

Reliance Power Limited
CIN: L40101MH1995PLC084687

Reliance Centre,
Near Prabhat Colony,
Off. Western Express Highway,
Santacruz (East),
Mumbai 400 055. India
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February 28, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 532939

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RPOWER

Dear Sir(s),

Sub: Postal Ballot Notice under Section 110 of the Companies Act, 2013

The Board of Directors of Reliance Power Limited (the Company) at its meeting held today i.e. February 28, 2018, has approved the Postal Ballot notice to be sent to shareholders seeking their enabling authorization, inter alia, for raising of funds by way of issue of securities (equity shares and / or other securities convertible into equity shares) through Qualified Institutional Placement (QIP) to Qualified Institutional Buyers for an aggregate sum not exceeding Rs. 2000 crore, in accordance with the provisions of chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, subject to approval of the shareholders of the Company.

The funds raised from the proposed QIP would be utilized to strengthen financial position of the Company by reduction of debt of the Company and of its subsidiaries and for general corporate purposes.

Kindly inform your members accordingly.

Yours faithfully,

For Reliance Power Limited



Murli Manohar Purohit
Vice President – Company Secretary and
Compliance Officer

