

Date: 14<sup>th</sup> November, 2024

To  
National Stock Exchange of India Ltd,  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex, Bandra (E),  
MUMBAI – 400 051

**Scrip Symbol: AHLADA**

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting of the Company held on 14<sup>th</sup> November, 2024.**

This is to inform that, the following items were considered and approved by the Board of Directors of the Company at their meeting held on 14<sup>th</sup> November, 2024:

1. Un-Audited Financial Results of the Company for the Quarter and Half year ended 30<sup>th</sup> September, 2024 along with the statement of cash flow, Assets and Liabilities.
2. Limited Review Report furnished by the Statutory Auditors of the Company for the Quarter and Half year ended 30<sup>th</sup> September, 2024.

The meeting of Board of Directors of the Company commenced at 3.30 P.M and concluded at 4.30 P.M

Please take the above information on records.  
Thanking You,

Yours faithfully,

**For Ahlada Engineers Limited**

**P. Kodanda Rami Reddy**  
**Company Secretary & Compliance Officer**

**Ahlada Engineers Limited**

**AHLADA ENGINEERS LIMITED**

(CIN: L24239TG2005PLC047102)

Registered office: Door No: 4 - 56, Sy No: 62 / 1 / A & 67, Tech Mahindra Road, Bahadurpally Village, Dundigal-Gandimysamma Mandal, Medchal-Malkajiri Dist, Hyderabad - 500 043, Telangana.

Email: kodanda.cs@ahlada.com; Website: www.ahlada.com

Tel No: 8766500811/ 9866500822

**STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2024**

(All amounts in lakhs rupees except for share data or as otherwise stated)

| Sl. No. | Particulars   | Quarter ended             |                           |                           | Half-Year ended           |                           | Year Ended              |
|---------|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|         |   | 30.09.2024<br>(UnAudited) | 30.06.2024<br>(UnAudited) | 30.09.2023<br>(UnAudited) | 30.09.2024<br>(UnAudited) | 30.09.2023<br>(UnAudited) | 31.03.2024<br>(Audited) |
| 1       | 2   | 3                         | 4                         | 5                         | 6                         | 7                         | 8                       |
| 1       | <b>Revenue</b>  |                           |                           |                           |                           |                           |                         |
|         | (a) Revenue from operations   | 2,611.78                  | 4,145.34                  | 7,177.73                  | 6,757.12                  | 10,995.85                 | 25,951.69               |
|         | (b) Other Income  | 6.20                      | 6.19                      | 9.42                      | 12.39                     | 18.66                     | 36.24                   |
|         | <b>Total Revenue (a+b)</b>  | <b>2,617.98</b>           | <b>4,151.53</b>           | <b>7,187.15</b>           | <b>6,769.51</b>           | <b>11,014.51</b>          | <b>25,987.93</b>        |
| 2       | <b>Expenses</b>   | -                         |                           |                           |                           |                           |                         |
|         | (a) Cost of materials consumed  | 1,140.61                  | 1,373.68                  | 5,434.79                  | 2,514.29                  | 7,837.27                  | 18,258.44               |
|         | (b) Purchase of traded goods  | 587.41                    | 1,810.12                  |                           | 2,397.53                  |                           |                         |
|         | (c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | -323.45                   | -360.92                   | -239.05                   | -684.37                   | -436.46                   | 192.74                  |
|         | (d) Employee Benefit Expenses   | 338.53                    | 230.93                    | 322.89                    | 569.46                    | 645.86                    | 1,254.31                |
|         | (e) Financial costs   | 131.28                    | 134.51                    | 129.92                    | 265.79                    | 223.08                    | 472.37                  |
|         | (f) Depreciation and amortization expenses  | 264.74                    | 263.90                    | 295.56                    | 528.64                    | 583.72                    | 1,199.87                |
|         | (g) Other Expenses  | 402.59                    | 434.45                    | 828.85                    | 837.04                    | 1,528.84                  | 2,604.42                |
|         | <b>Total Expenses (a+b+c+d+e+f)</b>   | <b>2,541.72</b>           | <b>3,886.68</b>           | <b>6,772.96</b>           | <b>6,428.40</b>           | <b>10,382.32</b>          | <b>23,982.15</b>        |
|         |   | -                         |                           |                           |                           |                           |                         |
| 3       | <b>Profit before exceptional items &amp; tax (1-2)</b>                            | <b>76.26</b>              | <b>264.85</b>             | <b>414.19</b>             | <b>341.11</b>             | <b>632.19</b>             | <b>2,005.78</b>         |
| 4       | Exceptional items   | -                         |                           |                           | -                         |                           | -                       |
| 5       | <b>Profit before tax (3+4)</b>  | <b>76.26</b>              | <b>264.85</b>             | <b>414.19</b>             | <b>341.11</b>             | <b>632.19</b>             | <b>2,005.78</b>         |
| 6       | Tax Expense:  | -                         |                           |                           |                           |                           |                         |
|         | (a) Current tax   | 39.44                     | 87.16                     | 142.75                    | 126.60                    | 227.42                    | 735.35                  |
|         | (b) Deferred tax  | -14.78                    | -9.34                     | -13.81                    | (24.12)                   | (50.05)                   | (108.49)                |
|         | Prior Year Taxes  | -                         | -                         | 11.42                     | -                         | 11.42                     | 14.05                   |
|         | <b>Total Tax Expense (a+b)</b>  | <b>24.66</b>              | <b>77.82</b>              | <b>140.36</b>             | <b>102.48</b>             | <b>188.79</b>             | <b>640.91</b>           |
| 7       | <b>Profit after tax (5-6)</b>   | <b>51.60</b>              | <b>187.03</b>             | <b>273.83</b>             | <b>238.63</b>             | <b>443.40</b>             | <b>1,364.87</b>         |

|    |   |                |                |                |                |               |                 |
|----|---|----------------|----------------|----------------|----------------|---------------|-----------------|
| 8  | Other Comprehensive income                                      | -              |                |                |                |               |                 |
|    | Items that will be reclassified to profit or loss               |                |                |                |                |               |                 |
|    | (a) Revaluation gain/(losses) on PPE                            |                |                |                |                |               |                 |
|    | (b) Income tax effect   |                |                |                |                |               |                 |
|    | Total other comprehensive income (net of tax) (a+b)             |                |                |                |                |               |                 |
| 9  | <b>Total comprehensive income (7+8)</b>                         | <b>51.60</b>   | <b>187.03</b>  | <b>273.83</b>  | <b>238.63</b>  | <b>443.40</b> | <b>1,364.87</b> |
| 10 | Paid up equity share capital (Face Value of share Rs.10/- each) | 1,292.10       | 1,292.10       | 1,292.10       | 1,292.10       | 1,292.10      | 1,292.10        |
| 11 | Earnings per share (Face value of Rs.10/- each) :               | Not Annualised | Not Annualised | Not Annualised | Not Annualised | Annualised    | Annualised      |
|    | (a) Basic   | 0.40           | 1.45           | 2.12           | 1.85           | 3.43          | 10.56           |
|    | (b) Diluted   | 0.40           | 1.45           | 2.12           | 1.85           | 3.43          | 10.56           |

**CH. Suresh Mohan Reddy**

Managing Director

DIN: 00090543

Place: Hyderabad

Date: November 14, 2024

**AHLADA ENGINEERS LIMITED**  
**ANNEXURE -A**  
**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**  
**(Rs. In Lakhs)**

|                                      | Half Year ended           | Year ended              |
|--------------------------------------|---------------------------|-------------------------|
| ASSETS                               | 30.09.2024<br>(UnAudited) | 31.03.2024<br>(Audited) |
| <b>Non Current Assets</b>            |                           |                         |
| Property, Plant and Equipment        | 7,208.01                  | 7,731.77                |
| Financial Assets                     | -                         | -                       |
| Trade Receivables                    | 543.15                    | 534.52                  |
| Cash and Bank balances               | 156.10                    | 154.81                  |
| Other Non Current Assets             | 40.59                     | 40.59                   |
| <b>Total Non Current Assets</b>      | <b>7,947.84</b>           | <b>8,461.69</b>         |
| <b>Current Assets</b>                |                           |                         |
| Inventories                          | 2,239.66                  | 1,519.57                |
| Financial Assets                     |                           |                         |
| Investments                          | -                         | -                       |
| Trade Receivables                    | 11,314.70                 | 12,173.44               |
| Cash and Cash Equivalents            | 320.75                    | 248.89                  |
| Loans                                | 65.98                     | 65.98                   |
| Others                               | -                         | -                       |
| Current Tax Assets                   | -                         | -                       |
| Other Current Assets                 | 1,928.21                  | 418.53                  |
| <b>Total Current Assets</b>          | <b>15,869.30</b>          | <b>14,426.41</b>        |
| <b>Total Assets</b>                  | <b>23,817.14</b>          | <b>22,888.10</b>        |
| <b>EQUITY AND LIABILITIES</b>        |                           |                         |
| <b>Equity</b>                        |                           |                         |
| Equity Share Capital                 | 1,292.10                  | 1,292.10                |
| Other Equity                         | 12,490.43                 | 12,458.47               |
| <b>Total Equity</b>                  | <b>13,782.53</b>          | <b>13,750.57</b>        |
| <b>Non Current Liabilities</b>       |                           |                         |
| Financial Liabilities                |                           |                         |
| Borrowings                           | 119.68                    | 136.91                  |
| Deferred Tax Liabilities             | 451.96                    | 476.08                  |
| Other Non-Current Liabilities        | 142.02                    | 140.85                  |
| Provisions                           | 129.58                    | 126.58                  |
| <b>Total Non Current Liabilities</b> | <b>843.24</b>             | <b>880.42</b>           |
| <b>Current Liabilities</b>           |                           |                         |
| Financial Liabilities                |                           |                         |
| Borrowings                           | 3,919.19                  | 4,155.56                |
| Trade Payables                       | 3,705.79                  | 2,427.20                |
| Other Financial Liabilities          | 9.99                      | 23.68                   |
| Other Current Liabilities            | 893.20                    | 905.66                  |
| Provisions                           | 12.66                     | 9.66                    |
| Current Tax Liabilities              | 650.53                    | 735.35                  |
| <b>Total Liabilities</b>             | <b>9,191.37</b>           | <b>8,257.11</b>         |
| <b>Total Equity and Liabilities</b>  | <b>23,817.14</b>          | <b>22,888.10</b>        |

**AHLADA ENGINEERS LIMITED**  
**ANNEXURE -B**  
**STANDALONE STATEMENT OF CASH FLOWS**

(Rs. In Lakhs)

| Particulars  | Half year ended           | Year ended              |
|--|---------------------------|-------------------------|
|  | 30.09.2024<br>(UnAudited) | 31.03.2024<br>(Audited) |
| <b>I. Cash Flows From Operating Activities</b>   |                           |                         |
| <b>Profit Before Tax</b>   | 341.11                    | 2,005.78                |
| <i>Adjustments to reconcile Profit before Tax to net Cash Flows:</i>                           |                           |                         |
| Depreciation of Tangible Assets  | 528.64                    | 1,199.87                |
| Finance Income (including fair value change in financial instrument)                           | (12.39)                   | (36.24)                 |
| Finance Costs (including fair value change in financial instruments)                           | 265.79                    | 472.37                  |
| Re-measurement losses on Defined Benefit Plans   | -                         | -                       |
| <b>Operating Profit before Working Capital changes</b>   | <b>1,123.15</b>           | <b>3,641.77</b>         |
| <i>Changes in Working Capital:</i>   |                           |                         |
| Adjustment for (increase)/decrease in Operating Assets   |                           |                         |
| Inventories  | (720.09)                  | 1,790.67                |
| Trade Receivables  | 850.11                    | (5,896.71)              |
| Loans  | -                         | (0.16)                  |
| Other Financial Assets - Current   | -                         | -                       |
| Other Assets   | (1,581.19)                | 229.00                  |
| Adjustment for increase/(decrease) in Operating Liabilities                                    |                           |                         |
| Trade Payables   | 1,278.59                  | 324.89                  |
| Other Financial Liabilities - Current  | (13.69)                   | (7.20)                  |
| Other Current Liabilities  | (120.23)                  | 510.73                  |
| Provisions   | 6.00                      | 27.75                   |
| <b>Cash generated from Operations</b>  | <b>822.65</b>             | <b>620.73</b>           |
| Income Taxes paid  | (102.48)                  | (640.91)                |
| <b>Net Cash generated from/(used in) operating activities</b>                                  | <b>720.17</b>             | <b>(20.18)</b>          |
|  |                           |                         |
| <b>II. Cash Flows from Investing Activities</b>  |                           |                         |
| Purchase of Property, Plant and Equipment and Intangibles (including Capital Work in Progress) | (4.87)                    | (372.41)                |
| Sale of Property, Plant and Equipment  | -                         | -                       |
| (Investments in)/ margin money deposits  | (1.29)                    | (30.20)                 |
| (Investments in)/ redemption of Mutual Funds, net  | -                         | 1.51                    |
| Interest received (Finance Income)   | 12.39                     | 36.24                   |
| <b>Net Cash used in Investing Activities</b>   | <b>6.23</b>               | <b>(364.86)</b>         |
|  |                           |                         |
| <b>III. Cash Flows from Financing Activities</b>   |                           |                         |
| Proceeds from/(repayment of) Long-term Borrowings, net   | (17.23)                   | 11.26                   |
| Proceeds from/(repayment of) Short-term Borrowings, net  | (236.37)                  | 1,046.37                |
| Dividends paid   | (206.67)                  | (180.89)                |
| Interest paid  | (265.79)                  | (472.37)                |
| <b>Net Cash provided by Financing Activities</b>   | <b>(726.06)</b>           | <b>404.37</b>           |
|  |                           |                         |
| <b>Net increase in Cash and Cash Equivalents (I+II+III)</b>                                    | <b>0.34</b>               | <b>19.33</b>            |
| Cash and Cash Equivalents at the beginning of the year   | 19.92                     | 0.59                    |
| <b>Cash and Cash Equivalents at the end of the year (refer note below)</b>                     | <b>20.26</b>              | <b>19.92</b>            |
|  |                           |                         |
| <b>Note:</b>   |                           |                         |
| <b>Cash and Cash Equivalents comprise:</b>   |                           |                         |
| Cash on Hand   | 0.13                      | 0.13                    |
| Balances with Banks:   |                           |                         |
| - in current accounts  | 20.14                     | 19.79                   |



# KISHORE & VENKAT ASSOCIATES

CHARTERED ACCOUNTANTS

## LIMITED REVIEW REPORT

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To  
The Board of Directors,  
M/s. Ahlada Engineers Limited

1. We have reviewed the accompanying statement unaudited financial results of Ahlada Engineers Limited, for the Quarter ended 30<sup>th</sup> Sep, 2024 and the year to date results for the period from 1<sup>st</sup> Apr 2024 to 30<sup>th</sup> Sep 2024 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE)2410, Review of interim financial information performed by the independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquires of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) and other recognized accounting practices, has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KISHORE & VENKAT ASSOCIATES

Chartered Accountants

ICAI Firm Regn. No: 001807S

  
Kaku Kishore

Partner

Membership No: 026811

Place: Hyderabad

Date : 14-11-2024



UDIN : -24026811BKGAFB5277

# 130/2RT, Sanjeeva Reddy Nagar, Hyderabad - 500 038. Ph.: 040 - 2370 1812, 2381 1247

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