Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.

Date: October 28, 2013

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
BKC, Bandra (E), Mumbai – 400 051

To,
MCX Stock Exchange Ltd.
Suren Road, Andheri (East),
Mumbai – 400 093

Outcome of Board Meeting of the Company held on October 28, 2013 (Monday)
Scrip Code: 533540 / Symbol: TREEHOUSE

This is to inform you that the Board of Directors of Tree House Education & Accessories Limited in its Board Meeting held on October 28, 2013 (Monday), has accorded its consent for allotment of 30,000 Equity Shares of the nominal value of Rs. 10/- each at premium of Rs. 212.60/- aggregating to Rs. 222.60/- per equity share to the Promoter Mr. Rajesh Bhatia and Mrs. Geeta Bhatia jointly on conversion of 30,000 warrants of Rs. 222.60/- each. The details of which are as under:

- Number of warrants converted to equity shares : 30,000
- Amount received on issue of warrants (equivalent to 25% comprising nominal value of Rs. 10/- per share issued at a premium of Rs. 212.60/- per share): Rs. 16,69,500/- (Rupees Sixteen Lakhs Sixty Nine Thousand Five Hundred Only)
- Amount received on conversion (Balance of 75% comprising nominal value of Rs. 10/- issued at a premium of Rs. 212.60/- per share): 50,08,500/- (Rupees Fifty Lakhs Eight Thousand Five Hundred Only).

Thanking You,
For **Tree House Education & Accessories Limited**

Deepali Hanchate
Compliance Officer