

MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')

Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301

Ph.: 07153-244282, 244039 FAX: 244753 Web: www.rsrm.com E-mail: info@rsrm.com CIN: L99999MH1946PLC005261



Date: 14th February, 2018

<i>Department of Corporate Services</i> <i>BSE Limited</i> <i>Phiroze Jeejeebhoy Towers</i> <i>Dalal Street, Fort,</i> <i>Mumbai - 400 001.</i> <i>BSE Scrip Code: 530047</i>	<i>Listing Department</i> <i>National Stock Exchange of India Limited</i> <i>Exchange Plaza, 5th Floor</i> <i>Plot No. C/I, G Block</i> <i>Bandra Kurla Complex, Bandra (East)</i> <i>Mumbai - 400 051.</i> <i>NSE Scrip Symbol: MOHOTAIND</i>
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Sub: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Sir/ Madam

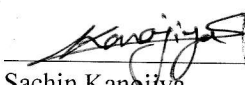
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 please find attached herewith the outcome of the Board Meeting of Mohota Industries Limited. held on 14th February, 2018 at 03.00 P.M. and concluded at 5.15 P.M.

This is for your information and record.

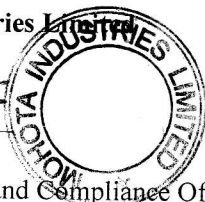
Thanking you

Yours faithfully

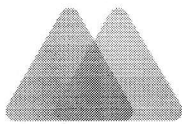
For Mohota Industries Limited


Sachin Kanajiya

Company Secretary and Compliance Officer
Mo. 9049754940



Nagpur Office: Zall Complex, Shop No. 101, Above Bharat Stores, Sadar, Nagpur- 440 001, Ph no. 9371272455
Regd. Office : Devkaran Mansion, Gate No.2, 3rd Floor, 63, Princess Street, Mumbai – 400002 [M.S.]
Ph.: 022 – 22084711, 22081556 E-mail: mho@rsrm.com



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ISO 9001 CERTIFIED

Date: 14th February, 2018

Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001. BSE Scrip Code: 530047	Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051. NSE Scrip Symbol: MOHOTAIND
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Sub: Outcome of the Board Meeting Held on Wednesday 14th February, 2018

Dear Sir/Madam,

Further to our communication dated 5th February, 2018 and pursuant to the provisions of Regulation 30, 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today, i.e., 14th February, 2018 Inter-alia,:

1. Considered & approved the financial results for the quarter and period ended on 31st December, 2017.
2. Approve Issuance of Equity Shares on preferential basis as detailed below:

Type of Security	Equity shares
Type of Issue	Preferential Issue
Total Number of Securities proposed to be issued	Approx 37,91,294 Equity shares of face value of Rs. 10/- each for consideration other than cash including cash Basis
Name of the Investor	1. Vinodkumar Ranchhoddas Mohota 2. Harsh Vardhan Bhagat 3. Krishna Kumar Daga 4. Anand Narayanrao Khobragade 5. Sharda Anand Khobragade 6. Vinay Mohunta
Issue Price	Pursuant to the provisions of Chapter VII of the ICDR Regulations, i.e. 30 (Thirty) days prior to the date of declaration of results.

It is further informed that shareholders' approval for the above shall be obtained through Extra Ordinary General Meeting.

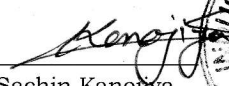
You are requested to take note of the above.

Thanking you

Yours faithfully

For Mohota Industries Limited

(Formerly known as The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.)


 Sachin Kanoria
 Company Secretary and Compliance Officer
 Mo. 9049754940



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