RADHA MADHAV CORPORATION LIMITED

November 20, 2015

Bombay Stock Exchange Ltd
PhirozeJeejeebhoyTowers,
Dalal Street,
Mumbai 400 001

Fax : 022-22723121/2041/ 1072

National Stock Exchange of India Ltd.
ExchangePlaza, 5th Floor,
Plot No. C/1, G block,
Bandra-Kurla Complex,
Brandra (E)
Mumbai – 400 051.
Fax : 022-26598237/38

Sub: Outcome of Board Meeting

Ref.: BSE Scrip Code: 532692

Dear Sir,

The Board of Director of the Company at their meeting today have allotted 35,00,000 equity shares of Rs. 10 each at a premium of Rs. 2.50 per equity share to warrant holders upon conversion of 35,00,000 warrants. The warrants were held by both Promoter and Non-Promoter shareholders.

Kindly take the same on your records.

Thanking you.

Yours truly,

FOR RADHA MADHAV CORPORATION LTD

MR. MITESH AGARWAL
(MANAGING DIRECTOR & CEO)
DIN:- 00060296
Place: Daman