Date: 16th August, 2017

To,
The Manager,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C-1, Block,
BandraKurla Complex,
Bandra (E), Mumbai 400051

Dear Sir,

Script Code: Lykalabs

Sub: Allotment of 6100000 Equity Shares to Non Promoter group

With respect to item no. 2 of the notice of EGM dated 3rd August, 2017, we wish to inform you that subsequent to receipt of In principal approval from BSE & NSE and on receipt of Subscription monies, the Board of Directors at their Meeting held on 16th August, 2017, allotted 6100000 Equity shares at a price of Rs. 55/- per share to Non Promoter group on preferential basis as under:

2000000 Equity Shares of face value of Rs.10/- each to Mayak J Shah
1500000 Equity Shares of face value of Rs.10/- each to Shruti M Shah
500000 Equity Shares of face value of Rs.10/- each to Shreyans J Shah
1500000 Equity Shares of face value of Rs.10/- each to Prasham M Shah
300000 Equity Shares of face value of Rs.10/- each to M J Shah HUF
300000 Equity Shares of face value of Rs.10/- each to PranayGodha

Kindly take note of the same.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED

P. G. HINDIA
COMPANY SECRETARY