

Date: February 7, 2024

To,
The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051.

Stock Symbol: SVLL

Sub: Submission of Financial Results pursuant to Regulation 33 and Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

This is further to our letter dated January 30, 2024, wherein we had intimated to the Stock Exchange, the date of the Board Meeting for consideration of Unaudited Standalone Financial Results for the quarter ended December 31, 2023.

This is to inform you that the Board of Directors at their meeting held on February 7, 2024 at Unit-6, New Office Building, Near Ring Road No. 04, Tendua IID, Dharsiwa, Raipur – 492099 (C.G.), *interalia*, considered and approved:

- The Unaudited Standalone Financial Results along with the Limited Review Report for the quarter ended December 31, 2023, and CEO/CFO Certificate for the quarter ended December 31, 2023.
- Appointment of Mr. Ajay Patel, as the Company Secretary and Compliance officer of the Company, with effect from February 8, 2024. Annexure-1
- Review and noting of Related Party Transactions for the quarter ended December 31, 2023.

Copy of the Unaudited Standalone Financial Results for the quarter ended December 31, 2023, along with Limited Review Report are enclosed herewith.

The Board Meeting was commenced at 4:30 P.M. and concluded at 5:15 P.M.

The results are available at the website of the Company at www.shreevasulogistics.com under the investor segment at <https://www.shreevasulogistics.com/Reports-Results.aspx>

Kindly take the above on your records and oblige us.

Yours Faithfully

For, **Shree Vasu Logistics Limited**

Atul Garg
Digitally signed by Atul Garg
Date: 2024.02.07
17:29:40 +05'30'

Atul Garg
Managing Director
DIN: 01349747

Encl: As above

Regd. Office :

M/s. Shree Vasu Logistics Ltd., Unit No -6, New Office Building, Near Ring Road No. 4
Tendua IID, Tendua, Dharsiwa, Raipur 492099 (Chhattisgarh)

Phone : 0771-6614804, Fax : 0771-6614848, Email : cs@logisticpark.biz

CIN : L51109CT2007PLC020232



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') for the quarter and nine months ended 31st December, 2023, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

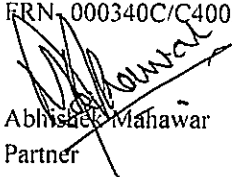
This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Attention is drawn to the fact that figures for the three months and nine months ended on 31st December 2022 as reported in these unaudited financial results were not subjected to limited review on quarterly basis.

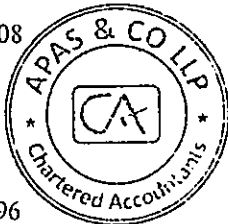
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For APAS & Co. LLP
Chartered Accountants
ERN: 000340C/C400308


Abhishek Mahawar
Partner

Membership No- 078796

UDIN- 24078796BKGUJP5630



Raipur, 07.02.2024

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua IID, Dharsiwa, Raipur (C.G.)]

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2023

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			9 Month Ended		Year Ended
	31st Dec'23	30th Sep'23	31st Dec'22	31st Dec'23	31st Dec'22	31st March'23
	(Unaudited)			(Unaudited)		(Audited)
I. Revenue from operations	3,077.32	3191.88	2,569.16	9,187.72	7,490.92	10,050.90
II. Other income	26.83	73.13	32.83	109.02	117.99	133.02
III. Total Income (I + II)	3,104.15	3,265.00	2,601.98	9,296.74	7,608.90	10,183.92
IV. Expenditure:						
Cost of raw material and component consumed	-	-	-	-	-	-
Purchase of Stock in Trade	254.86	365.26	-	895.73	-	345.53
Changes in stock of finished goods, work-in-progress and stock-in-trade	0.05	(136.72)	-	(220.68)	-	(244.42)
Operating Expenses	1,488.14	1,749.66	1,540.40	4,782.41	4,171.27	5,328.90
Employee benefits expense	342.30	364.73	378.70	1,063.31	1,216.19	1,514.51
Finance costs	277.48	272.59	214.07	794.88	590.60	838.13
Depreciation and amortisation expense	517.53	465.02	379.98	1,411.60	1,117.11	1,566.50
Other expenses	61.29	52.45	50.11	178.35	288.57	521.41
Total Expenditure (IV)	2,941.65	3,132.97	2,563.26	8,905.59	7,383.74	9,870.56
V. Profit/ (loss) before exceptional items and tax from continuing operations	162.50	132.03	38.72	391.15	225.16	313.35
Exceptional items	-	-	-	-	-	-
VI. Profit/ (loss) before tax from continuing operations	162.50	132.03	38.72	391.15	225.16	313.35
VII. Tax expense:						
(1) Current year tax	72.76	22.45	9.68	146.47	82.89	140.96
(2) Deferred tax Liability /(Asset)	(8.30)	(11.92)	4.64	(47.52)	(21.38)	(32.34)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	98.04	121.50	24.40	292.20	163.65	204.73
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	11.33	2.06	-	13.65	-	(20.41)
X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	109.37	123.56	24.40	305.85	163.65	184.32
XI. Paid up Equity share Capital (Face value of shares in Rs./ share)	1,146.60 10.00	1,146.60 10.00	1,146.60 10.00	1,146.60 10.00	1,146.60 10.00	1,146.60 10.00
XII. Other Equity excluding revaluation reserves						1,678.56
XIII. Earnings per equity share in Rs. per share:						
(1) Basic	0.86	1.06	0.21	2.55	1.43	1.79
(2) Diluted	0.85	1.06	0.21	2.54	1.42	1.78

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.
RAIPUR
(C.G.)
[Atul Garg]
Managing Director
(DIN:01349747)

Date: 07-Feb-24

Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua IID, Dharsiwa, Raipur (C.G.)]

Segment Information for the Quarter & Nine Month Ended 31st December, 2023

PARTICULARS	Quarter Ended		Nine Month ended
	31st December'23 (UNAUDITED)	30th September'23 (UNAUDITED)	31st December'23 (UNAUDITED)
I. SEGMENT REVENUE			
Revenue from Operations			
a) 3PL Business	2,687.91	2,875.45	8,205.58
b) Retail Trading Business	389.42	316.42	982.15
Total Revenue	3,077.32	3,191.88	9,187.72
Less: Inter Segment Revenue	-	-	-
Revenue from Operations (Net)	3,077.32	3,191.88	9,187.72
II. SEGMENT RESULTS			
a) 3PL Business	217.11	188.26	591.97
b) Retail Trading Business	-20.15	-76.91	-131.50
Less: Unallocable expenditure			
a) Other expenditure (net of other income)	34.46	-20.68	69.33
Profit / (loss) before tax	162.50	132.03	391.15
III. SEGMENT ASSETS			
a) 3PL business	12,676.64	13,046.65	12,676.64
b) Retail trading Business	1,629.02	1,818.94	1,629.02
Total Assets	14,305.66	14,865.60	14,305.66
IV. SEGMENT LIABILITIES			
a) 3PL Business	9,810.82	10,025.54	9,810.82
b) Retail trading Business	1,339.97	1,794.56	1,339.97
Total Liabilities	11,150.79	11,820.10	11,150.79

Note: Segment Reporting is required to be provided from FY 2023-24 onwards as during the FY 2022-23 only one segment i.e. 3PL Business was operational.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

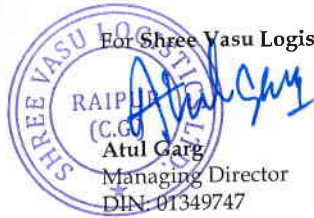

[Atul Gargi]
Managing Director
(DIN:01349747)

Date: 07-Feb-24

Place : Raipur [C.G.]

Notes:

1. The above unaudited Standalone Financial Statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as specified in the Section 133 of the Companies Act, 2013 and the relevant rules thereof and in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
3. The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 7th, 2024.
4. The figures for the corresponding previous periods have been regrouped/rearranged wherever found necessary.
5. The above results are also available on www.shreevasulogistics.com and www.nseindia.com



Annexure - I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular

1. Appointment of Company Secretary and Compliance Officer of the company.

a) Appointment:

The Board of Directors at its meeting held today i.e. **February 7, 2024** appointed Mr. Ajay Patel as Company Secretary and Compliance Officer of the company

b) Effective Date of Appointment:

Mr. Mr. Ajay Patel as Company Secretary and Compliance Officer of the company y w.e.f. **February 8, 2024.**

c) Brief Profile:

Name	Mr. Ajay Patel
Professional Qualification	Associate Member of ICSI