

July 7, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Script Code: 540065

The Manager,
Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051
Script Name: RBLBANK

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to the relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), this is to inform you that the Board of Directors of the Bank at its meeting held today has inter-alia, approved, the proposal to issue 32,621,354 equity shares of face value Rs. 10/- each on preferential basis to the one or more of the following prospective investors at a price of Rs. 515 per equity share totaling to Rs. 1,680 crore (including share premium), subject to applicable regulatory approvals and the approval of the Shareholders at the forthcoming Annual General Meeting. The purpose of this capital raise is to augment the Bank's tier 1 capital for supporting the future organic growth of business as well as enabling the Bank to capitalize on inorganic opportunities and for other general corporate purposes.

1. ABG Capital
2. CDC Group PLC
3. Global IVY Ventures LLP
4. HDFC Standard Life Insurance Company Limited
5. ICICI Lombard General Insurance Company Limited
6. LTR Focus Fund
7. Multiples Private Equity Fund II LLP
8. Plenty CI Fund I Limited
9. Plenty Private Equity Fund I Limited
10. Steadview Capital Mauritius Limited

Please note that the Board Meeting commenced at 11.30 a.m. and post approval of the aforesaid matter, it is continuing as scheduled.

Kindly take the same on record.

Thank you.

Yours faithfully,
For **RBL Bank Limited**



Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

Controlling Office : One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel : +91 22 43020600 | Fax : +91 22 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur - 416 001, India. | Tel.: +91 231 6650214 | Fax.: +91 231 2657386

CIN: U65191PN1943PLC007308 | E-mail: customercare@rblbank.com