

December 11, 2017

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001**BSE Scrip Code: 540709****The National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RHFL**

Dear Sir(s),

**Sub.: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance of the special resolution passed by the Shareholders of the Company by way of postal ballot, the results of which were declared on December 11, 2017 (the "Special Resolution"), the Board of Directors of the Company ("Board"), at its meeting held on December 11, 2017, has, *inter alia*, approved (i) an issuance of secured redeemable non-convertible debentures ("NCDs") for an amount aggregating up to Rs. 2,000 crores, along with up to 7.5 crore warrants, with a right exercisable by the warrant holder to exchange each warrant with one Equity Share of the Company at a later date ("Warrants", and along with the NCDs, the "Eligible Securities"), by way of a Qualified Institutional Placement ("QIP"), to be undertaken in accordance with applicable law, subject to market conditions and receipt of all regulatory and corporate approvals, at such terms and conditions as may be determined by the QIP Committee of the Board ("QIP Committee") and such other terms and conditions, as may be approved by the QIP Committee in due course; (ii) the 'relevant date' in respect of the Eligible Securities to be the date of the meeting in which the QIP Committee decides to open the QIP.

The meeting of the Board of Directors of the Company commenced at 7:00 p.m. and concluded at 9:00 p.m.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**


Parul Jain

Company Secretary & Compliance Officer

Reliance Home Finance Limited

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CIN: L67190MH2008PLC183216

A RELIANCE CAPITAL COMPANY