CK BIRLA GROUP | HIL

Dt: 30th July, 2015

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 05th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051

The Corporate Relationship Department,
The Bombay Stock Exchange Limited,
01st Floor, New Trading Ring,
Rotunda Building, P.L.Towers,
Dalal Street, Mumbai - 400001
Fax: 022 22723121 / 3719 / 2039

Dear Sir,

Sub: Un-Audited Financial Statement
Ref: Clause 41 of Listing Agreement

Kindly find enclosed the following, with regard to the quarter ended 30th June, 2015, as approved by the Board of Directors at their meeting held on 30th July, 2015:

1. "Un- Audited Financial Statement".
2. "Segment Wise Results".
3. Limited Review Report and
4. Certificate from Managing Director and Chief Financial Officer of the Company.

You are requested to take on record the above said information.

Thanking you

Yours faithfully
For HIL LIMITED

HIL LIMITED GACHIBOWLI HYDERABAD - 500 032

P. Rajesh Kumar Jain
Company Secretary.

Encl: As above

HIL Limited
L7 Floor, SLN Terminus , Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
CIN: L74999TG1955PLC000656

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HIL LIMITED
REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs. In lacs)

S.No	Particulars	Quarter ended			For the year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited (Refer Note 1)	Unaudited	Audited
PART - I					
1(a)	Net Sales / Income from Operations	40392	27339	36057	110779
(b)	Other Operating Income	45	140	234	159
2	Expenditure				
	a) (Increase) / Decrease in stock in trade and work in progress	2010	(2486)	3381	(2941)
	b) Consumption of raw materials	19994	16649	17922	62898
	c) Purchase of Trading Goods	1136	163	117	674
	d) Employee cost	2863	2535	2551	10085
	e) Depreciation / Amortisation	936	814	878	3402
	f) Other expenditure	7561	8136	6818	28318
	Total	34500	25811	31667	102436
3	Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	5937	1668	4624	8502
4	Other Income	168	250	366	1603
5	Profit before Interest, Exceptional Items and Taxes (3+4)	6105	1918	4990	10105
6	Interest	157	179	89	577
7	Profit after Interest but before Exceptional Items and Taxes (5-6)	5948	1739	4901	9528
8	Exceptional Items	---	78	156	333
9	Profit from Ordinary activities before tax (7-8)	5948	1661	4745	9195
10	Tax expense / (credit) (including deferred tax and tax adjustments of earlier years)	2021	377	1613	2509
11	Net Profit from Ordinary Activities after tax (9-10)	3927	1284	3132	6686
12	Extraordinary items (Net of tax expenses)	---	---	---	---
13	Net Profit for the period / year (11-12)	3927	1284	3132	6686
14	Paid-up Equity Share Capital (Face value Rs.10/- each)	749	749	749	749
15	Reserves excluding revaluation reserve				42384
16	Basic and Diluted Earnings per share (Rs.) (Not Annualised)	52.62	17.20	41.97	89.59

....contd.

HIL LIMITED * GACHIBOWLI * HYDERABAD - 500 032

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HIL LIMITED
REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs. in lacs)

S.No	Particulars	Quarter ended			For the year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited (Refer Note 1)	Unaudited	Audited
PART - II					
A.	Particulars of Shareholding				
1	Aggregate of Public shareholding				
	- Number of shares	4403351	4403351	4403351	4403351
	- Percentage of shareholding	59.01	59.01	59.01	59.01
2	Promoters and promoters group shareholding				
	a) Pledged / Encumbered				
	- Numbers of shares	-	-	150000	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	4.90	0.00
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	2.01	0.00
	b) Non- encumbered				
	- Number of shares	3059212	3059212	2909212	3059212
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	95.10	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	40.99	40.99	38.98	40.99
B	Investor Complaints				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	Nil			

Notes:

1. The figures of quarter ended 31st March 2015 is the balancing figures between the audited figures in respect of the full financial year ended 31st March 2015 and the unaudited published year to date figures up to the third quarter ended 31st December 2014, which was subjected to a limited review.
2. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 30.07.2015
3. Exceptional items represents the compensation paid under Voluntary Early Retirement Scheme during the said period/year.
4. Other income for the period/year includes profit on sale of assets / reversal on write off of investment as furnished below

Quarter ended			For the year ended
30.06.2015	31.03.2015	30.06.2014	31.03.2015
-	-	152	626

5. Previous period/year figures have been regrouped / rearranged / recasted wherever necessary.

By order of the Board

HIL LIMITED * GACHIBOWLI * HYDERABAD - 500 032

Prashant Vishnu Vatkar
Managing Director

Place: Hyderabad
Date: 30.07.2015

HIL LIMITED
REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lacs)

S.No.	Particulars	Quarter ended			For the year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited (Refer Note 1)	Unaudited	Audited
1	**Segment Revenue**				
	(Net Sales / Income from Segment)				
(a)	Segment A - Building Products	39763	26761	35424	107844
(b)	Segment B - Thermal Insulation Products	547	625	754	2734
(c)	Segment C - Wind Power	197	157	157	579
	Total	40507	27543	36335	111157
	Less: Inter Segment Revenue	70	64	44	219
	Net Sales / Income from Operations	40437	27479	36291	110938
2	**Segment Results**				
	Profit before tax and interest from segments				
(a)	Segment A - Building Products	6800	3010	5147	11795
(b)	Segment B - Thermal Insulation Products	54	1	109	186
(c)	Segment C - Wind Power	109	62	86	243
	Total	6963	3073	5342	12224
	Less: i) Interest	157	179	89	577
	ii) Other un-allocable expenditure net-off un-allocable income	858	1233	508	2452
	Total Profit before tax	5948	1661	4745	9195
3	**Capital Employed** (Segment Assets - Segment Liabilities)				
(a)	Segment A - Building Products	52111	53855	35900	53855
(b)	Segment B - Thermal Insulation Products	2291	2197	2148	2197
(c)	Segment C - Wind Power	4782	4744	3818	4744
(d)	Unallocated	(11690)	(17229)	(82)	(17229)
	Total Capital Employed in Segments	47494	43567	41784	43567

HIL LIMITED * GACHIBOWLI * HYDERABAD - 500 032

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

Oval Office, 18, iLabs Centre
Hitech City, Madhapur
Hyderabad-500 081, India
Tel : +91 40 6736 2000
Fax : +91 40 6736 2200

Limited Review Report

Review Report to
The Board of Directors
HIL Limited

1. We have reviewed the accompanying statement of unaudited financial results of HIL Limited ('the Company') for the quarter ended June 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants

per Vikas Kumar Pansari
Partner
Membership No.: 093649

S.R. BATLIBOI & ASSOCIATES LLP ★ CHARTERED ACCOUNTANTS ★ HYDERABAD

Place : Hyderabad
Date : July 30, 2015

CK BIRLA GROUP | HIL

CERTIFICATE

I have examined all relevant Books / Papers / Records of our Company and in our opinion and according to the best of our information and belief we hereby certify that the Financial Results / Statements for the quarter ended 30th June, 2015 do not contain any materially untrue / false / misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading and these statements together present a true and fair view of the Company's affairs and are in compliance with applicable Laws and Regulations.

KR Veerappan
Chief Financial Officer
HIL Limited

HIL LIMITED GACHIBOWLI HYDERABAD - 500 032.

Prashant Vishnu Vatkar
Managing Director
HIL Limited

Place: Hyderabad
Date: 30th July, 2015