November 9, 2017

To,

The Manager,
Listing Operations,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra East
Mumbai - 400 051
Scrip code: **MUTHOOTCAP**

The Manager,
Listing Operations,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip code: **511766**

Dear Sir/Madam,

Re: Proposed Placement of equity shares of face value of Rs. 10/- each by Muthoot Capital Services Limited (the "Issuer") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP" or "Placement").

Sub: Outcome of the Meeting of Share Issue and Allotment Committee of Directors of the Company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We wish to inform you that a meeting of the Share Issue and Allotment Committee of Directors of the Company was held on November 09, 2017, which considered and approved the following:

a) Closed the bid period in respect of the issue today with immediate effect i.e., November 09, 2017;

b) Fixed the price at ₹ 605.00 per Equity Share (including a premium of Rs. 595 per Equity Share), constituting a discount of 3.81% to the floor price of Rs. 628.98 calculated in accordance with the SEBI ICDR Regulations and pursuant to applicable provisions of the Companies Act, 2013.

You are requested to take the above information on record.

Thank you,

Yours faithfully

For Muthoot Capital Services Limited

Name: Syam Kumar R.
Designation: Company Secretary & Head - Governance