**  
**31ST DECEMBER 2014**

Sl. No.	Particulars	Standalone						(Rs. In Lakhs)
		Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 31.12.2013 (Unaudited)	Nine Months Ended 31.12.2014 (Unaudited)	Nine Months Ended 31.12.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)	
1	2	3	4	5	6	7	8	
1	<b>Segment Revenue</b>							
	(a) Segment - A (Packaging Division)	1,886.84	3,336.46	2,576.54	11,658.52	12,398.16	18,295.86	
	(b) Segment - B (Real Estate Division)	-	-	-	-	-	-	
	(c) Unallocated	-	-	-	-	-	-	
	<b>Total</b>	<b>1,886.84</b>	<b>3,336.46</b>	<b>2,576.54</b>	<b>11,658.52</b>	<b>12,398.16</b>	<b>18,295.86</b>	
	Less : Inter segment revenue	-	-	-	-	-	-	
	<b>Net sales/income from operations</b>	<b>1,886.84</b>	<b>3,336.46</b>	<b>2,576.54</b>	<b>11,658.52</b>	<b>12,398.16</b>	<b>18,295.86</b>	
2	<b>Segment Results (Profit+)/(Loss) (-) before tax and interest)</b>							
	(a) Segment - A (Packaging Division)	(189.78)	256.39	(155.73)	1,040.64	1,143.66	1,697.04	
	(b) Segment - B (Real Estate Division)	(23.93)	(23.93)	(26.78)	(66.16)	(78.43)	274.19	
	(c) Unallocated	-	-	-	-	-	-	
	<b>Total</b>	<b>(213.71)</b>	<b>232.46</b>	<b>(182.51)</b>	<b>974.48</b>	<b>1,065.23</b>	<b>1,971.23</b>	
	Less : (i) Interest	244.44	222.26	255.48	709.27	777.48	1,041.56	
	<b>Total Profit Before Tax</b>	<b>(458.15)</b>	<b>10.20</b>	<b>(437.99)</b>	<b>265.21</b>	<b>287.75</b>	<b>929.67</b>	
3	<b>Capital Employed</b>							
	<b>(Segment assets - Segment Liabilities)</b>							
	(a) Segment - A (Packaging Division)	8,167.34	8,673.18	7,654.49	8,167.34	7,654.49	7,605.95	
	(b) Segment - B (Real Estate Division)	3,807.67	3,804.98	4,162.54	3,807.67	4,162.54	4,354.95	
	(c) Unallocated	-	-	-	-	-	-	
	<b>Total</b>	<b>11,975.01</b>	<b>12,478.16</b>	<b>11,817.03</b>	<b>11,975.01</b>	<b>11,817.03</b>	<b>11,960.90</b>	

**Notes:**

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10th February 2015.
- The above financial results have been reviewed by the Statutory Auditors as required under clause 41 of the listing agreements.
- The packaging business of the Company is a seasonal business, as such, the performance of the business may not be representative of the annual performance of the Company.
- Deferred tax liability as per Accounting Standard "AS-22" shall be calculated at the year end.
- Previous Year's/ Quarter's Figures have been regrouped/rearranged/recast wherever necessary.
- The construction of Commercial Complex on Company's subsidiary M/s AMD Estates & Developers Private Limited's land at Sector - 114, Gurgaon, Haryana has been started under collaboration agreement with M/s VSR Infratech (P) Limited.
- The company has revised depreciation rates on fixed assets w.e.f. 1st April, 2014 as per the useful life specified in Schedule - II to the Companies Act, 2013 as reassessed by the company. The change in depreciation rates has resulted in charging of lower depreciation to the extent of Rs.10.21 Lakhs for the quarter ended 31.12.2014 and higher depreciation of Rs.76.56 Lakhs for the nine months ended 31.12.2014 when compared to old rates. Further, an amount of Rs.149.58 Lakhs has been adjusted with the opening balance of the retained earnings where the remaining useful life of such assets in Nil as at 1st April 2014 in line with the provisions of Schedule-II to the Companies Act, 2013.

For AMD Industries Limited

  
Ashok Gupta  
Vice Chairman

  
H.S. Agarwal  
Senior Manager - Accounts

Place: New Delhi  
Date: 10.02.2015





## SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

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B.Com., A.C.A.

### LIMITED REVIEW REPORT

#### LIMITED REVIEW REPORT IN ACCORDANCE WITH THE REQUIREMENT OF CLAUSE 41 OF LISTING AGREEMENT WITH THE STOCK EXCHANGE.

TO

THE BOARD OF DIRECTORS  
AMD INDUSTRIES LIMITED

We have reviewed the accompanying statement of un-audited financial results of M/s. AMD INDUSTRIES LIMITED for the period ended 31.12.2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SURESH & ASSOCIATES  
FRN: 003316N  
CHARTERED ACCOUNTANTS

(CA NARENDRA Kr. ARORA)  
PARTNER  
M. NO.088256

Place: New Delhi  
DATE: 10.02.2015

