

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Security ID: BAJFINANCE – EQ	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Security code no.: 500034
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Sub: Proposed qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the “QIP”)

Dear Sir/ Madam,

We wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on July 19, 2017 and the special resolution passed by the shareholders of the Company by way of postal ballot on August 24, 2017, the Special Committee of the Board of the Company (“Committee”) today, i.e., September 5, 2017 has, *inter alia*, passed the following resolutions:

- Authorising the opening of the QIP today, i.e., September 5, 2017;
- Approving and adopting the preliminary placement document dated September 5, 2017 in connection with the QIP; and
- Approving the floor price for the QIP.

In relation to the QIP, we have filed the preliminary placement document dated September 5, 2017 with your office on September 5, 2017.

We further wish to inform you that the 'Relevant Date' for the purpose of the QIP, in terms of Regulation 81(c)(i) of the SEBI ICDR Regulations, is September 5, 2017 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI ICDR Regulations is ₹ 1,771.90 per Equity Share. Pursuant to Regulation 85 of the SEBI ICDR Regulations the Company may offer a discount of not more than 5% on the floor price so calculated for the QIP.

The meeting of the Committee commenced at 3.45 p.m. and the meeting was concluded at 4.30 p.m..

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary