



MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')

Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301

Ph.: 07153-244282, 244039 FAX: 244753 Web: www.rsrm.com E-mail: info@rsrm.com



CIN: L99999MH1946PLC005261

Dated: 13/12/2017

The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai - 440 001 Code : 530047	The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 440 001 Code : MOHOTAMILL
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Sub: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Sir/ Madam

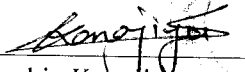
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 please find attached herewith the outcome of the Board Meeting of Mohota Industries Limited. held on 13th Dec, 2017 at 04.00 P.M. and concluded at 6.25 P.M.

This is for your information and record.

Thanking you

Yours faithfully

For Mohota Industries Limited

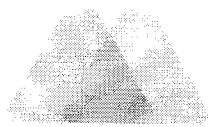

Sachin Kanujiya

Company Secretary and Compliance Officer

Mo. 9049754940



Nagpur Office: Zall Complex, Shop No. 101, Above Bharat Stores, Sadar, Nagpur- 440 001, Ph no. 9371272455
Regd. Office : Devkaran Mansion, Gate No.2, 3rd Floor, 63, Princess Street, Mumbai - 400002 [M.S.]
Ph.: 022 - 22084711, 22081556 E-mail: mho@rsrm.com



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Dated: 13th December, 2017

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Sub: Outcome of the Board Meeting Held on Wednesday 13th December, 2017

Dear Sir/Madam,

Further to our communication dated 5th December, 2017 and pursuant to the provisions of Regulation 30, 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today, i.e., 13th December, 2017 Inter-alia,:

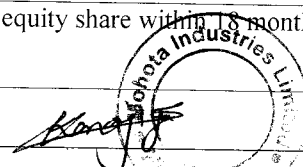
1. Considered & approved the financial results for the quarter and period ended on 30th September, 2017.
2. The Issuance of Convertible Warrants on preferential basis as detailed below:

Type of Security	Warrants Convertible into equity shares
Type of Issue	Preferential Issue
Total Amount of Securities proposed to be issued	Convertible Warrants, up to a total amount not exceeding Rs. 115.00 Crores with a right to apply for and get allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each for each Warrant
Name of the Investor	1. VAAIBZ PTE LTD 2. VINODKUMAR RANCHHODDAS MOHOTA 3. KRISHNA KUMAR DAGA 4. ANAND NARAYANRAO KHOBRAGADE 5. SHARDA ANAND KHOBRAGADE 6. VINAY MAHUNTA
Issue Price	Pursuant to the provisions of Chapter VII of the ICDR Regulations, i.e. 30 (Thirty) prior to the date of declaration of results of Postal Ballot.
Tenure/conversion	Each warrant is to be converted into one equity share within 18 months from the date of allotment of warrants.



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It is further informed that shareholders' approval for the above shall be obtained through postal ballot process.

You are requested to take note of the above.

Thanking you

Yours faithfully

For Mohota Industries Limited

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Sachin Kanojiya

Company Secretary and Compliance Officer

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