



November 13, 2017

To,
The Manager,
Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai - 400 051
Scrip code: MUTHOOTCAP

The Manager,
Listing Operations,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street.
Mumbai - 400 001
Scrip code: 511766

Dear Sir/Madam,

Re: Proposed Placement of equity shares of face value of Rs. 10/- each by Muthoot Capital Services Limited (the "Issuer") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP" or "Placement").

Sub: Intimation for Meeting of Share Issue and Allotment Committee of Directors of the Company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We wish to inform you that the Share Issue and Allotment Committee of Directors of the Company at its meeting held today, i.e., November 10, 2017, approved the issue and allotment of 27,27,700 Equity Shares of face value of Rs. 10/- each to Qualified Institutional Buyers at the issue price of Rs. 605/- per Equity Share (including a premium of Rs. 595/- per Equity Share), aggregating to Rs. 165,02,58,500/-.

Pursuant to the allotment of 27,27,700 Equity Shares in the QIP, the paid up equity share capital of the Company stands increased to Rs. 164,475,330 comprising 16,447,533 Equity Shares.

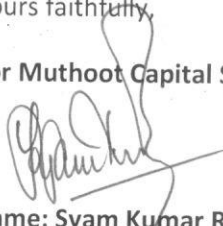
The meeting of the committee commenced at 5.15 PM and the meeting was concluded at 6.00 PM.

We request you to take the same on record pursuant to compliance under Listing Regulations, as amended.

Thank you,

Yours faithfully,

For Muthoot Capital Services Limited


Name: Syam Kumar R.

Designation: Company Secretary & Head - Governance

